

## **BCM-IVR 2.1 Upgrade Guide**

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## **Revision History**

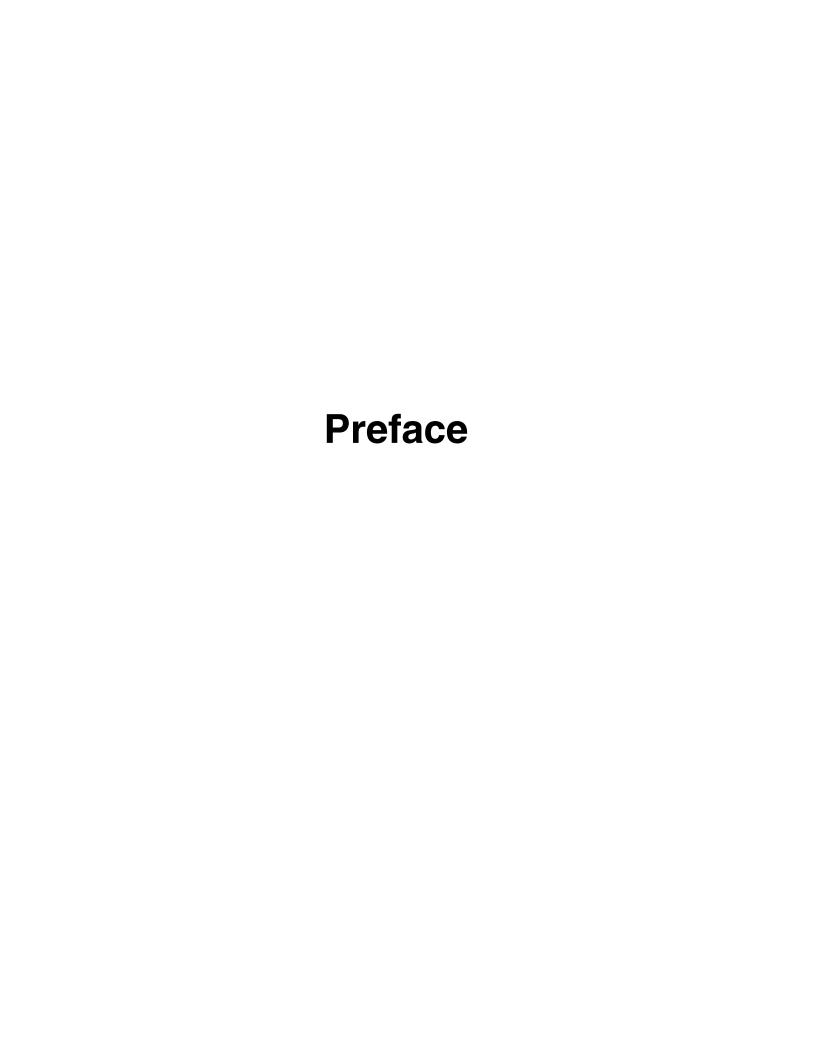
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## Scope

Business Communications Manager (BCM) with Interactive Voice Response (IVR) capabilities is a communications platform that delivers multimedia voice processing, business telephony applications, and data networking services.

The *BCM-IVR 2.1 Upgrade* manual explains how to upgrade a BCM-IVR 1.X system to a BCM-IVR 2.1 system. It further explains how to port existing applications to run on the upgraded BCM-IVR 2.1. This manual is not intended to replace individual software manuals. It is meant only to be used as a supplement to them.

#### **Intended Audience**

This manual is intended for both IVR Application Developers and BCM-IVR System Administrators. This manual assumes that the reader is familiar with:

- BCM application development;
- site-specific operating procedures relating to the BCM;
- specific application functions performed by the BCM; and
- other equipment to which the BCM may be connected.

Basic knowledge of your operating system software is also assumed.

## **How to Get Help**

This section explains how to get help for Nortel products and services.

## Finding the latest updates on the Nortel Web site

The content of this documentation was current at the time the product was released. To check for updates to the latest documentation for the MPS 500 and 1000, click one of the following links:

MPS 500	Takes you directly to the Nortel page for MPS 500 documentation at www130.nortelnetworks.com/cgi-bin/eserv/cs/main.jsp?cscat=DOCUMEN-TATION&resetFilter=1&tranProduct=12605
MPS 1000	Takes you directly to the Nortel page for MPS 1000 documentation at www130.nortelnetworks.com/cgi-bin/eserv/cs/main.jsp?cscat=DOCUMEN-TATION&resetFilter=1&tranProduct=11721

## **Getting Help from the Nortel Web site**

The best way to get technical support for Nortel products is from the Nortel Technical Support web site:

#### www.nortel.com/support

This site provides quick access to software, documentation, bulletins, and tools to address issues with Nortel products:

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- download software, documentation, and product bulletins
- search the Technical Support web site and the Nortel Knowledge Base for answers to technical issues
- sign up for automatic notification of new software and documentation for Nortel equipment
- open and manage technical support cases

## Getting Help over the phone from a Nortel Solutions Center

If you do not find the information you require on the Nortel Technical Support web site, and have a Nortel support contract, you can also get help over the phone from a Nortel Solutions Center.

In North America, call 1-800-4NORTEL (1-800-466-7835). Outside North America, go to the following web site to obtain the phone number for your region:

#### www.nortel.com/callus

## Getting Help from a specialist by using an Express Routing Code

To access some Nortel Technical Solutions Centers, you can use an Express Routing Code (ERC) to quickly route your call to a specialist in your Nortel product or service. To locate the ERC for your product or service, go to:

#### www.nortel.com/erc

## Getting Help through a Nortel distributor or reseller

If you purchased a service contract for your Nortel product from a distributor or authorized reseller, contact the technical support staff for that distributor or reseller.

#### **How to Use This Manual**

This manual uses many standard terms relating to computer systems, software application functions, and the Internet. However, it contains some terminology that can be explained only in the context of the MPS Series. Refer to the *Glossary of Nortel's Media Processing Server Series Terminology* for definitions of MPS Series specific terms.

Read this manual from start to finish at least once. When you are familiar with the document, you can use the Table of Contents to locate topics of interest for reference and review.

If you are reading this document online, use the cross-reference links (shown in blue) to quickly locate related topics. Position your cursor over the cross-reference link and click once. Click any point in a Table of Contents entry to move to that topic. Click the page number of any Index entry to access that topic page.

Familiarize yourself with various specialized textual references within the manual, see *Conventions Used in This Manual* on page 12.



Periphonics is now part of Nortel. The name Periphonics, and variations thereof, appear in this manual only in reference to a product (for example, the PERImps package, the **perirev** command, and so on).

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## **Organization of This Manual**

This manual is organized according to the needs and requirements of two distinct BCM-IVR users: System Administrators and Application Developers.

### Chapter 1 — Introduction to the BCM - IVR Upgrade

Overviews the upgraded Business Communication Manager (BCM) with Interactive Voice Response capabilities. Explains how to access documentation on Helmsman.

## Chapter 2 — Administrator Upgrade on Windows Workstation

Discusses prerequisites and steps necessary to upgrade the BCM-IVR PeriView Consolidator workstation.

#### Chapter 3 — Administrator Upgrade on BCM 4.0 Platform

Discusses how to manage BCMs using Element Manager. Explains how to add BCMs to the Element Manager administration list.

### Chapter 4 — Developer Upgrade on Windows Workstation

Discusses steps necessary to port PeriProducer 2.30 applications to PeriProducer 3.00, as well as porting events and conversion issues.

#### Chapter 5 — Developer Upgrade on Fedora Workstation

Discusses steps necessary to configure the Fedora workstation to compile C/C++ code for User Defined External Call Functions.

#### Chapter 6 — Database Access Configuration

Discusses how to configure the Windows workstation for external database access.

## **Conventions Used in This Manual**

This manual uses different fonts and symbols to differentiate between document elements and types of information. These conventions are summarized in the following table.

#### Conventions Used in This Manual (Sheet 1 of 2)

Notation	Description	
Normal text	Normal text font is used for most of the document.	
important term	The Italics font introduces new terms, highlights meaningful words or phrases, or distinguishes specific terms from nearby text.	
system command	This font indicates a system command or its arguments. Enter such keywords exactly as shown (that is, do not fill in your own values).	
command, condition and alarm	Command, Condition and Alarm references appear on the screen in magenta text and reference the <i>Command Reference Manual</i> , the <i>MPS Developer User's Guide</i> , or the <i>Alarm Reference Manual</i> , respectively. Refer to these documents for detailed information about Commands, Conditions, and Alarms.	
file name / directory	This font highlights the names of disk directories, files, and extensions for file names. It also shows what is displayed on a text-based screen (for example, to show the contents of a file.)	
on-screen field	This font indicates field labels, on-screen menu buttons, and action buttons.	
<key name=""></key>	A term that appears within angled brackets denotes a terminal keyboard key, a telephone keypad button, or a system mouse button.	
Book Reference	This font indicates the names of other publications referenced within the document.	
cross-reference	A cross-reference appears on the screen in blue. Click the cross-reference to access the referenced location. A cross-reference that refers to a section name accesses the first page of that section.	
	The Note icon identifies notes, important facts, and other keys to understanding.	
	The Caution icon identifies procedures or events that require special attention. The icon indicates a warning that serious problems may arise if the stated instructions are not followed implicitly.	

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#### Conventions Used in This Manual (Sheet 2 of 2)

#### **Notation**

#### **Description**



The flying Window icon identifies procedures or events that apply to the Windows operating system only. <sup>(1)</sup>



The Solaris icon identifies procedures or events that apply to the Solaris operating system only. (2)

- (1): Windows and the flying Window logo are either trademarks or registered trademarks of Microsoft Corporation.
- (2): Solaris® is a registered trademark of The Open Group in the U.S. and other countries.

## **Solaris and Windows Conventions**

This manual depicts examples (command line syntax, configuration files, and screen shots) in Solaris format. Windows-specific commands, procedures, or screen shots are shown when required. The following table lists general operating system conventions used with either the Solaris or Windows operating system.

Command	<pre><command/> &amp;</pre>	start /b <command/>
Paths	\$PPROHOME/bin	%PPROHOME%\bin
Environment	\$PPROHOME	%PPROHOME%
	Solaris	Windows

## Two-Button (Windows) vs. Three-Button (Solaris) Mouse

<select></select>	Left button
<adjust></adjust>	Left and Right together
<menu></menu>	Right button

<select></select>	Left button
<adjust></adjust>	Middle button
<menu></menu>	Right button





## **Trademark Conventions**

The following trademark information is presented here and applies throughout for third party products discussed within this manual. Trademarking information is not repeated hereafter.

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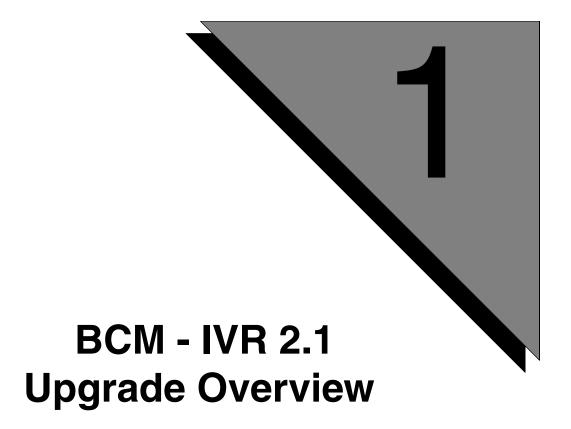
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## **This chapter covers:**

- 1. The BCM-IVR 2.1 Upgrade
- 2. New or updated features of BCM-IVR 2.1
- 3. Pre-requisites for the BMC-IVR 2.1 upgrade
- 4. Transition issues
- 5. Documentation issues

## The BCM-IVR 2.1 Upgrade

Business Communication Manager 4.0 (BCM) is a fully integrated communication system for small businesses, government networks, retail networks, and enterprise branch offices.

The BCM 4.0 offers interactive voice response capabilities through Interactive Voice Response 2.1 (IVR 2.1). IVR 2.1 is a suite of products that allows businesses to create applications callers can use to access information by responding to a series of prompts through their touchtone phones.

The IVR applications are developed for specific customer needs and in many cases are integrated with databases to enable real-time queries and updates. Some examples of IVR applications are:

- A pharmacy's application that lets customers access their accounts, receive real-time status on their prescription refills, and request prescription refills.
- A bus station's IVR application that lets customers book seats on a trip or review projected departure times.
- A bookstore's application that lets customers hear store hours, purchase books, and check the delivery of an existing order.

The collection of hardware and software that creates and administers IVR applications on BCMs is collectively referred to as the BCM-IVR 2.1 system.

## New or Updated Features of BCM-IVR 2.1

In previous BCM-IVR systems (such as the BCM-IVR 1.X system), both the BCM 3.X and the IVR 1.X operated on an Embedded Windows NT platform. The IVR 1.X development and administration tools (PeriProducer 2.X, PeriStudio 1.X, PeriReporter, and PeriView) ran on a Windows NT/2000 platform.

The BCM-IVR 2.1 system requires both the Nortel Carrier Grade Linux (NCGL) platform and the Windows 2000 platform. The BCM 4.0 operates on the NCGL platform. The BCM 4.0 runs IVR applications developed and administered with the latest releases of IVR development and administration tools: PeriProducer 3.00, PeriStudio 2.20, PeriView 2.1, and PeriReporter 1.21. These IVR development and administration tools run on the Windows 2000 platform.

In the BCM-IVR 2.1 system, BCMs are managed with Element Manager, not Unified Manager (for more information about Element Manager, see *BCM 4.0 Networking Configuration Guide*).

In the BCM-IVR 2.1 system, PeriView and PeriView Consolidator reside on a Windows 2000 workstation, and BCM 4.0 resides on an NCGL workstation. The BCMs IVR capabilities are managed from any user PC by pointing the user PC web browser to the PeriView/PeriView Consolidator workstation. A third workstation with

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Fedora Core 3 is required if IVR applications use C/C++ external call functions.

As such, the configuration of the new BCM-IVR 2.1 system differs from that of the BCM-IVR 1.X system.

## **BCM-IVR 1.X Configuration**

The following figure shows a graphical representation of a typical BCM-IVR 1.X configuration.

## Typical BCM-IVR 1.X System Configuration

#### **Windows Workstation**

Developer and Administrator Workstations could be the same machine.

