

Lucent Technologies
Bell Labs Innovations



*BCMS VU*TM SOFTWARE

R2 V2

User Guide

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Preface

Introduction



In this guide, the term “DEFINITY system” refers to: DEFINITY® ProLogix™; DEFINITY® ECS Generic 3 Version 4 (G3V4), R5, or later; and DEFINITY® ONE™ Communications System R2 (DEFINITY ONE).

Welcome to the *BCMS Vu*™ call center monitoring software from Lucent Technologies. This document explains how to use *BCMS Vu* software.

This section includes the following topics:

- Audience
- Contents of this document
- Conventions used in this document
- Related documents.

Audience

You will find this user guide helpful if you are

- A call center manager/server administrator who needs to store and display data from a DEFINITY system.

This guide tells you how to

- Configure *BCMS Vu* software
- Manage the software
- Download historical data from the DEFINITY system
- Register clients so they can access the server
- Register wallboards
- Manage data
- Inspect the error log.

- A split/skill supervisor who needs to review the present and previous status of a call center.

This guide tells you how to

- Create real-time bar graphs, real-time pie charts, real-time text reports, time traces, wallboard displays and Historical Reports
- Open previously saved reports
- Print text and Historical Reports
- Schedule printing of Historical Reports
- Set thresholds and alerts
- Resolve problems with operation of the software
- Respond to error messages.

This manual assumes that you are familiar with

- Your computer
- *Microsoft Windows** 95, *Windows 98*, and *Windows NT** 4.0 operating systems
- Standard *Windows* conventions, such as using the F1 key to activate Help.

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Contents of This Document

The *BCMS Vu Software R2 User Guide* describes what you need to know to use the *BCMS Vu* software on a daily basis, in particular, how to perform the tasks listed in the section entitled “Audience.”

To install the *BCMS Vu* software, refer to the *BCMS Vu Software R2 V2 Installation Guide*.

The user guide is organized into the following chapters:

- Chapter 1 Introduction**
Specifies the hardware and software environment needed to run *BCMS Vu* software and describes the features and benefits of the software
- Chapter 2 *BCMS Vu* Server Basics**
Describes how to start the *BCMS Vu* Server software and how to access the features of the software
- Chapter 3 *BCMS Vu* Client Basics**
Describes how to start the *BCMS Vu* Client software and how to access the features of the software
- Chapter 4 Configuring and Managing *BCMS Vu* Software**
Describes how to configure *BCMS Vu* software to use with the DEFINITY system and external wallboards and how to maintain the software and database for maximum results
- Chapter 5 Understanding Real-Time Reports**
Describes the types of real-time reports available
- Chapter 6 Understanding Historical Reports**
Describes the types of Historical Reports available
- Chapter 7 Working with Reports**
Describes how to create, edit, save, open and print reports

- Chapter 8** **Displaying Information on External Wallboards**
Describes how to display the contents of Wallboard
Displays on external wallboards and how to broadcast
messages to external wallboards
- Chapter 9** ***BCMS Vu* Real-Time and Historical Report Data Items**
Defines the data items used in reports
- Chapter 10** **Troubleshooting**
Provides possible solutions to common operation
problems you may encounter, and explains error
messages
- Glossary** Defines commonly used telecommunications and call
center terms that are used in this document and the *BCMS*
Vu software

Conventions Used in This Document

The following conventions are used in this document:

Bold type	Menu names, button names, option names, and file paths on a disk are shown in bold type . For example: “Select Save from the File menu.” “The file is located in C:\Program Files\ .” Sometimes items are shown in bold type for emphasis.
<i>Italics</i>	<i>Italics</i> are used for trademarks, the exact wording of file names, and the titles of referenced documents. For example “ <i>BCMS Vu</i> software runs on <i>Microsoft Windows</i> .” “Look for the file <i>bcmsvuclient</i> .” Sometimes words are italicized for emphasis.
Mouse button	Unless the secondary mouse button is specified, use the primary mouse button whenever you are instructed to click or select an item.
Terminology	Standard call center industry terminology is used in this document, as well as terms such as split/skill, ACD, and AUX. For definitions of terms used in this document, refer to the Glossary.

Whenever there are several ways to perform a command (for example, double-click on a file name *or* highlight the file name and click on OK), the term *select* is used. You may choose either of the methods.

Another example of different ways to do the same thing is either selecting a command in a menu (for example selecting **Save** in the **File** menu) or clicking on the corresponding toolbar button. In this case you are instructed to *select Save*.