## Developer Workstation Windows NT/2K

Software Tools: PeriProducer 2.3 PeriStudio 2.1

Administrator Workstation Windows NT/2K

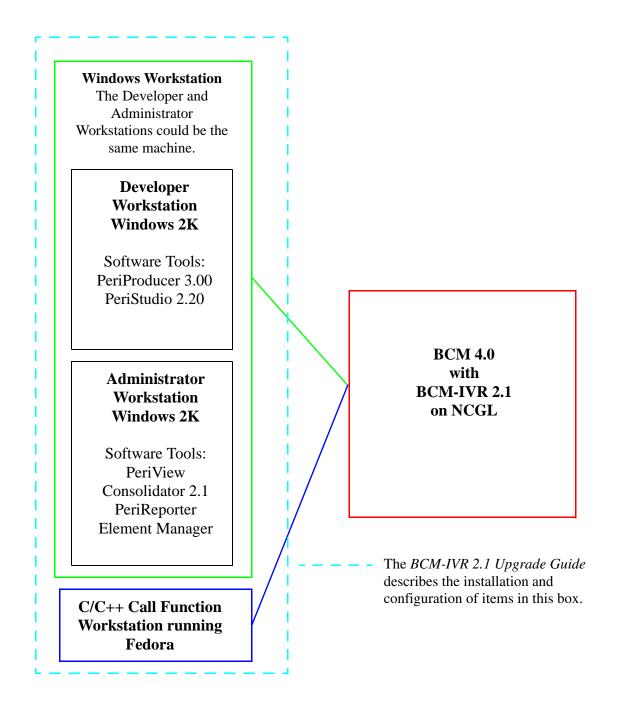
Software Tools: PeriView 1.0 PeriReporter BCM 3.X with BCM-IVR 1.X on Embedded Windows NT

Software Tools: Unified Manager

## **BCM-IVR 2.1 Configuration**

The following figure shows a typical BCM-IVR 2.1 system configuration.

# Typical BCM-IVR 2.1 System Configuration



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## **Pre-Requisites for the BCM-IVR 2.1 Upgrade**

## **Application Developer**

Application Developers create applications that run on the BCM-IVR system. Application Developers must upgrade their developer workstation and install Fedora Core 3 to upgrade any external C/C++ Call Functions in existing applications. Chapters 4 and 5 are intended for Application Developers.

An Application Developer must obtain the following CDs to upgrade the BCM-IVR system:

- MPS 2.1 Software, Documentation and Update CD—MPS 2.1 Patch Bundle 9, PeriProducer 3.00, PeriStudio 2.20, PeriView 2.1 and PeriReporter 1.21 and supporting documentation
- BCM-IVR Toolkit CD—contains BCM Toolkit for PeriProducer 3.00, NCGL
  Development Environment, userdb.xml.BCM, BCM-IVR Integration
  Supplement, PeriProducer for the BCM Guide, BCM-IVR 2.1 Upgrade
  Guide, ReadMe 1st.

An Application Developer must have a Windows 2000 operating system.

If the IVR applications use C/C++ call functions, an Application Developer must also have a PC with Fedora installed. See "Overview" on page 88.

## **System Administrator**

System Administrators monitor and maintain the BCM-IVR system. System Administrators must uninstall existing PERI packages, install BMC/IVR 2.1 PERI packages, and install PeriView Consolidator. System Administrators are also responsible for managing the BCMs using Element Manager. Chapters 2 and 3 are intended for System Administrators.

A System Administrator must obtain the following CDs in order to upgrade the BCM-IVR system:

- *MPS 2.1 Software, Documentation and Update CD*—MPS 2.1 Patch Bundle 9, PeriProducer 3.00, PeriStudio 2.20, PeriView 2.1 and PeriReporter 1.21 and supporting documentation
- BCM-IVR Toolkit CD—contains BCM Toolkit for PeriProducer 3.00, NCGL
  Development Environment, userdb.xml.BCM, BCM-IVR Integration
  Supplement, PeriProducer for the BCM Guide, BCM-IVR 2.1 Upgrade
  Guide, ReadMe\_1st.

A System Administrator must have a Windows 2000 operating system.



Before proceeding with this upgrade, the System Administrator must obtain ported IVR applications from the Application Developer. See "Porting PeriProducer 2.30 Applications to PeriProducer 3.00" on page 82.

#### **Transition Issues**

## Transition Issues for the Application Developer

In upgrading from BCM-IVR 1.X to BCM-IVR 2.1, Application Developers may encounter transition issues due to new or obsolete PeriProducer features.

#### **Database Access Modes**

BCM-IVR 2.1 supports VTCPD and Host database access.

BMC/IVR 2.1 no longer supports native mode or Open Database Connectivity access (ODBC). Existing applications configured for native mode or ODBC access must be reconfigured.

For more information about configuring your BCM-IVR 2.1 system for database access. See "Database Access Configuration" on page 91.

#### New PeriProducer 3.00 Blocks

PeriProducer 3.00 introduces several new toolkit blocks; however, some are not supported in the BCM environment. The following table lists the new blocks and whether they are supported in the BCM Environment.

#### **New PeriProducer 3.00 Blocks**

Block	Function
Abort	Abort input/output
Bridge	Not supported
Call Control	Send data to telephony protocol layer/perform a hookflash (moved from Originate block in PeriProducer 2.30)
Call Conferencing	Not supported
Call Progress Detection	Manage call progress detection functions
Edit Sequence	Manage touch tone input editing and user edit sequences
Line Operations	Perform phone line operations (such as offer call, accept call, get line/application resource from pool)
Media Operations	Not supported
Select Input	Not currently implemented

See the *PeriProducer 3.00 User's Guide* for full descriptions of the blocks.

#### **Blocking/Non-blocking Execution**

Many PeriProducer blocks provide the option of choosing blocking (execution waits at that block until it receives success/failure message) or non-blocking (execution

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continues to next block without waiting for message) execution. A Wait checkbox enables/disables blocking execution for the applicable blocks. See Blocking/Non-blocking Operation in the *PeriProducer 3.00 User's Guide* for details.

#### **Call Progress Detection**

Using Call Progress Detection (CPD) is updated in PeriProducer 3.00. CPD is controlled by dynamically enabling and disabling specific tone/event detection in the Call Progress Detection block. All CPD events return to the application as the cpd condition with the specific event (Busy, Reorder, and so on) in the condition data. See the *PeriProducer 3.00 User's Guide* for details.

## PeriProducer 3.00 Block Changes

Many PeriProducer 3.00 blocks have amended or improved function.

#### Connection IDs (Caller I/O blocks)

Phone line and resource numbers are replaced with Connection IDs (CIDs). Connection IDs indicate the component name and the line number of the connection. For example, the CID mps24.1 indicates the connection is from line one on component mps24. The default Connection ID for the current phone line is available in the System folder's DefaultCID data card. The CID for an operation is supplied by the system (for example, when a resource is allocated).

### **Accessory Toolkit Blocks**

The Table Search, Table Sort, Date Calculations, and Send email blocks are moved from the main toolkit to the accessory toolkit.

#### **Answer Block**

#### **Continue on Ring Detect Removed**

The Continue on Ring Detect option is removed.

#### **Get Phone Number Options Removed**

The Get Dialed Phone Number and Get Caller's Phone Number options are supported only with certain protocols. See the *BCM 4.0 Networking Configuration Guide* for more details.

#### **Disconnect Block**

#### **Abandoned Call Counter Removed**

The MPS does not automatically track system abandoned calls. The Mark as abandoned option is removed. To track abandoned calls, create application statistics and use MPS Reporter to display the reports

#### **System Block**

#### **Diagnostic Functions Removed**

The diagnostics function is removed.

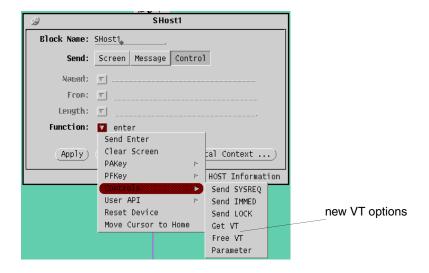
#### **Condition Data**

The Get Condition Data function is added. This function replaces using the conditiondata call function. Get Condition Data requires a folder with the same structure, data names, and data types expected with the condition.

#### **Send Host Block**

#### **Virtual Terminal (VT) Allocation**

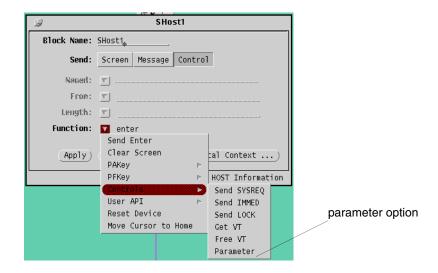
VT allocation functions are available from the Send Host block. These functions replace the VT allocation Environment block options.



#### **Setting Host Environment Parameters**

Host environment parameters are sent from the Send Host block. This function replaces the Environment block "host" option.

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#### **Receive Host Block**

#### **Asynchronous Operation**

The Asynchronous checkbox is replaced by the Wait checkbox. Receive Host operates asynchronously when the Wait checkbox is unchecked.

#### Send Fax Block

#### **Fax Composition Removed**

The Fax Composition feature is not supported. All controls and options used to create and store composed faxes are removed.

#### Send Fax from TIFF File

PeriProducer 3.00 supports sending faxes directly from TIFF format files. TIFF faxes no longer need to be imported into a MultiMedia File and accessed by a media storage token.

#### **Fax Mode Removed**

PeriProducer 3.00 supports only Group 3 faxes.

## **Receive Fax Block**

#### **Receive Fax Direct into TIFF File**

Applications can save an incoming fax directly to a TIFF-format file. In previous versions of PeriProducer, faxes were stored in MultiMedia Files and had to be exported to individual TIFFs.

#### **Local Station ID**

The user can specify the Local Station ID (which typically represents the phone number of the station receiving the fax) in the block. The Local Station ID is typically displayed on the transmitting fax machine.

#### **Fax Mode Removed**

PeriProducer 3.00 supports only Group 3 faxes.

#### **Originate Block**

#### **Moved Functions**

All bridging functions are moved to the new 3.00 Bridge Block. Hookflash is moved to the Call Control Block. The End Transfer function is deleted and the user can use the Disconnect block instead.

#### **Record Block**

#### **Asynchronous Recording**

Asynchronous recording provides an unlimited duration message. Asynchronous recording is explicitly started and stopped by Begin and End functions of the Record block.

#### **Moved Functions**

Element deletion functions are moved to the Media Operations block.

#### **Resource Block**

#### **Asynchronous Execution Changes**

There is no longer an Async checkbox in the Resource block. To perform the resource receive asynchronously, clear the Wait box.

#### **Discontinued Features and Functions**

#### **Fax Composition**

Fax composition is not supported in PeriProducer 3.00. Faxes to be sent must be created by external applications or received (and stored for later use) by the BCM.

#### **Hardware Properties Window**

The Hardware Properties Window is removed.

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#### **Unsupported Resources**

PeriProducer 3.00 no longer supports the following resources:

- mps
- abb
- asdi
- ast
- iwr
- ppd
- modem
- mts
- iscp
- ctx
- lcr

#### **Obsolete Functions**

The Media Operations block in PeriProducer has rendered obsolete the file-to-message, message-to-item and message-to-file functions.

## **Other PeriProducer Changes**

#### **Enhanced Condition Data**

Condition Data is now returned as a data structure consisting of different field/value pairs. To access the expanded condition data, use the System block's "Get Condition Data" function and specify the appropriate response folder (templates provided in %PPROPATH%\sample\folders). To access all of the condition data, the folder must have data cards defined as the same name and type as the associated condition data field. The data for one field only can be obtained by specifying a datacard whose name matches the desired field.



The condition data for many conditions have a Status field. The Status field value is automatically copied into the System folder's ConditionData card.

#### **Environment Options**

Many PeriProducer 2.30 Environment options are rendered obsolete or replaced by new environment options, block built-in functions or both, in PeriProducer 3.00. The following table lists the 2.30 Environment options and the analogous 3.00 option (if any). Comments are provided where appropriate.

## **Environment Options Conversions Sheet 1 of 3**

2.30 Environment Option	3.00 Equivalent	
Phone Environment		
answer	Unsupported as environment option. Use the Answer block (Answer function) to answer a call.	
first	DtmfFirst (Application and System Environment options)	
inter	DtmfInter (Application and System Environment options)	
keepterm	Unsupported as environment option. Use the "Retain" option (for the termination character) in Edit Sequence block.	
termchar	Unsupported as environment option. Use the Edit Sequence block to enable/set a termination character.	
total	LineTotalCall (Application and System Environment options)	
typeahead	Unsupported	
Phone Line Task Environme	ent	
backsp	Unsupported as environment option. Use the Edit Sequence block to enable/set a backspace edit sequence.	
delete	Unsupported	
eXtext	Unsupported. Use the Edit Sequence block to enable/set user edit sequences.	
Phone Resource Server En	vironment	
prs	Unsupported	
tstop	Unsupported as environment option	
Message Recording Environ	nment	
intersil	RecInterSil (Application and System Environment options)	
Call Progress Detection En	vironment	
cpansup	Unsupported	
pickup	Unsupported	
Speech Management Enviro	onment	
clear	Supported for legacy applications only. Use the Abort block with the "Caller I/O Only" option enabled.	
vioabort	Unsupported as environment option. Use the Abort block.	
Host Environment		
er	er	
freevt	Supported for legacy applications only. Use the Send Host block "Free VT" (in Control > Function > Controls) option.	

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## **Environment Options Conversions Sheet 2 of 3**

	upported for legacy applications only. Use the Send Host ock "Get VT" (in Control > Function > Controls) option.	
headermode he	eadermode	
hostctl ho	stctl	
intime int	ime	
	upported for legacy applications only. Use the Send Host ock "parameter" (in Function > Controls) option.	
refer ref	fer	
rfno rfn	00	
session se	ssion	
setaid se	taid	
unlocks un	llocks	
usepool us	epool	
Advanced Phone Line Management		
phone Un	nsupported as environment option	
Optional Exception Conditions		
rngback Un	nsupported as environment option	
	nsupported as environment option (in the context of taking digital system out of wait for an outdial complete message)	
Generic Environment Options		
Phone Line Manager Su Options	perseded by "Application and System Options"	
Vengine Options Ve	engine Options	
VENGINE Environment		
alarmdbtask ala	armdbtask	
apprestart ap	prestart	
centurymark ce	nturymark	
debug de	bug	
deltimedcall de	eltimedcall	
	nsupported (a corresponding VENGINE runtime option is allable)	
intermsg int	ermsg	
maxmessage Un	nsupported	
mode mo	ode	

#### **Environment Options Conversions Sheet 3 of 3**

2.30 Environment Option	3.00 Equivalent
notice	notice
numset	numset
rscertime	rscertime
rscintime	rscintime
setvpsline	setvpsline
softterm	softterm
speak	speak
timedcall	timedcall
unnotice	unnotice
vmstimedcall	vmstimedcall
vpsrcvtime	vpsrcvtime
webtimeout	webtimeout

#### **Conditions**

When a PeriProducer 2.30 application is opened in 3.00, PeriProducer attempts to automatically convert handle conditions to their counterparts in 3.00. Condition conversions shown with a preceding dollar sign ("\$") are displayed in the application as the 2.30 condition but are automatically converted to the appropriate 3.00 condition at runtime.

The following table lists the 2.30 condition, the corresponding 3.00 condition (if any), and, if applicable, how PeriProducer 3.00 converts the condition when a 2.30 application is ported to 3.00.

#### **Conditions Conversion Sheet 1 of 10**

2.30 Condition	3.00 Condition	Conversion
abend	abend	abend
addfail	importfail w/Status "ErrInUse" in condition data	\$addfail
addsucc	importcmp	importemp
altlinkdown	altlinkdown	altlinkdown
ansfail	answerfail	answerfail
asrdet	asrdet	asrdet
asyncdata	Unsupported	
asyncfail	Unsupported	

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#### **Conditions Conversion Sheet 2 of 10**

autofail detinputfail detinputfail autotim auserr avserr avserr badoperation badoperation badoperation badoparameter badparameter badparameter calltim calltim calltim calltim calltim calltim calltim calltim carloss Unsupported cos7cc cos	2.30 Condition	3.00 Condition	Conversion
avserr avserr avserr badoperation badoperation badoperation badparameter badparameter badparameter calltim calltim calltim carloss Unsupported ccs7cc ccs7cc ccs7cc chartim getinputfail w/Status "ErrInter" field in condition data cmrhigh Unsupported cmrlow Unsupported confail comfail comfail conn answercmp answercmp crefer Unsupported crepeat Unsupported cticond cticond cticond ctidown ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctiup ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported deddown delcmp delcmp delfail delfail delfail	autofail	detinputfail	detinputfail
badoperation badoperation badoperation badparameter badparameter badparameter calltim calltim calltim carloss Unsupported ccs7cc ccs7cc ccs7cc chartim getinputfail w/Status "ErrInter" field in condition data cmrhigh Unsupported cmrlow Unsupported comfail comfail comfail conn answercmp answercmp  crefer Unsupported crepaat Unsupported cticond cticond cticond ctidown ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported dedown Unsupported deadlock deadlock deadlock delcomp delfail delfail dialtn Unsupported	autotim	autotim	autotim
badparameter badparameter badparameter calltim calltim calltim calltim carloss Unsupported ccs7cc ccs7cc ccs7cc chartim getinputfail w/Status "ErrInter" field in condition data cmrhigh Unsupported cmrlow Unsupported comfail comfail comfail conn answercmp answercmp crefer Unsupported crepeat Unsupported crepeat Unsupported cticond cticond cticond ctidown ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxcc Unsupported ctxokcc Unsupported dedown Unsupported delcomp delcmp delcmp delfail delfail delfail	avserr	avserr	avserr
calltim calltim calltim calltim carloss Unsupported  ccs7cc ccs7cc ccs7cc ccs7cc  chartim getinputfail w/Status "ErrInter" field in condition data  cmrhigh Unsupported  cmrlow Unsupported  comfail comfail comfail  conn answercmp answercmp  crefer Unsupported  crepeat Unsupported  cticond cticond cticond  ctidown ctidown ctidown  ctifail ctifail ctifail  ctiup ctiup ctiup  ctxcc Unsupported  ctxokcc Unsupported  dedown Unsupported  delcomp delcmp  delfail delfail  dialtn Unsupported	badoperation	badoperation	badoperation
carloss Unsupported ccs7cc ccs7cc ccs7cc chartim getinputfail w/Status "ErrInter" field in condition data cmrhigh Unsupported cmrlow Unsupported comfail comfail comfail conn answercmp answercmp crefer Unsupported crepeat Unsupported cticond cticond cticond ctidown ctidown ctidail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxcc Unsupported ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported ctxokcc Unsupported ctxokcc Unsupported dedown Unsupported deadlock deadlock delcomp delfail delfail dialtn Unsupported	badparameter	badparameter	badparameter
ccs7cc ccs7cc ccs7cc ccs7cc  chartim getinputfail w/Status "ErrInter" field in condition data  cmrhigh Unsupported  cmrlow Unsupported  comfail comfail comfail  conn answercmp answercmp  crefer Unsupported  crepeat Unsupported  cticond cticond cticond  ctidown ctidown ctidown  ctifail ctifail ctifail  ctiup ctiup ctiup  ctxcc Unsupported  ctxokcc Unsupported  ctxokcc Unsupported  down Unsupported  down Unsupported  ctxokcc Unsupported  down Unsupported  deadlock deadlock deadlock  delfail delfail  delfail delfail  dialtn Unsupported	calltim	calltim	calltim
chartim getinputfail w/Status "Errinter" field in condition data  cmrhigh Unsupported  cmrlow Unsupported  comfail comfail comfail  conn answercmp answercmp  crefer Unsupported  crepeat Unsupported  cticond cticond cticond  ctidown ctidown ctidail ctifail  ctiup ctiup ctiup  ctxcc Unsupported  ctxokcc Unsupported  ctxokcc Unsupported  dcdown Unsupported  dcdown Unsupported  cticond cticond ctidail ctifail  ctifail ctifail ctifail  ctip ctiup ctiup  ctxoc Unsupported  ctxokcc Unsupported  dcdown Unsupported  dcdown Unsupported  dcdown Unsupported  dcdown Unsupported  dcdown Unsupported  delcomp delcmp delcmp  delfail delfail delfail  dialtn Unsupported	carloss	Unsupported	
"ErrInter" field in condition data  cmrhigh Unsupported  cmrlow Unsupported  comfail comfail comfail  conn answercmp answercmp  crefer Unsupported  crepeat Unsupported  crepmax Unsupported  cticond cticond cticond  ctidown ctidown ctidown  ctifail ctifail ctifail ctifail  ctiup ctiup ctiup ctiup  ctxcc Unsupported  ctxokcc Unsupported  ctxokcc Unsupported  dedown Unsupported  dedown Unsupported  dedown Unsupported  dedown Unsupported  delcomp delcmp delcmp  delfail delfail  dialtn Unsupported	ccs7cc	ccs7cc	ccs7cc
cmrlow Unsupported comfail comfail comfail conn answercmp answercmp  crefer Unsupported crepeat Unsupported crepmax Unsupported cticond cticond ctidown ctidown ctidown ctidail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported dedown Unsupported dedown Unsupported dedown Unsupported dedown Unsupported dedown Unsupported deadlock deadlock delcomp delfail delfail dialtn Unsupported	chartim	"ErrInter" field in condition	getinputfail
comfail comfail comfail conn answercmp answercmp  crefer Unsupported crepeat Unsupported crepmax Unsupported cticond cticond ctidown ctidown ctidial ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported dcdown Unsupported deadlock deadlock delcomp delcmp delcmp delfail delfail delfail dialtn Unsupported	cmrhigh	Unsupported	
conn answercmp answercmp  crefer Unsupported  crepeat Unsupported  crepmax Unsupported  cticond cticond cticond  ctidown ctidown ctidown  ctifail ctifail ctifail  ctiup ctiup ctiup  ctxcc Unsupported  ctxfailcc Unsupported  ctxokcc Unsupported  dcdown Unsupported  dcdown Unsupported  dcdown Unsupported  dcadlock deadlock  delcomp delcmp  delfail delfail  dialtn Unsupported	cmrlow	Unsupported	
crefer Unsupported crepeat Unsupported crepmax Unsupported cticond cticond cticond ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxokcc Unsupported ctxokcc Unsupported dcdown Unsupported deadlock deadlock delcomp delcmp delfail delfail delfail dialtn Unsupported	comfail	comfail	comfail
crepeat Unsupported crepmax Unsupported cticond cticond cticond ctidown ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxckcc Unsupported ctxokcc Unsupported ctxolee Unsupported dcdown Unsupported dcdown Unsupported dcdown Unsupported dcdown Unsupported dcdown Unsupported dcap Unsupported deadlock deadlock deadlock delcomp delcmp delfail dialtn Unsupported	conn	answercmp	answercmp
crepmax Unsupported cticond cticond cticond ctidown ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxfailcc Unsupported ctxokcc Unsupported ctvoice Unsupported dcdown Unsupported dcdown Unsupported dcup Unsupported deadlock deadlock deadlock delcomp delcmp delfail dialtn Unsupported	crefer	Unsupported	
cticond cticond cticond ctidown ctidown ctifail ctifail ctifail ctiup ctiup ctiup ctxcc Unsupported ctxfailcc Unsupported ctxokcc Unsupported ctvoice Unsupported dcdown Unsupported dcdown Unsupported deadlock deadlock delcomp delfail delfail dialtn Unsupported	crepeat	Unsupported	
ctidown ctidown ctidown  ctifail ctifail ctifail  ctiup ctiup ctiup  ctxcc Unsupported  ctxfailcc Unsupported  ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock deadlock  delcomp delfail delfail  dialtn Unsupported	crepmax	Unsupported	
ctifail ctiup ctiup ctiup  ctxcc Unsupported  ctxfailcc Unsupported  ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock delcmp  delfail delfail  dialtn Unsupported	cticond	cticond	cticond
ctiup ctiup ctiup  ctxcc Unsupported  ctxfailcc Unsupported  ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock deadlock  delcomp delcmp delfail  dialtn Unsupported	ctidown	ctidown	ctidown
ctxcc Unsupported  ctxfailcc Unsupported  ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock deadlock  delcomp delcmp delfail delfail  dialtn Unsupported	ctifail	ctifail	ctifail
ctxfailcc Unsupported  ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock deadlock  delcomp delcmp delfail  dialtn Unsupported	ctiup	ctiup	ctiup
ctxokcc Unsupported  cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock deadlock  delcomp delcmp delfail  dialtn Unsupported	ctxcc	Unsupported	
cvoice Unsupported  dcdown Unsupported  dcup Unsupported  deadlock deadlock delcomp delcmp  delfail delfail delfail  dialtn Unsupported	ctxfailcc	Unsupported	
dcdown Unsupported  dcup Unsupported  deadlock deadlock delcomp delcmp  delfail delfail delfail  dialtn Unsupported	ctxokcc	Unsupported	
dcup Unsupported  deadlock deadlock delcmp  delcomp delcmp delfail delfail  dialtn Unsupported	cvoice	Unsupported	
deadlock deadlock delcomp delcomp  delfail delfail delfail  dialtn Unsupported	dcdown	Unsupported	
delcomp delcmp  delfail delfail delfail  dialtn Unsupported	dcup	Unsupported	
delfail delfail delfail dialtn Unsupported	deadlock	deadlock	deadlock
dialtn Unsupported	delcomp	delcmp	delcmp
	delfail	delfail	delfail
disable Unsupported	dialtn	Unsupported	
	disable	Unsupported	

#### **Conditions Conversion Sheet 3 of 10**

2.30 Condition	3.00 Condition	Conversion	
disc	Dependent upon event that caused disc condition.		
	disc (caller hangup)	\$disc	
	discomp (system-initiated disconnect)	\$disc	
discfail	discfail w/Status field in condition data	\$discfail	
dtmfzl	recordfail w/Status "ErrZeroLengthDTMF" in condition data	recordfail	
dupkey	dupkey	dupkey	
dupvalidx	dupvalidx	dupvalidx	
enable	Unsupported		
endfail	discfail	\$endfail	
endfile	endfile	endfile	
error	error	error	
ertimeout	Dependent upon event that caused ertimeout condition		
	ertimeout (gen'd by VENGINE)	\$ertimeout	
	hrcvmapfail w/Status "ErrTimeout" in condition data (failed receive map)	\$ertimeout	
	hrcvtxtfail w/Status "ErrTimeout" in condition data (failed receive text)	\$ertimeout	
expired	expired	expired	
faxdet	faxdet	faxdet	
forcefree	forcefree	forcefree	
forward	Unsupported		
fromphone	fromphone	fromphone	
frstim	getinputfail w/Status "ErrFirst" in condition data	getinputfail	
ftomfail	Unsupported		
ftomsucc	Unsupported		

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#### **Conditions Conversion Sheet 4 of 10**

2.30 Condition	3.00 Condition	Conversion
getfail	Dependent upon event that caused getfail condition	
	getfail (gen'd by VENGINE)	\$getfail
	getrsrcfail (failed resource get request)	\$getfail
	rcvfaxfail w/Status "ErrNoFaxAvail" in condition data (failed receive fax when fax not available)	\$getfail
	sndfaxfail w/Status "ErrNoFaxAvail" in condition data (failed send fax when fax not available)	\$getfail
getvtfail	hgetvtfail	hgetvtfail
getvtpass	hgetvtcmp	hgetvtcmp
gotres	Dependent upon event that caused gotres condition	
	getrsrccmp	\$gotres
	rcvfaxcmp	\$gotres
	sndfaxcmp	\$gotres
green	Unsupported	
hctloff	hctloff	hctloff
hctlon	hctlon	hctlon
heldres	Unsupported	
hkfcomp	hookflshcmp	hookflshcmp
hkffail	hookflshfail	hookflshfail
hostasyncevt	hostasyncevt	hostasyncevt
hostdown	hostdown	hostdown

#### **Conditions Conversion Sheet 5 of 10**

2.30 Condition	3.00 Condition	Conversion	
hostfail	Dependent upon event that caused hostfail condition		
	hrcvmapfail w/Status "ErrNoData" or "ErrTimeout" in condition data (failed to receive map)	\$hostfail	
	hrcvtxtfail w/Status "ErrNoData" or "ErrTimeout" in condition data (failed to receive text)	\$hostfail	
	hsndmapfail (failed to send map)	\$hostfail	
	hsndtxtfail (failed to send text)	\$hostfail	
	hsndaidfail (failed to send AID key)	\$hostfail	
hostup	hostup	hostup	
hstatdata	hstatdata	hstatdata	
idle	Unsupported		
inf	Dependent upon event that caused inf condition		
	inf (gen'd by VENGINE)	\$inf	
	rcvfaxfail w/Status "ErrNoFaxAvail" in condition data (failure to receive fax)	\$inf	
	recordfail w/Status "ErrZeroLengthDTMF" or "ErrZeroLengthSilence" in condition data (failure to record CMR message)	\$inf	
intertimeout	intertimeout (gend' by VENGINE)	\$intertimeout	
invreq	invreq	invreq	
ioerr	ioerr	ioerr	
iscpf	iscpf	iscpf	
isdncc	Unsupported		
iupdbusy	Unsupported		
iupdcomp	Unsupported		
iupdfail	Unsupported		
lengerr	lengerr	lengerr	
linkdown	linkdown	linkdown	