Related Documents

The following documents contain additional information about the *BCMS Vu* software and DEFINITY system:

- *BCMS Vu Software R2 V2 Installation Guide*
- *BCMS Vu Wallboard Models WB1, WB2, IW1, and IW2 Installation, Programming, and Troubleshooting Instructions*
- *Wallboard Models WB3 and IW3 Installation, Programming, and Troubleshooting Instructions*
- *Wallboard Model WB5 Installation, Programming, Troubleshooting Instructions (*
- *DEFINITY Communications System Generic 3 Basic Call Management System (BCMS) Operations*
- *DEFINITY Communications System Generic 3 Feature Description*
- *DEFINITY Enterprise Communications Server Release 8 Administrator's Guide*
- *8400B Plus Data Module User Guide*
- *7400B/7400B Plus Data Module User Guide*
- *Microsoft Access*^{*} user documentation.

If you are using a spreadsheet or another application to analyze *BCMS Vu* historical data, consult the user documentation for that application.

* Access is a registered trademark of Microsoft Corp.

Introduction

***BCMS Vu* Software**

BCMS Vu is a graphical user interface software application that monitors the status and performance of a call center. It uses data collected in the Basic Call Management System (BCMS) on a DEFINITY ProLogix or DEFINITY System G3V4, R5, or later, or a DEFINITY ONE System.

This chapter describes the benefits and features of the *BCMS Vu* software. It includes the following topics:

- Features of *BCMS Vu* software
- Benefits of *BCMS Vu* software
- When to use *BCMS Vu* software
- Differences between Release 2 and Release 1 of *BCMS Vu* software
- Differences between Release 2, Version 1 and Release 2, Version 2 of *BCMS Vu* software
- Operating environment
- Software restrictions
- Administrative requirements
- Performance considerations

Introduction

- Help escalation
- Software for maintenance contracts.

Features of *BCMS Vu* Software

BCMS Vu software lets you

- Receive real-time data from the DEFINITY system and display it in textual and graphical form on a PC monitor
- Print the textual form of this real-time data
- Display real-time data as a Wallboard Display that mimics the display capabilities of external wallboards used in call centers
- Select the data items you want to display when you define a real-time report or Wallboard Display
- Redirect the display output of one of the defined Wallboard Displays to several types of external wallboards
- Specify alerts on real-time data items to provide a visual or visual/audible indication that the item has crossed the threshold alert level
- Download DEFINITY system historical data regularly to a database on the PC
- Display this stored data in a text format and retrieve it through third-party products
- Print this data
- Access this data from several DEFINITY systems
- Create and print Historical Reports from downloaded historical data
- Schedule printing of Historical Reports.

Benefits of *BCMS Vu* Software

BCMS Vu software provides the following benefits:

- Real-time data can be displayed graphically.
- Wallboard displays provide easy monitoring of call center activity.
- Multiple reports can be displayed on the screen at the same time.
- The ability to set alerts on data items allows “management by exception.”
- Graphical output under *Microsoft Windows* removes reliance on the DEFINITY system text-based terminal.
- *BCMS Vu* software lets you store more than the seven days of historical data a DEFINITY system stores. With *BCMS Vu* software, you can keep historical data for as long as you want by periodically archiving the historical database.
- The historical database created by the *BCMS Vu* software can be accessed using other products, such as *Microsoft Access*.
- *BCMS Vu* software provides an interface to the DEFINITY system that allows you to create custom real-time reports using the BCMS data that resides on the DEFINITY system.
- The Server/Client architecture allows more real-time monitors of BCMS data than the DEFINITY system supports.
- There is no limit to the number of Historical Reports you can schedule for printing.
- *BCMS Vu R2* is Year 2000-compliant.

Differences between R1 and R2

Release 2 of *BCMS Vu* is the response by Lucent Technologies to requests from users for more features than exist in Release 1.

The most obvious difference between Release 1 and Release 2 is the separation of the Server application from the Client application. The Server application is installed on one PC, which is connected to a DEFINITY system. The Server receives data from the DEFINITY system. Client applications are installed on the same PC as the Server or on other PCs, which connect to the Server over a LAN, instead of connecting directly to the DEFINITY system.

With Release 2, users can now

- Access real-time data without each *BCMS Vu* program having a direct connection to a system management port on the DEFINITY system.
- Create real-time pie chart graphs and time-trace graphs.
- Print real-time text reports.
- Schedule printing of Historical Reports.
- Send displays to wallboards connected to other PCs in the network. Wallboards need to be registered with but not physically connected to the Server PC.
- Send one report to several wallboards or send different reports to wallboards daisy-chained together.
- Alternate reports and a broadcast message to the same wallboard or wallboards.
- Define four levels of alerts and thresholds in reports.
- Define different thresholds for each split/skill, agent, and VDN.
- Manage the storage of interval and daily data separately.