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## **Conditions Conversion Sheet 6 of 10**

2.30 Condition	3.00 Condition	Conversion
lockfail	lockfail	lockfail
logdeny	logdeny	logdeny
lost	Unsupported	
marshall	mailshall	marshall
mmfhigh	mmfhigh	mmfhigh
mmflow	mmflow	mmflow
modvar	modvar	modvar
mpscc	Unsupported	
mpsinfo	Unsupported	
mpsoc	Unsupported	
mpsof	Unsupported	
mtoffail	exportfail	exportfail
mtofsucc	exportcmp	exportcmp
nilobjref	nilobjref	nilobjref
nonexistobj	nonexistobj	nonexistobj
norecfound	norecfound	norecfound
norestart	norestart	norestart
nospace	nospace	nospace
notfnd	notfnd	notfnd
notimpl	notimpl	notimpl
notlogon	notlogon	notlogon
notopen	notopen	notopen
oa	speakcmp w/Status "Abort" in condition data	speakcmp
ос	Dependent upon event that caused oc condition	
	speakcmp w/Status "Done" in condition data (completed speak request)	\$oc
	sndfaxcmp (completed send fax)	\$oc
	sndrsrccmp (completed send resource)	\$oc

#### **Conditions Conversion Sheet 7 of 10**

2.30 Condition	3.00 Condition	Conversion
of	Dependent upon event that caused of condition	
	of (gen'd by VENGINE)	\$of
	sndfaxfail w/Status "ErrNoFaxAvail" in condition data (failed send fax)	\$of
	sndrsrcfail (failed send resource)	\$of
	speakfail (failed speak request)	\$of
ofaxdet	Unsupported	
orberr	orberr	orberr
oscoc	sndrsrccmp	
oscof	sndrsrcfail	
outbad	origfail w/Status "ErrInvalidLineState" in condition data	origfail
outbsy	origfail w/Status "ErrBusy" in condition data	origfail
outcomp	origcmp	origcmp
outfail	origfail w/Status "ErrBusy", "ErrInvalidLineState", ErrNoAnswer", or "ErrRejected" in condition data	\$outfail
outnoa	origfail w/Status "ErrNoAnswer" in condition data	origfail
outrej	origfail w/Status "ErrRejected" in condition data	origfail
outvoa	Unsupported	
pgid	pgid	pgid
pgml	pgml	pgml
pgun	pgun	pgun
prsfree	Dependent upon event that caused prsfree condition	
	prsfree (gen'd by VENGINE)	\$prsfree
	freersrccmp (completed free resource)	\$prsfree
qiderr	qiderr	qiderr

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## **Conditions Conversion Sheet 8 of 10**

2.30 Condition	3.00 Condition	Conversion
qzero	qzero	qzero
rcverr	rcvrsrcfail	\$rcverr
rcvnull	Dependent upon event that caused rcvnull condition	
	rcvnull (gen'd by VENGINE)	\$rcvnull
	hrcvmapfail w/Status "ErrNoData" in condition data (failed receive map)	\$rcvnull
	hrcvtxtfail w/Status "ErrNoData" in condition data (failed receive text)	\$rcvnull
rcvoice	Unsupported	
rdcdown	Unsupported	
rdcup	Unsupported	
rdisable	Unsupported	
red	Unsupported	
refbad	transferfail w/Status "ErrInvalidLineState" in condition data	transferfail
refbeg	transfercmp	transfercmp
refcan	discemp	\$refcan
reffail	transferfail w/Status "ErrInvalidLineState" or "ErrRejected" in condition data	\$reffail
refrej	transferfail w/Status "ErrRejected" in condition data	transferfail
reftim	calltim	\$reftim
renable	Unsupported	
reorder	Unsupported	
resumefail	resumefail	resumefail
rgreen	Unsupported	
ring	alertcmp	alertcmp
rinfail	alertfail	alertfail
rlost	Unsupported	
rngback	Unsupported	

#### **Conditions Conversion Sheet 9 of 10**

2.30 Condition	3.00 Condition	Conversion
rred	Unsupported	
rscoc	rscoc	rscoc
rscof	rscof	rscof
rsilence	Unsupported	
rvoice	Unsupported	
rxdcdown	Unsupported	
rxdcup	Unsupported	
rxdisable	Unsupported	
ryellow	Unsupported	
sentcp	sndtonecmp	sndtonecmp
serverdown	serverdown	serverdown
setfail	ctrlrsrcfail	\$setfail
setres	ctrlrsrccmp	ctrlrsrccmp
silence	Unsupported	
silzl	recordfail w/Status "ErrZeroLengthSilence" in condition data	recordfail
softterm	softterm	softterm
sqlerr	sqlerr	sqlerr
sslfail	sslfail	sslfail
stoptim	Unsupported	
stpring	Unsupported	
tcapcc	tcapcc	tcapcc
tftprecfail	tftprecfail	tftprecfail
tftprecsucc	tftprecsucc	tftprecsucc
tftpsendfail	tftpsendfail	tftpsendfail
tftpsendsucc	tftpsendsucc	tftpsendsucc
timeres	timeres	timeres
toomanyrows	toomanyrows	toomanyrows
tophonefail	tophonefail	tophonefail
ttdata	getinputcmp	getinputcmp
ttdet	ttdet	ttdet

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#### **Conditions Conversion Sheet 10 of 10**

2.30 Condition	3.00 Condition	Conversion	
ttfail	getinputfail w/Status "ErrFirst" in condition data	\$ttfail	
uedit0 - uedit3	uedit0 - uedit3	uedit0 - uedit3	
unexdata	unexdata	unexdata	
unexhost	unexhost	unexhost	
unexphone	unexphone	unexphone	
valueperr	valueperr valueperr		
voice	Unsupported		
vrto	vrto	vrto	
webfail	webfail webfail		
webtimeout	webtimeout webtimeout		
xdisable	Unsupported		
xmtcomp	Unsupported		
xmtfail	Unsupported		
yellow	Unsupported		

#### **Miscellaneous**

#### **VRAM Language**

VRAM is no longer supported.

#### **Downward Porting of .ppr Source Code**

Source code cannot be ported to previous versions of PeriProducer.

#### **MPS Release Level**

You must use PeriProducer 3.00 on MPS 2.1 or later.

# **Transition Issues for the System Administrator**

Minor changes to PeriView and PeriView Consolidator impact how System Administrators administer IVR scripts on the BCMs; however, no functionality has been lost (see the *PeriView 2.1 Users Guide*).



System Administrators now manage BCMs through Element Manager (see the BCM 4.0 Networking Configuration Guide).

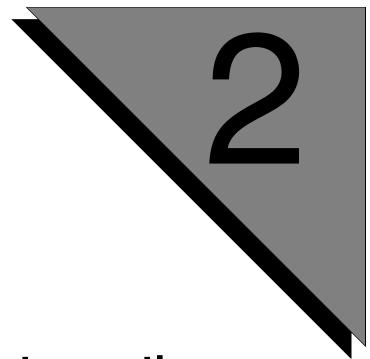
# **Documentation Issues**

#### Issue

Documentation currently refers to hardware as the MPS.



Wherever the documentation uses MPS, assume that this refers to the BCM-IVR, unless otherwise noted.



# Administrator on the Windows Workstation

# **This chapter covers:**

- 1. Windows Workstation Operating System Upgrade
- 2. BCM-IVR 1.X Uninstall Procedures
- 3. BCM-IVR 2.1 Installation Procedures
- 4. BCM-IVR 2.1 Toolkit Installation
- 5. PeriView 2.1 and PeriView 2.1 Consolidator Installation
- 6. Launching Applications in PeriView

# **Windows Workstation Operating System Upgrade**

If either the Application Developer workstation or the System Administrator workstation is currently running on Windows NT, both workstations must be upgraded to the Window 2000 operating system. For more information about upgrade prerequisites, see *Pre-Requisites for the BCM-IVR 2.1 Upgrade* on page 19.

#### **BCM-IVR 1.X Uninstall Procedures**

# Uninstall Procedures with MPS 2.1 Software and Document CD

If BCM-IVR 1.X is already on the Windows Workstation, follow these procedures to remove the BCM-IVR 1.X PERI packages prior to installing BCM-IVR 2.1.

- 1. Ensure PERI packages are installed on the box by either:
  - **a.** running the following command:

#### C:\perl -S perirev.plx outfile=STDOUT

The preceding command produces an output similar to the following sample.

PERIase	4.7.1	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20020122
PERIfw	1	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20011214
PERIgase	1.0.0	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20020104
PERIglobl	1.1.1	PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20010611
PERIgrs	2.2	PkgCutDate-20030729
PERIperl	1.0.1	PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20020116
PERIplic	1.1.1	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 BundleCutDate-20031007 PkgCutDate-20021004

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PERIppro	2.30	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 PkgCutDate-20010427	BundleCutDate-20031007
PERIpstu	2.20	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 PkgCutDate-20010427	BundleCutDate-20031007
PERIrdb	1.2	PERIMPSPatch Bundle 7 PERIrel5Patch Bundle 27 PkgCutDate-20020117	BundleCutDate-20031007
PERIview	1.0.0	PERIMPSPatch Bundle 7 PkgCutDate-20020516	

#### **b.** by clicking **Setting > Control Panel > Add/Remove**.

The Add/Remove list contains the list of all PERI packages to be uninstalled.

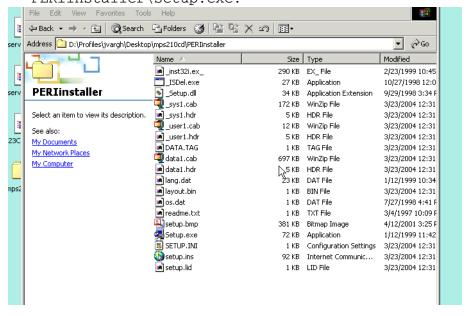
2. Back up old license files by copying C:\Program Files\Nortel\PERIplic\etc\plservrc to a safe location.



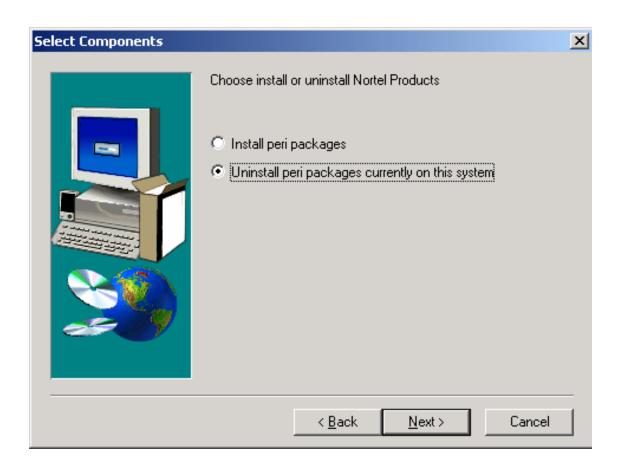
If you are upgrading your operating system from Windows NT to Windows 2000, back up old license files to an external media other than the Windows Workstation.



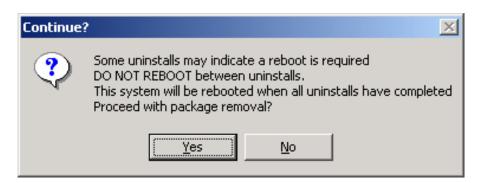
**3.** Insert the MPS 2.1 Software, Documentation and Update CD and run PERIinstaller\setup.exe.



4. Select Uninstall when the Select Components window appears.



**5.** The following window appears. Select **YES**.



**6.** After the system has rebooted, select **Add/Remove Programs** from the **Control Panel** menu to confirm that all PERI packages are removed.

## **BCM-IVR 2.1 Installation Procedures**

The installation of the BCM-IVR 2.1 is a three-part process:

- a. Installation of PeriProducer 3.00 and PeriStudio 2.20
- **b.** Installation of the BCM-IVR 2.1 Toolkit
- c. Installation of the License



During these installation procedures, you may be prompted to reboot a number of times. As well, the system may reboot automatically after installing a number of packages.

# Installing PeriProducer 3.00 and PeriStudio 2.20

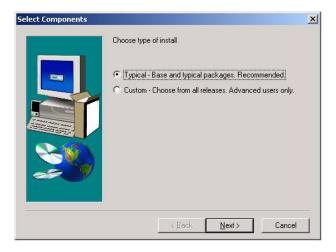
- **1.** From the MPS 2.1 Software, Documentation and Update CD, run PERIInstaller/setup.exe.
- 2. Select Install when the Select Components window appears.



**3.** The **Configurations** window appears. Select the configuration you wish to install and click **Next.** 



**4.** Select **Typical** when prompted to select the type of installation. Click **Next.** 





Nortel highly recommends **Typical** installation. Only users with the most advanced understanding of BCM-IVR systems and PERI packages should attempt Custom installation.

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After selecting **Typical Installation**, the following window appears.



#### Click Yes.

In a Typical Installation, the PERI packages install in the following order:

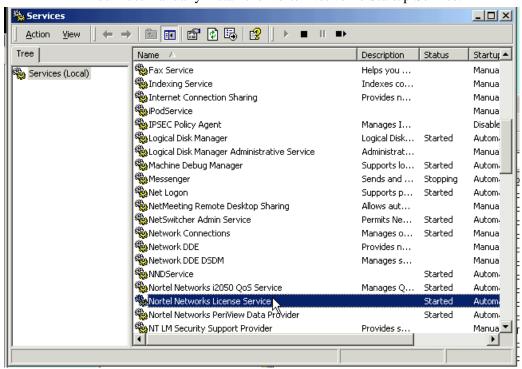
```
PERIperl > Auto Reboot > PERIfw > PERIglobl > PERIgrs > PERIppro > PERIpstu > PERIplic > PERIrdb > Auto Reboot
```

**5.** From the *MPS 2.1 Software, Documentation and Update CD*, install any PERI patch or patch bundles (for example, MPS2.1Patch\_Bundle\_9.exe) in the **Patch** folder. If the patch or patch bundle installs successfully, the following message appears:



- **6.** If the Windows Workstation is used as a statistics collector node (see *MPS 2.1 PeriReporter User Guide*), install any patches in the Patches > Collector folder on the *MPS 2.1 Software, Documentation, and Update CD*.
- 7. When all of the patch bundles (if any) have been successfully installed, open the **Services** window.

Note the presence of the Nortel Networks License Service and the PeriView Data Provider Service. The Nortel Networks Startup Service is not present.



You must manually install the Nortel Networks Startup Service.

**8.** Install the Nortel Startup Service by entering the following command:

perisvc -install -dispname "Nortel Networks Startup Service"

```
Microsoft Windows 2000 [Version 5.00.2195]
(C) Copyright 1985-2000 Microsoft Corp.

C:\WINNT\system32>perisuc -install -dispname "Nortel Networks Startup Service" -
```

**9.** Confirm that srp is running by entering the following command:

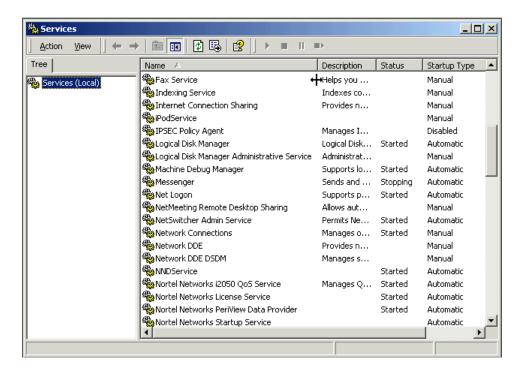
The preceding command produces an output similar to the following:

```
C:\WINNT\system32>vsh
vsh#common.0,gen/JVARGH-2 {1} -> srp -status
```

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NODE: POR	T	USER		PID	LINE	STATE	ENTERE	)
STATE	FLAGS	CMDL	INE					
JVARGH-2 15:52:40		SYSTEM		15900	-	RUNNING	Sep	15
C srp	)							

Confirm that Nortel Networks Startup Service is running by opening **Services**.



**10.** Ensure PERI packages are installed on the Windows workstation by running the following command:

C:\>perl -S perirev.plx outfile=STDOUT

C:\>perl -S perirev.plx outfile=STDOUT

PERIase	5.0.0	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20020917
PERIfw	1	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20011214
PERIglobl	2.2.0	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20020917

#### C:\>perl -S perirev.plx outfile=STDOUT

PERIgrs	2.2	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20030729
PERIperl	1.0.1	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20020116
PERIplic	1.2.0	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20030213
PERIppro	3.00	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20021017
PERIpstu	2.20	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20030220
PERIrdb	2.0	MPS2.1Patch_Bundle_9 BundleCutDate-20050223 PkgCutDate-20030310

#### **BCM-IVR 2.1 Toolkit Installation**

#### Introduction

When all the PERI packages for BCM-IVR 2.1 are successfully installed, you can install the BCM-IVR 2.1 Toolkit.



If you already had the BCM-IVR Toolkit installed prior to upgrading to BCM-IVR 2.1, Nortel recommends that you remove it prior to installing BCM-IVR 2.1 Toolkit. Previous versions of BCM-IVR Toolkit were not removed during the uninstall procedures described on page 40.

The BCM-IVR Toolkit is a graphical user interface (GUI) designed to allow applications to perform BCM platform-specific operations. The BCM-IVR Toolkit contains the feature extensions shown in the BCM-IVR Toolkit Feature Summaries table on page 49.

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**Table 1: BCM-IVR Toolkit Feature Summaries** 



**Set Call Data**: Associates data (for example, PIN, Credit Card Number, and so on) with a specific call. Up to five strings of data can be stored per call.



**Get Call Data**: Retrieves data that was previously stored using **Set Call Data**.



**Park Call**: Suspends a call so that another device on the BCM system can retrieve the call. A parked call is connected to either a silence audio stream or the Music On Hold input of the BCM until it is retrieved.



Check Park Status: Checks the status of a parked call in the system. The Check Park Status operation indicates whether a timeout has occurred, the call has been automatically unparked and returned to the application, or the caller has disconnected.



**Begin Page**: Attaches the voice port to a paging system. When combined with the Park function, BCM-IVR system parks a call and issues a page advising personnel of the call (and the code to retrieve it).



**End Page**: Disconnects the voice port from the paging system.

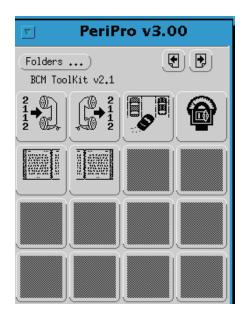


For more information about the functionality of the BCM-IVR Toolkit, see the *PeriProducer Toolkit for the BCM-IVR* 

#### Installing the BCM-IVR Toolkit

- 1. On the *BCM-IVR Toolkit CD*, open **READ\_1st.htm**.
- 2. Click the **BCM Toolkit** link to execute the toolkit installation.
- **3.** Reboot the system.

The BCM-IVR Toolkit has six block functions.



#### **License Service Installation**

The following steps apply to users who are upgrading from IVR 1.X tools to IVR 2.1 tools (PeriProducer 2.1 and PeriStudio 2.1 to PeriProducer 3.00 and PeriStudio 2.20). Users who are installing IVR 2.1 for the first time should consult the *IVR Installation and Configuration Guide*.

1. Obtain the MAC address of the IVR workstation where the IVR development tools (for example, PeriStudio 2.20 and PeriProducer 3.00) reside by issuing the following command at the dos prompt:

#### c:\> plicnum

The **plicnum** command produces an output containing the MAC address of the workstation. The command output is similar to the following sample output:

Interface Address (Interface #0) --> 0:6:5b:da:51:3f
Interface Host Name --> BCMWKSTN-1

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Record the MAC address shown in the Interface Address field.

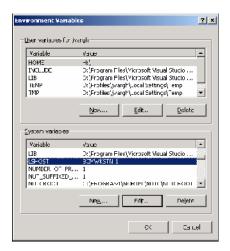
- 2. Contact Nortel Technical Support at 1-800-4NORTEL. Select Option 5 > Option 1. Tell the Nortel Technical Support prime that you need to produce a BCM PeriProducer keycode or BCM PeriStudio keycode (license files). These files are necessary to enable License Service installation. You must provide the Nortel Technical Support prime with the following information:
  - **a.** The MAC address of the workstation where the IVR development tools reside.
  - **b.** The existing IVR 1.X license file that you backed up to a safe place (see instructions page 41). You must send the existing license file by email to the Nortel Technical Support prime, and
  - **c.** The authorization numbers you received when you purchased the PeriProducer (NTAB4211) and PeriStudio (NTAB4210) tools.

The Nortel Technical Support prime will send you the necessary keycode for license service installation by email after receiving all the necessary information listed above (see **a**, **b** and **c**).

**3.** When you receive the keycode file, save it to:

c:\Program Files\Nortel\PERIplic\etc

**4.** Select **Start > Settings > Control Panel > System.** Point the LSHOST System variable to the license server. In the following example, the local host is BCMWKSTN-1:



5. Select Settings > Control Panel > Admin Tools > Services and start the licensing service.



**6.** Confirm that the license server obtained the appropriate licenses and activated them on the workstation by entering the command:

#### C:\>plicmon <hostname>

The preceding command produces an output similar to the following sample output from a workstation with hostname BCMWKSTN-1:

```
C:\>plicmon BCMWKSTN-1

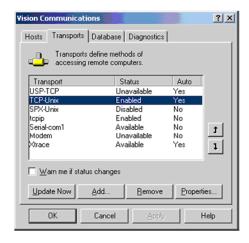
Available Licenses from Server : BCMWKSTN-1

Product: PERIPRO 1.1
    Licensed to ethernet: 0:6:5b:da:51:3f
    Maximum users is: 355    Refresh every 360 seconds

Product: PERISTUDIO 1.3
    Licensed to ethernet: 0:6:5b:da:51:3f
    Maximum users is: 355    Refresh every 360 seconds

Product: plicd 1.2
    Licensed to ethernet: 0:6:5b:da:51:3f
    Maximum users is: 355    Refresh every 360 seconds
```

Select Start > Settings > Control Panel > Vision
 Communications > Tranports and confirm that TCP-Unix is enabled.



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- **8.** Restart the XVision server.
- **9.** Go to **Start > Programs > Nortel** and launch the licensed package.

#### PeriView 2.1 and PeriView 2.1 Consolidator Installation

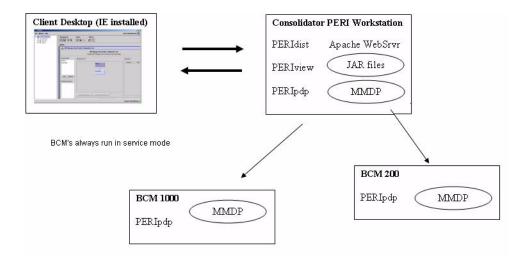
#### Overview

PeriView 2.1 is an integrated systems management application suite that provides full administration and control over BCM self-service platforms. It is used by BCM-IVR 2.1 System Administrators to manipulate and view network activity and to deploy and maintain applications in the network environment.

PeriView Consolidator is the communications hub for BCM-IVR system administration. The System Administrator remotely manages the BCM-IVR system by pointing any User PC web browser to the PeriView Consolidator workstation. The PeriView Consolidator workstation communicates with and collects data from the BCMs. The System Administrator also administers the BCM-IVR 2.1 system directly from the PeriView Consolidator workstation.

For additional information, see **BCM-IVR 2.1 Configuration** on page 18.

The PeriView Consolidator Workstation runs both the Apache Web Server and the MPS Manager Data Provider (MMDP). The PeriView Consolidator MMDP communicates with MMDPs running on the BCMs and collects information.



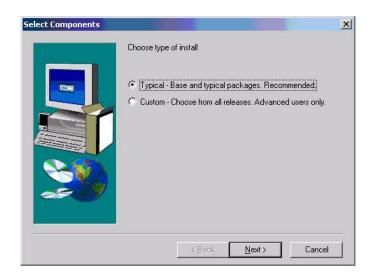
The BCM MMDPs always run in service mode. An MMDP process in service mode allows another, higher-level MMDP process such as PeriView Consolidator to establish a constant and persistent connection.

# Installing BCM-IVR 2.1 PeriView Consolidator

- **1.** From MPS 2.1 Software, Documentation and Update CD, select **Preinstall** and install the JAVA runtime or SDK.
- **2.** From the MPS 2.1 Software, Documentation and Update CD, select PERIinstaller/setup.exe.
- 3. Select periview-workstation.



**4.** When prompted to select an installation type, select **TYPICAL**.



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When the following message appears, click **YES**.



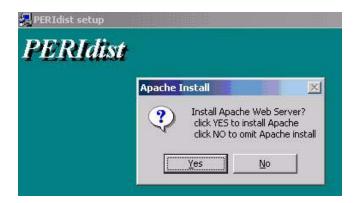
During a Typical PeriView Consolidator installation, packages are installed in the following order:

```
PERIperl > Auto Reboot > PERIfw > PERIglobl > PERIgrs > PERIppro > PERIpstu > PERIplic > PERIrdb > PERIpdp > PeriView > Auto Reboot
```



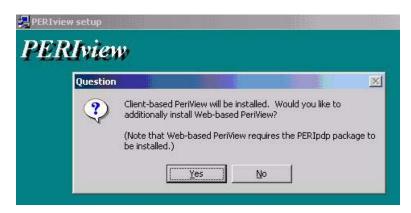
If PeriView Consolidator is being installed on the BCM-IVR 2.1 Developer Workstation, only PERIpdp and PeriView need to be installed because the other packages were installed in the PeriProducer and PeriStudio upgrade steps (on page 43).

**5.** Select **Yes** to Apache Web Server installation during the PERIdist installation if Apache Web Server is not already installed on the PeriView Consolidator Workstation.



**6.** Select **Yes** when prompted to install web-based PeriView during the

PeriView installation.





You may be required to stop Microsoft Internet Information Server during the installation of web-based PeriView.

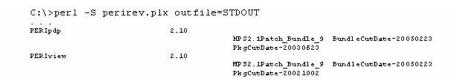
7. Install any PERI service patches on the MPS 2.1 Software, Documentation and Update CD (for example, MPS2.1Patch\_Bundle\_9.exe). When the following message appears, patches are successfully installed:



#### Click OK.

**8.** Confirm installation of PeriView and PERIpdp 2.1 from the command line by entering:

C:\>perl -S perirev.plx outfile=STDOUT



- 9. In C:\Program Files\Nortel\PERIpdp\etc, back up the userdb.xml file.
- 10. Copy the file userdb.xml.BCM from the BCM-IVR Toolkit CD

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#### to overwrite

C:\Program Files\Nortel\PERIpdp\etc\userdb.xml.

The userdb.xml.BCM file contains the administrative plugins required for BCM-IVR management.

11. Restart Apache and PeriView Data Provider services. Ensure the PeriView Consolidator host name appears in C:\Program Files\Nortel\PERIpdp\etc\mmdp.cfg, as shown here:



**12.** If you are managing the BCM-IVR system from a browser located outside the local host, change permissions in

C:\ProgramFiles\Nortel\PERIdist\apache\conf\httpd.conf

```
allow from all
#
# deny from all
```

- 13. From **Services**, restart Apache web browser.
- **14.** Ensure PeriView Consolidator is running by pointing the Apache web browser to the PeriView URL:

http://<Consolidator IP>/periview/Periview.html



- **a.** In the **UserID** box, enter Administrator.
- **b.** In the **Password** box, enter root.
- c. Check that the **Host** box contains the PeriView Consolidator IP address.

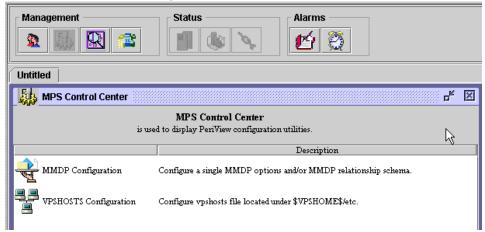
- **d.** Check that the **Port** box contains "9191".
- e. Click **OK** to log on.

You are now ready to add the BCM nodes to the system.

**15.** Click **CONTROL CENTER** on the Management toolbar.

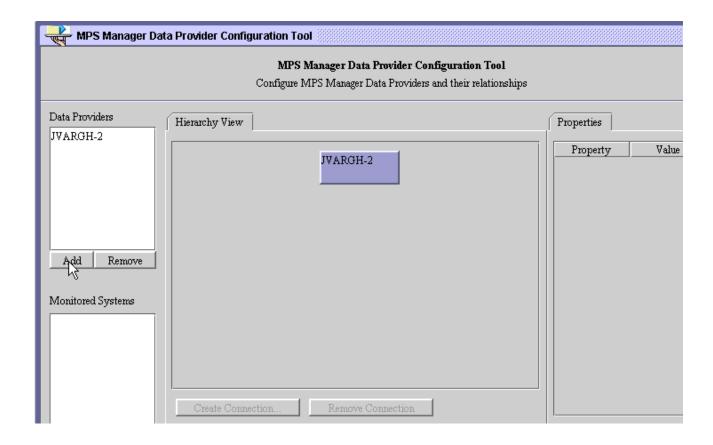


# 16. Select MMDP Configuration.

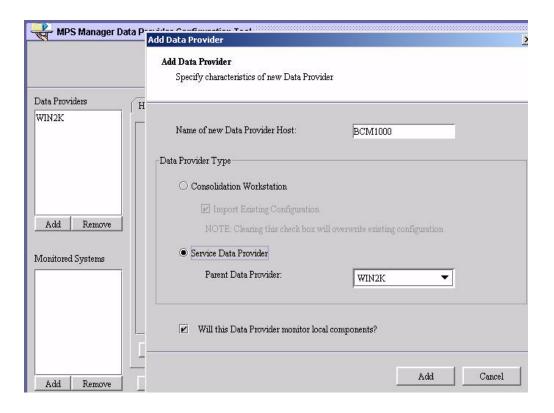


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#### 17. Click **Add** to add a data provider.



**18.** In the **Add Data Provider** dialog box, enter the host name of the new data provider (for example, BCM1000) in the **Data Provider Name** box.





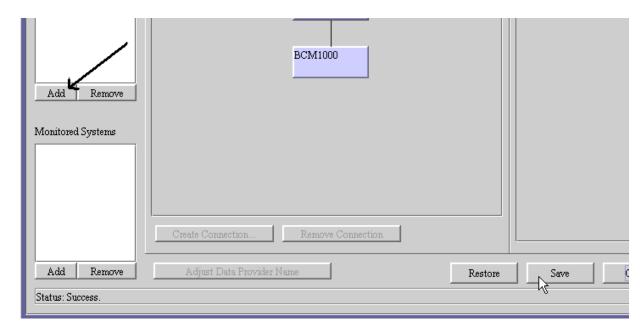
To ensure the Data Provider host name translates to its corresponding IP address, make a DNS entry or place an entry in the consolidator host file:

C:\winnt\system32\drivers\etc\hosts

- **19.** Select the BCM1000 as the Service Data Provider by selecting **Service Data Provider**. Select the PeriView Consolidator workstation as the Parent Data Provider.
- **20.** At the bottom of the window, select the **Will the Data Provider monitor local components** checkbox. This triggers the BCM1000's MMDP process to connect to the local srp to get state information.
- 21. Click Add.

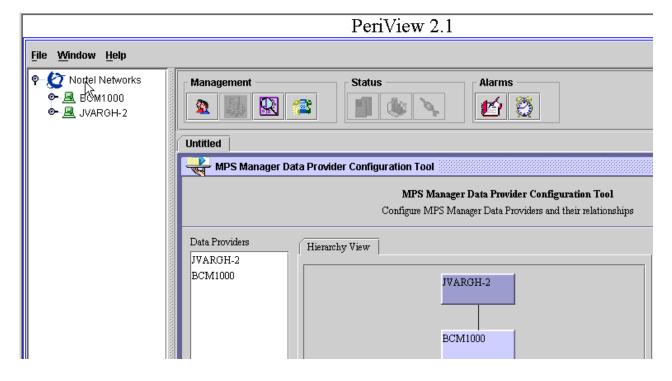
The MPS Manager Data Provider Configuration Tool window appears showing a hierarchy of two MMDPs. The PeriView Consolidator MMDP (i.e. Windows 2000 MMDP) appears above the BCM1000 MMDP, indicating that it is the parent service provider.

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Select BCM1000 from the Data Providers list box in the upper left of the window or in the hierarchy. The BCM1000 is listed as a monitored system.

**22.** Click **SAVE**. If the information from the subsequent steps is entered correctly, the BCM1000 IP address and node are contacted. The icons representing the BCM-IVR Service Data Providers (i.e. BCM1000) turn green when a connection is established.



# Launching Applications in PeriView

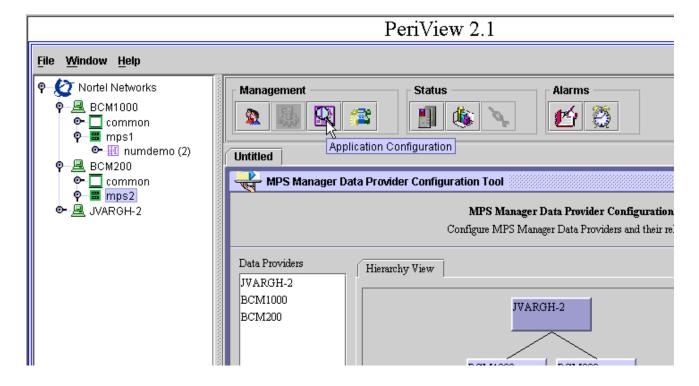
This section describes how to launch an IVR application from the user PC and send it to the BCM. The section includes the following procedures:

- loading application .vex files (*Loading Application .vex files* on page 62)
- loading user-defined call function files (Loading User Defined Call Function Files on page 65)
- assigning and starting applications (*Assigning and Starting Applications* on page 66).

# **Loading Application .vex files**

Prior to launching an application in PeriView, ensure that all system connections are established and running. All elements of the system (such as the BCMs and the Windows host workstation) that are running appear as green icons in the left area of the PeriView launch screen.

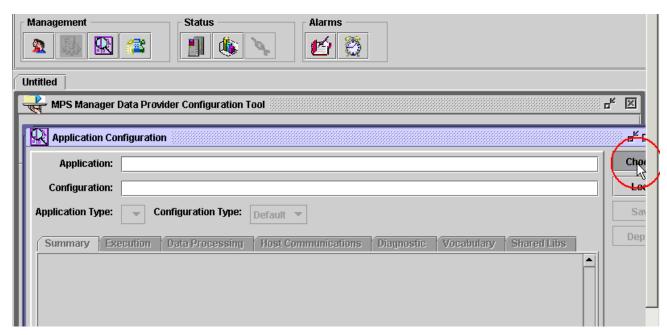
- 1. Ensure Windows host SRP is running using **Settings>Control Panel>Services Startup**.
- 2. Launch PeriView.
- **3.** In the PeriView launch screen, click **Application Configuration** to start the IVR setup.



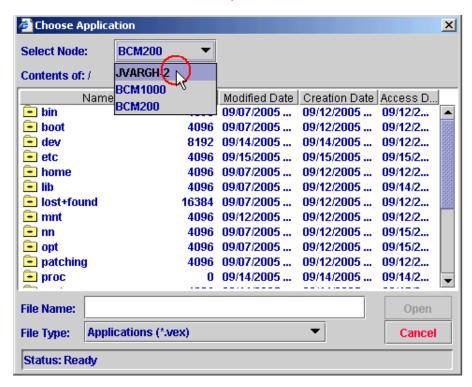
In the preceding fiugure, the Windows host workstation is JVARGH. The icon representing the host worktation JVARGH is green in the left area of the PeriView launch screen.

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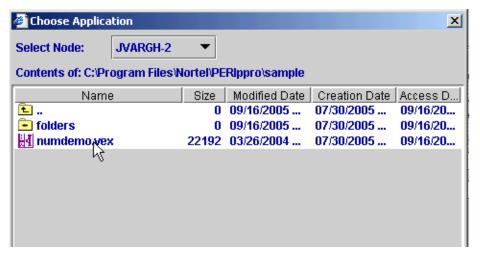
**4.** Click **Choose**. The **Choose Application** window appears showing folders on the selected node.



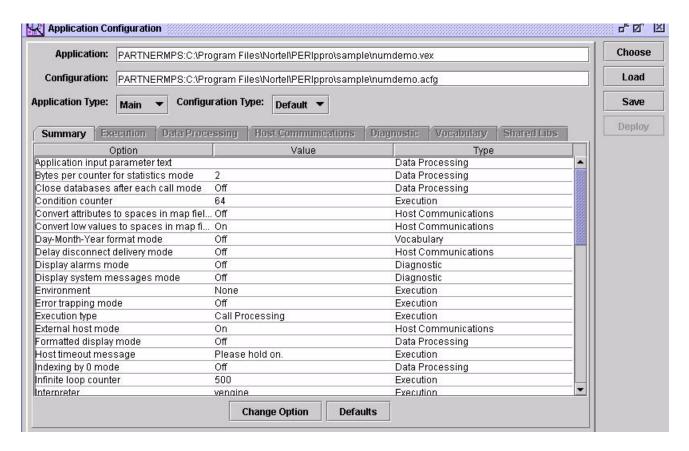
**5.** From the **Select Node** list, select the Windows host.



6. Browse the .vex folder. In the following figure, the .vex folder is located in C:\Program Files\Nortel\PERIppro\sample and contains only one application (numdemo.vex). Files with .vex extensions are the compiled output of PeriProducer source files.



7. Select the desired .vex file. Click **Load** then click **Save**.





Note that PeriView automatically creates the .acfg file when a .vex file is loaded to the **Application Configuration** utility.

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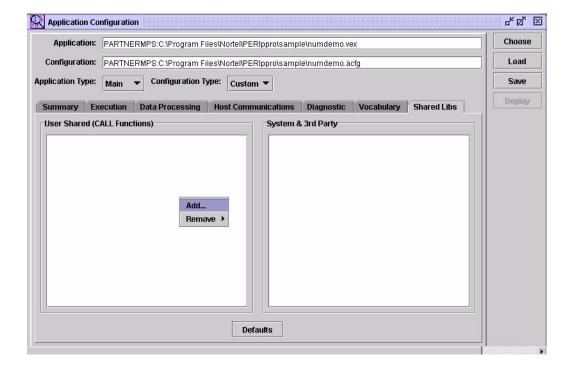
Note that you cannot have two MPS components with the same component number of the same network.

### **Loading User Defined Call Function Files**

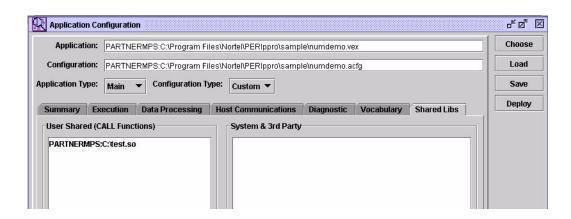
Code for User Defined Call Functions is compiled on a Fedora NCGL workstation. A .so file is generated and sent to the Windows host for transfer to the BCM. C/C++ Call Function files are those with .so extensions. See "Building C/C++ Call Functions Libraries" on page 89.

To deploy User Defined Call Functions (C/C++ Call Function files) to the BCM, click **Change Option** in the Application Configuration window.

Click **Add.** Browse the Windows host folder where .so files are located and select the desired .so file.



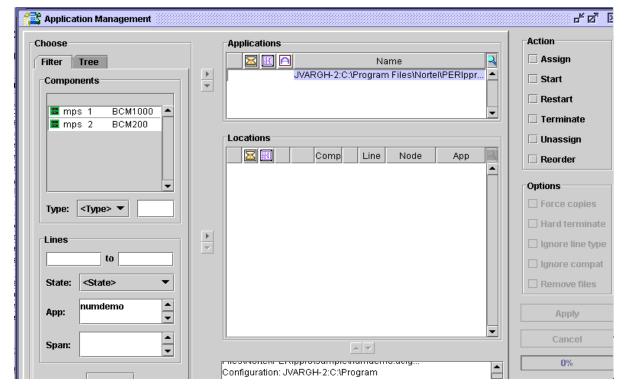
Click **Deploy** to assign the .so file to the BCM.



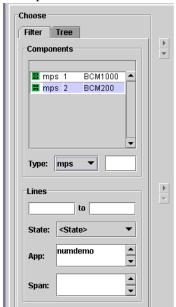
# **Assigning and Starting Applications**

1. Return to the PeriView launch screen and click APPLICATION MANAGEMENT. The **Application Management** window appears.

In the **Choose** pane of the Application Management window, you can select the desired BCM nodes and line numbers



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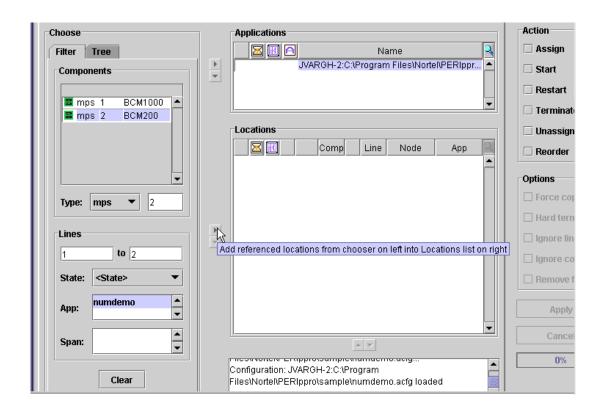
**2.** In the **Choose** field, select the **Filter** tab and select the desired BCM component from the Components list.

- **3.** Enter the BCM component number in the **TYPE** box.
- **4.** In the **LINES** boxes, select the lines where the IVR application runs. In the following example, the IVR application runs on lines 1 to 2:



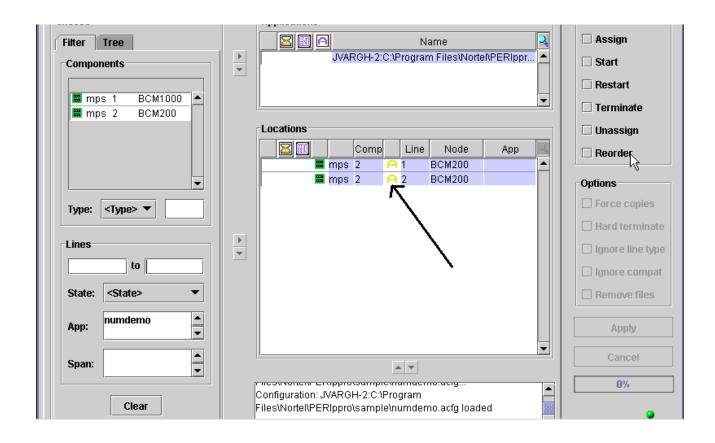
**5.** Select the application to be deployed to the BCM from the **APP** list.

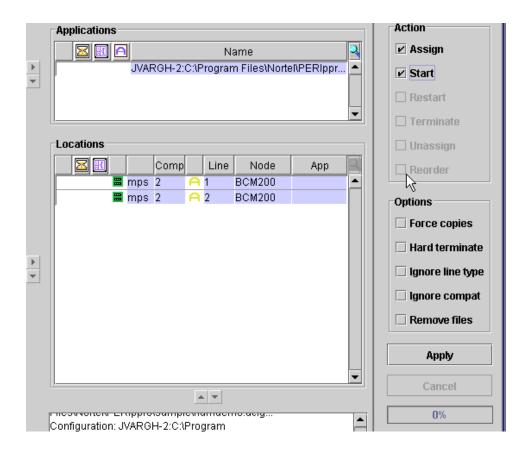
**6.** To enter the information in the **Choose** pane in the for a location listed in the **Locations** list, select the desired selection in the **Locations** list.



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The application selected is represented by a Telephone icon in the **Locations** list. Note that the Telephone icon is yellow. This indicates that no applications are currently running on the selected BCMs.



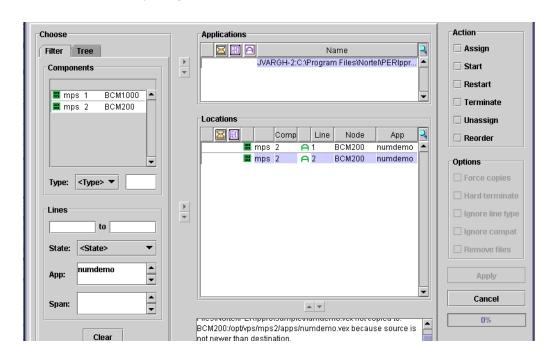


7. In the Action pane, select Assign and Start .

Note that the application Telephone icon is yellow, indicating that no application is currently running on the selected BCM ports.

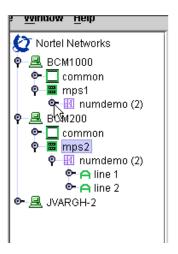
**8.** Click **Apply** to activate the selected application to the desired BCM ports.

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The application Telephone icon changes from yellow to green when the application is successfully assigned and started.

The PeriView launch screen shows the application running on two BCM ports.



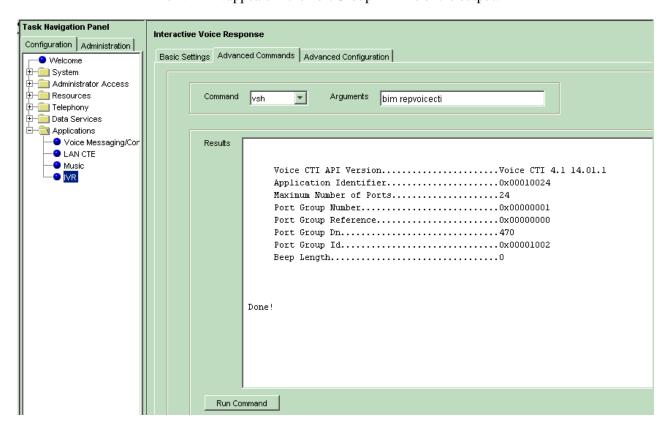
To validate the IVR application, use any phone connected to your BCM system to call the IVR DN. If you do not know the IVR DN, proceed to step 9.



- **9.** You can obtain the IVR DN by using the vsh command.
  - a. From the Interactive Voice Response panel, select the Advanced Commands tab. The Advanced Commands tab appears.

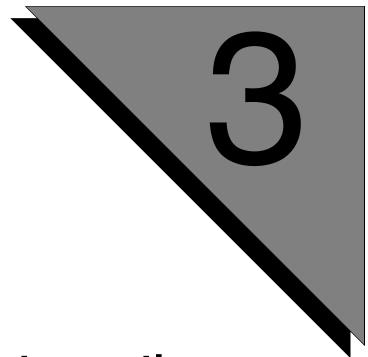
- **b.** From the **Command** list, select the **vsh** command.
- **c.** In the **Arguments** box, type the arguments you want to add to the **vsh** command (**bim repvoicecti**).
- **d.** Click **Run Command**. The output appears in the Results panel.

The IVR DN appears in the Port Group DN line of the output.



When you obtain the IVR DN, validate the IVR application by using any phone connected to your BCM to call the IVR DN.

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# Administrator on the BCM 4.0 Platform

# This chapter covers:

- 1. Numbering Components using Element Manager
- 2. Enabling Host Communications with Element Manager

# **Numbering components using Element Manager**

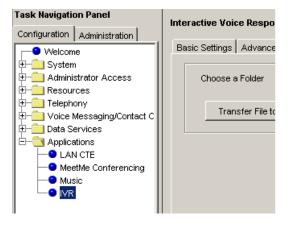
Element Manager is a management application for performing all day-to-day BCM administration, configuration and management functions. Element Manager resides on the System Administrator's Windows 2000 workstation.

Using Element Manager's graphical user interface, the System Administrator can easily configure and manage BCM nodes—whether from a PC directly connected to the BCM or over a LAN, internet, or dial-up connection (ISDN or analog).

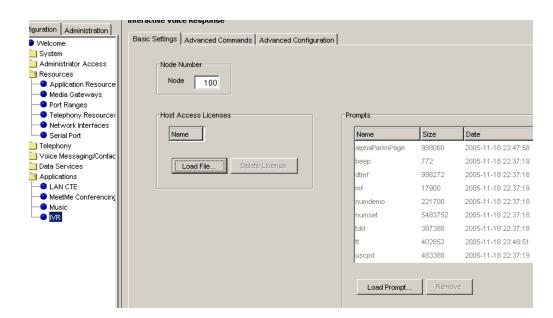
With Element Manager, all management tasks, including configuration changes, alarm monitoring, adding features with keycodes and managing backups, can be performed remotely.

In order to manage the BCMs using Element Manager, the BCMs must added to Element Manager's administration list.

- 1. Launch Element Manager.
- 2. In the **Task Navigation** pane, expand the **Applications** folder and select **IVR**.



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**3.** The **Interactive Voice Response** window with three tabs appears. Select **Basic Settings**.

To administer many IVR systems on different BCMs, IVR systems must be assigned different node numbers. To change a node number, type in the new number and select the Tab key on your keyboard to exit from the box.

**4.** IVR service shuts down and restarts after a node number change.

# **Enabling Host Communications with Element Manager**

The Nortel IVR Keycode files enable host access. You do not have access to IVR Host Access Service without loading the necessary Keycode files in Element Manager.

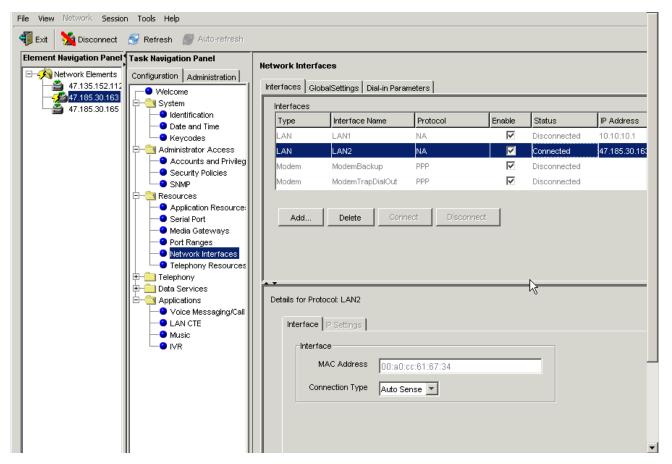
The keycode files (license files) for Host Access Licensing in BCM/IVR 2.1 are different from those in BCM/IVR 1.X.

Contact your Nortel Technical Support organization to obtain the new license file for host access.

Prior to contacting your Nortel Technical Support organization, obtain the MAC address for the BCM interface that communicates with the Host:

- 1. Launch Element Manager
- 2. In the Task Navigation Panel, click the Configuration tab.
- 3. Expand the **Resources** folder and click **Network Interfaces**.
- **4.** Select the LAN interface you want to use to communicate with the external host (for example, LAN 1). The **Details for Protocol** appears with the **Interface** tab displayed

**5.** Record the information that appears in the **MAC Address** box. This is the MAC address of your BCM.

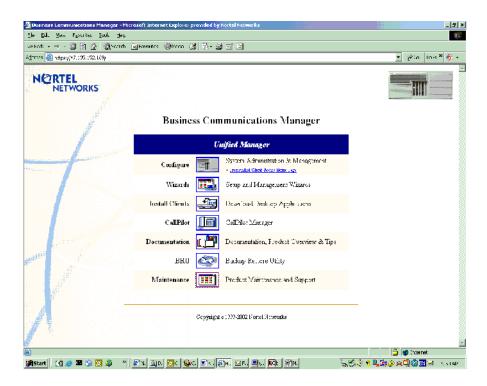


# **Retrieving existing Host Communications License File**

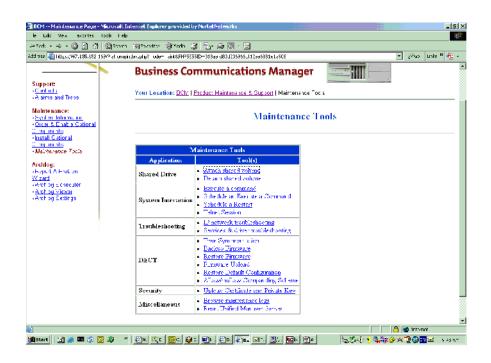
**1.** Create a shared folder on the PC that will receive the Host Communications License File from the BCM.

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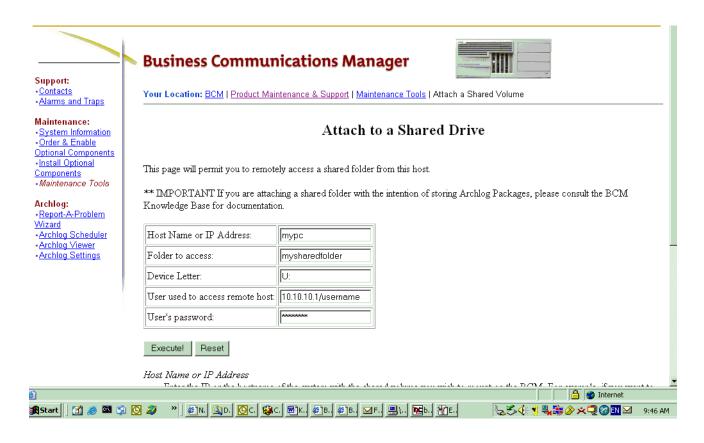
2. Log on to Unified Manager on your BCM 3.X system.



3. Click Maintenance.



**4.** Select **Attach Shared Volume.** Select the shared folder you created previously (see page 76) to be accessible by the BCM.



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5. Return to the **Maintenance** page and select **Execute a Command**. Copy the Host Communications License File from the BCM to the shared folder that you previously created by entering the command in the **Command** box.



# Getting and Applying the License File

Contact Nortel Technical Support (1-800-4Nortel). Select option 5 > option 1.

Tell the Nortel Technical Support prime that you need assistance in producing a keycode for BCM/IVR. When you are connected with a Level 2 Nortel Keycode Support Prime, tell the support prime that you need to produce a BCM Host Communications keycode (license file).

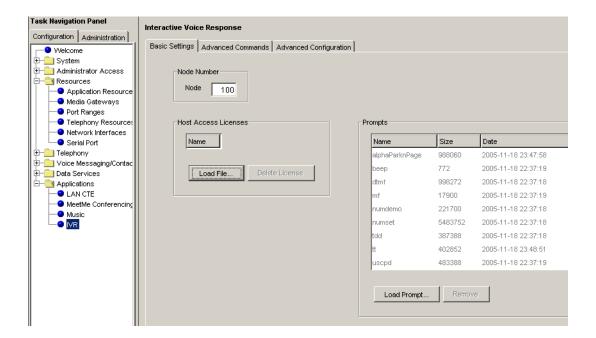
To receive the BCM Host Communications keycode, you must provide the Level 2 Nortel Keycode Support Prime with the following:

- the BCM MAC address
- the existing IVR 1.X license file (you must send an email with the existing license file attached to the Level 2 Nortel Keycode Support Prime)
- the Authorization numbers obtained from purchasing the PeriProducer (NTAB4211) and PeriStudio (NTAB4210).

When you receive an email containing the keycode from the Level 2 Nortel Technical Support Prime, you are ready to load the keycode to the Keycode directory in Element Manager.

1. Launch Element Manager.

- 2. In the **Task Navigation** panel, select the **Configuration** tab.
- 3. Expand the **Applications** folder and click **IVR**.
- **4.** Enter the node number for the IVR.
- 5. Click **Load File** in the **Host Access Licenses** pane and load the keycode received from the Level 2 Nortel Technical Support Prime.



After the keycode is installed, the IVR service restarts automatically. You can now make IVR configuration changes, if any.

For IVR configuration changes, see the *Interactive Voice Response Installation and Configuration Guide*.

For BCM configuration changes, see the *BCM 4.0 Configuration And Installation Guide*.

# **Application Resources**

For more information about Application Resources, including Service Manager, Keycode, IVR Advanced Commands, and the Advanced Commands Settings screen, see the *Interactive Voice Response Installation and Configuration Guide*.

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# 4

# Developer Upgrade on Windows Workstation

# This chapter covers:

- 1. Porting PeriProducer 2.30
  Applications to
  PeriProducer 3.00
- 2. Porting Events
- 3. Conversion Logs
- 4. Known Conversion Issues
- 5. Assign and Start PeriProducer 3.00 Applications

# Porting PeriProducer 2.30 Applications to PeriProducer 3.00

To upgrade to PERI products on the Windows Workstation, see *Administrator on the Windows Workstation* on page 39.

BCM 4.0 runs IVR applications that are developed with and use PeriProducer 3.00.

PeriProducer 3.00 supports legacy (PeriProducer 2.30) applications. The legacy applications are converted automatically when they are loaded into PeriProducer 3.00.

# **Application Porting Considerations**

Consider the following when porting the legacy applications:

- Make a copy of the source file and port the copy.
- Back up the source file on another system, external media, or both.
- Save the ported copy as a different name (such as <original\_name>300).

# Converting Standard PeriProducer 2.30 Applications to PeriProducer 3.00

Applications that used the standard PeriProducer 2.30 are automatically converted by PeriProducer 3.00. No other setup or configuration procedures are required to convert the PeriProducer 2.30 legacy applications.

### Load into PeriProducer 3.00

Load the PeriProducer 2.30 application into PeriProducer 3.00 as you would any other application. Conversion takes place automatically. The PeriProducer logo indicates that the application is changed and needs to be saved.

# **Using the PeriProducer Command Line to Port Applications**

Use the following command line syntax to convert a legacy application:

The preceding command converts the selected .ppr file to an executable .vex file.

For example, to convert numdemo.ppr, enter peripro -c numdemo. You can also use filename wildcards (e.g. peripro -c num\*) to batch-convert applications. The previous example converts all applications in the current directory whose names start with num.

# **Porting Events**

During application porting, the following events occur:

- Conditions and environment options are converted when possible. See
   "Other PeriProducer Changes" on page 25. See *PeriProducer for the* BCM for more information about BCM-specific changes to PeriProducer.
- Blocks are converted to their nearest possible counterparts in 3.00. See

- "PeriProducer 3.00 Block Changes" on page 21. See *PeriProducer for the BCM* for more information about BCM-specific changes to PeriProducer.
- Resources are rendered obsolete. See *PeriProducer for the BCM* for more information about BCM-specific changes to PeriProducer.
- The original file is renamed by changing its extension to .p2x
- The PeriPro 2.30 Runtime Behavior is enabled **by default.** See the *PeriProducer User's Guide* for more information about the 2.30 Runtime Behavior option.
- A file with name conversionlog\_ <application>.txt is created and contains messages pertaining to the conversion process. A similar file is created with the extension .html and is in HTML format.

# **Conversion Logs**

The conversion logs are detailed lists of issues encountered during conversion of PeriProducer 2.30 applications to PeriProducer 3.00. The conversion logs are written to the same directory as the source (2.30) application. The logs are named conversion\_appname.txt (in plain text format) and conversion\_appname.html.

Each log entry indicates an application function that required some translation to become PeriProducer 3.00-compatible. A conversion log is divided into three categories:

- 1. **Information:** An information message indicates a conversion event that does not affect the functionality of the application. For example, an information message generates from the conversion of a 2.30 condition name to a new 3.00 condition name. The application containing the condition reacts the same way in PeriProducer 3.00; however, it uses a different condition name.
- 2. Warning: A warning message indicates that an application successfully converted but may not work as expected in 3.00. A typical warning message generates to indicate an obsoleted block setting that does not affect application function.
- **3. Severe:** This category indicates something requiring manual application editing for the application to run under PeriProducer 3.00. Severe messages can include:
  - using features or resources no longer supported (see *PeriProducer for the BCM* for more information about features and resources that are not supported in the BCM environment)
  - obsolete environment settings, conditions, system datacards that do not have an equivalent in PeriProducer 3.00 (see "Discontinued Features and Functions" on page 24).

# **Known Conversion Issues**

# Set Resource Label in 2.30

PeriProducer 2.30 uses a Resource block Set operation to change the external resource (for example, OSCAR) label. PeriProducer 3.00 converts the Resource (Set) block to an Environment block that sets the RscLabel parameter and enables the Wait option.

If the Resource (set) block had the failure connector enabled, the Environment block has the failure connector enabled and connects to the same failure path as in the 2.30 application.

If the 2.30 application explicitly handled the setfail (or setres) condition for a Resource set (instead of using the failure connector), you must manually edit the converted application to explicitly handle the envfail (or envcmp) condition. The setfail (or setres) condition in 2.30 automatically converts to ctrlrsrcfail (or ctrlrsrccmp) in 3.00. If the resource label change fails in 3.00, the envfail condition occurs, not the ctrlrsrcfail.

# **Unsupported 2.30 Resources**

Several resources from PeriProducer 2.30 are not supported in PeriProducer 3.00. (See "Unsupported Resources" on page 25.) When an unsupported resource is encountered during conversion, the unsupported resource is reported in the conversion log file. In the application, the resource is changed from the resource name to "Unsupported" in the associated Resource block. Depending on the resource type, you may not be able to use the application with PeriProducer 3.00.

# **Resource Block Conversions**

If Wait is enabled or a failure connector is available on a 2.30 Resource block, Wait is enabled on the 3.00 converted block.

# Flushing the Speak Prompt Buffer

The PeriProducer 2.30 System block Start Reprompt List function flushes the list of previously spoken output. This function is still supported in PeriProducer 3.00. However, Nortel recommends that to flush the output list buffer, use a Resource block with the Resource field set to Player, the CID field set to System.Default.CID, the Operation set to Control, and the Send From field set to System.Constants.Flush. This suggestion action appears in a 2.30 application's conversion log file.

# **System Transfer Connection ID Datacard**

PeriProducer 3.00 introduces the system datacard TransferCID. The system returns the Connection ID (CID) of the line that is used for a transfer operation back to the TransferCID datacard. TransferCID must **not** be used in PeriProducer 3.00-native applications to specify a CID for a transfer operation.

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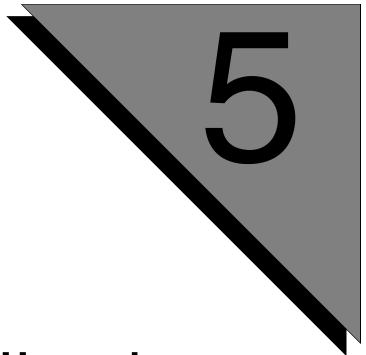


TransferCID is populated only if the transfer operation is performed synchronously (Originate block with Wait enabled). If Wait is not enabled, TransferCID stays empty.

During 2.30 to 3.00 conversions, PeriProducer may use TransferCID in this capacity (to specify a CID instead of receiving a value from the system). However, this is done only when converting applications.

# **Assign and Start PeriProducer 3.00 Applications**

See "Launching Applications in PeriView" on page 62.



# Developer Upgrade on Fedora Workstation

# This chapter covers:

- 1. Overview
- 2. Installing Fedora
- 3. Installing Nortel IVR Plugin Development Environment
- 4. Building C/C++ Call Functions Libraries

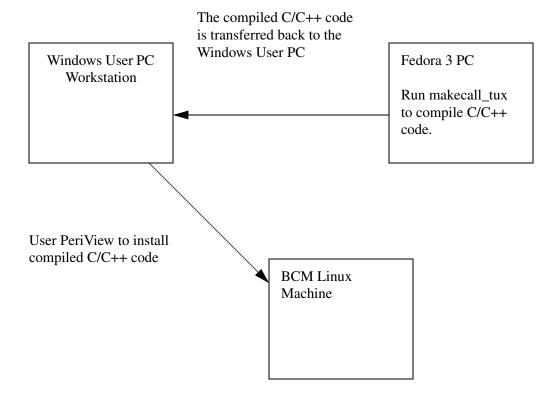
# **Overview**

Some application developers create their own Call Functions using the C-language to supplement the base language constructs.

To run applications that use User Defined Call Functions, Call Functions must be compiled into shared libraries to be available to VENGINE at runtime. In the BCM/IVR 2.1 system, Call Functions must be compiled on a Fedora workstation using the makecall script. Compiled code is then transferred to the Windows workstation to run on the BCM.

For more information about User Defined Call Functions, see *User Defined Call Functions in the PeriProducer Environment*.

The following graphic shows the path to incorporating user-defined call functions in the BCM/IVR 2.1 system:



# **Installing Fedora**

Fedora Core 3 is available for download at http://fedora.redhat.com.

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# **Installing Nortel IVR Plugin Development Environment**

Transfer the nortel.tgz file on the BCM/IVR Toolkit CD to the /tmp directory on the Fedora Core 3 machine.

# **Building C/C++ Call Functions Libraries**

- 1. On the Fedora Core 3 machine, log on as root (or use sudo) and then change to the root directory: cd /
- 2. Extract the nortel.tgz file:

tar xzf /tmp/nortel.tgz (or sudo tar xzf /tmp/nortel.tgz)

**3.** Log on again as a regular user and access the IVR Plugin development environment in /usr/local/nortel.

A directory tree is available in /usr/local/nortel/README.

**4.** To build the example, go to the /usr/local/nortel/examples directory:

cd /usr/local/nortel/examples

# makecall tux Tool

The makecall\_tux tool compiles C/C++ code into .so files that are transferred to the Windows workstation to run on Periview:

# makecall\_tux [-C libname.a] [-d] {failname[.c[pp]...}

The following options are available with the makecall\_tux tool:

Option	Description	
-C libname.a	Library name. Defaults to /usr/local/nortel/examples/lib/libcall.a	
-d	Prepare to sue debugger dbx [tool]	
-u	"ccopt". C compiler options	
-1	"Idopt". Id link options	

For help on using the makecall\_tux tool, type:



# ./makecall\_tux

**5.** To compile the sample, type:

```
./makecall_tux new-function.c
```

The output appears in the /usr/local/nortel/examples/lib directory.

**6.** To compile your own code, run the makecall\_tux command with your own file name. For example:

The lib directory must exist before running makecall\_tux.

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# Database Access Configuration

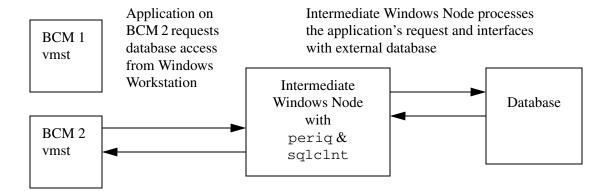
# This chapter covers:

- 1. Overview
- 2. Configuring periq on the Windows Node
- 3. Configuring sqlcInt on the Windows Node

# **Overview**

Some applications require access to external databases. BCM-IVR 2.1 supports Host database access and VTCPD. The system is configured so that database requests from applications running on BCMs are relayed to an intermediate Windows node where periq and sqlclnt are running. The Windows node retrieves the information and relays it back to the application running on the BCM.

The following graphic shows the interaction between the application on the BCM, the intermediate Windows node, and the external database.



To configure the BCM-IVR 2.1 system for database access, periq and sqlclnt must run on the Windows node. Both periq and sqlclnt are installed as components of perirdb in a TYPICAL installation on the Windows workstation (see *Administrator on the Windows Workstation* on page 39.) The Windows workstation can serve as the intermediate Windows node.

To run the database access configuration, additional components are needed from MPS 2.1 Patch Bundle 9 and additional database patches on the MPS 2.1 Software, Documentation and Update CD.

# VMST 3 on the BCM Node

Ensure vmst is running on the BCM node where the applications requiring database access are running. The following command produces an output showing the list of active vmst ports and the attached BCM components:

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# [root@BCM1000 root]#vvpsactive

# Install Patches on the Windows Node

To configure remote database access, you must install all the patches found in the Patches Remote Database folder on the MPS 2.1 Software, Documentation and Update CD. Install the patches (if any) by double clicking on the executable files in the folder.

# Configuring periq on the Windows Node

To configure periq on the Windows Node, you must edit the gen.cfg file. The following figure shows a sample gen.cfg file:

```
# All executables listed in this file should support the NT convention
# for srp-triggered termination. If you do not know what this means,
# please do not add any entries to this file.
                  NODE PORT is-VOS-CLASS
                                                PRI COMMAND LINE
# NAME
                                               alarmd
alarmd
configd
                                                 configd
                                                 conout
conout
psched
                                           0
                                                 "psched -run"
                                          0
nriod
                                                nriod
#vastimer
                                          0
                                                 vastimer
                                        0
#screendaemon
                              0
                                                 screendaemon
pmgr
                                                 pmgr
#vsund
                                          0
                                                 vsupd
                                                 periweb
#neriweb
                              0
                                          0
                                                 "proxy -S ccss -L cons -l info -k 10 -n"
                              0
#proxv
#sqlclnt_bcm1000 -
#
                                                 "periq -s 16 -v bcm1000:1 -a sqlclnt -q odbc1 -mt"
                                                 "sqlclnt -v 1 -N bcm1000 -s 221 -U MG2gojitTV3Rd3X8N
                                                "periq -s 17 -v bcmpso:2 -a sqlclnt -q odbc2 -mt"
"sqlclnt -v 2 -N bcmpso -s 222 -U MG2gojitTV3Rd3X8N
#periq_bcmpso
                                          0
#sqlclnt_bcmpso -
                                          0
```

In the gen.cfg file, make the following entry for periq:

The preceding command starts periq and connects the Windows node to vmst number 3 (running on the host BCM) through port 16. Port 16 is the default port for periq and is configured in \$ASEHOME/etc/services. The preceding command also restarts sqlclnt services and sets the queue name as odbcq32.

The following table lists periq attributes and their descriptions:

# periq Attributes

Attribute	Description
-v[host:]vps	host and vps number
-s #	port number to vms
-P poll	new connection poll (default 15 seconds
-q [name:]#	[queue name:] number of tellers
-m {glf}	not route GET or FREE to tellers
-m i	free tellers on ISSUE FREE from app
-m r	return undelivered message to tellers
-m t	time message flow
-a {rsclports}	announce restart to service
-X {als}	debug message flow (full or short form)
-X 1	debug queueing
-r {device file}	redirect output (to /dev/tty#,/dev/console)
-H	help

# Configuring sqlclnt on Windows Node

In the gen.cfg file, make the following entry for sqlclnt:

This command specifies the system to start the sqlclnt service and connect it to vmst 3 on Node A through port 230. Port 230 is one of many available to sqlclnt and is configured in \$ASEHOME/etc/services. The unencrypted connection string to the database is sa/peri@database. Database mode is ODBC and sqlclnt is part of queue odbcq32. The sqlclnt service communicates with periq through port 16 with a ping rate of 5 seconds.

The following table lists sqlclnt attributes and their descriptions:

### sqlcInt Attributes

Attribute	Description
-v #	vps number
-s port	port number to use

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# sqlcInt Attributes

Attribute	Description
-N host	VMS host machine (default - local)
-P port	PeriQ port (default - any)
-m queue_type	'oracle', 'sybase', 'odbc', 'db2' or 'mssql'
-q name	associated queue name
-u [ <usr>[/<passwd>][@<s erver&gt;<odbc dsn%OEM&gt;]]</odbc </s </passwd></usr>	RDBMS connect string. If connect string contains @ or /, use \\ as escape character.
-U cryptstring	Crypted RDBMS connect string
-I directory	Enable SQL Timing, specify directory path to place log files
-S backup	user/psswd@server backup/fail over server. If connect string contains @ or /, use \\ as escape character
-B crypststring	Crypted RDBMS connect string for backup/fail over server
-c AUTOCOMMIT	Enable AUTOCOMMIT
-x Transaction Timeout	Transaction Timeout for a database Query (ODBC)
-L Login TimeOut	Login TimeOut (ODBC)
-T poll	new server connection poll (default 20 seconds)
-R #	number of re-cycle attempts (default forever)
-Q ping rate	Set ping rate for retrying connection to vmst (default 60 seconds)
-X {sin}	debugging level
-r {devlfile}	redirect output
-Н	help



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