Introduction

In addition, *BCMS Vu* is now licensed for one, five or ten clients.

Note The 486 processor is no longer supported.

Differences between R2, Version 1 and R2 Version 2

Starting with Release 2, Version 2, BCMS Vu software supports connection to DEFINITY ONE via LAN. For all other DEFINITY systems, a data module is required for connection.

Operating Environment

To install *BCMS Vu* Software R2, you must have *at least* the following hardware and software:

For the *BCMS Vu* Server PC

- A single-processor Pentium.
- Windows* NT 4.0 Server or Workstation with up to Service Pack 5 installed on the PC.
- 64 MB of main memory.
- Up to 500 MB (512,000 KB) of disk space* .
- A double-speed CD-ROM drive.

Note If you install the software from a remote network drive, the machine on which the software is installed (either Server, Client, or Wallboard) does not need a CD-ROM drive.

- One external serial port if a data module is used to connect to a DEFINITY system or a Network Interface Card (NIC) to connect to a DEFINITY ONE system via TCP/IP.
- You may need other unused serial ports:
 - One to connect to a wallboard. This serial port must be an external port.
 - One for remote maintenance if you are using an external modem.

*For splits/skills, agents, VDNs and trunk groups measured by BCMS, the following formula is an approximate guide to the space required in megabytes for each *day's* historical data when the interval measured is an hour. (When the interval is a half-hour, use 185 instead of 370 in the formula.)

$$\frac{\# \text{ splits/skills} + \# \text{ agents} + \# \text{ trunk groups} + \# \text{ VDNs}}{(370) * \text{BCMS interval in hours}}$$

- ❑ A parallel port to connect the hardware key. A printer may be also connected to this port.
- ❑ The *BCMS Vu R2* software distribution CD-ROM.
- ❑ A data module, either an 8400B Plus or 7400B/7400B Plus that is capable of accessing the DEFINITY system. The data module does not apply to DEFINITY ONE systems.
- ❑ A DEFINITY system login name and password for access to BCMS Vu.
 - For DEFINITY systems other than DEFINITY ONE, a DEFINITY system telephone number (hunt group extension for Netcon channel) is required to connect via the data module.
 - For DEFINITY ONE systems, a DEFINITY ONE hostname/IP address is required to connect via the LAN.
- ❑ A sound card and speakers if you want to use the training CD-ROM.
- ❑ The *pcANYWHERE* CD-ROM.
- ❑ An internal or external modem for remote maintenance using *pcANYWHERE*.
- ❑ The name of the Server PC, the names of all Client PCs on the network, and the names of all wallboards on the network that you want to use.

For the *BCMS Vu* Client PC

- ❑ A single-processor Pentium
- ❑ 32 MB of main memory (with *Windows 95* or *Windows 98* installed) or 64 MB of memory (with *Windows NT 4.0* installed)
- ❑ 5 MB (5,120 KB) of free disk space
- ❑ A double speed CD-ROM drive
- ❑ A serial port for each external wallboard connected to the PC, or one port if the wallboards are daisy-chained
- ❑ *Windows 95*, *Windows 98*, or *Windows NT 4.0* Workstation or Server with up to Service Pack 5 installed on the PC

- The *BCMS Vu R2* software distribution CD-ROM
- (Option): One of the wallboards dedicated to *BCMS Vu* software
- The name of the Server you want to connect to
- A sound card and speakers if you want to use the training CD-ROM.

For a Wallboard PC without Client Software

- A single-processor Pentium
- Windows 95*, *Windows 98*, or *Windows NT 4.0* installed on the PC
- 32 MB of RAM
- 10 MB of free disk space
- A double-speed CD-ROM drive
- An available serial port for each non-daisy-chained wallboard.

Software Restrictions

Note

BCMS Vu software supports English, French, German, Italian, Spanish, Dutch, Portuguese, Japanese, and Chinese languages on *Windows 95*, *Windows 98*, and *Windows NT 4.0* operating systems.

Note

Lucent Technologies certifies that *BCMS Vu* software has been tested and found to run co-resident with *Microsoft Office 95*, *97* or *2000*, and *Symantec pcANYWHERE*. Lucent makes no claims whatsoever as to the compatibility of *BCMS Vu* software with any other software application.

Those who attempt to run *BCMS Vu* software with any other co-resident application do so at their own risk.

Administrative Requirements

In order to view data on *BCMS Vu* reports, you must have the login name and password for the DEFINITY system to allow the Server PC to access BCMS data.

Note

For the PC to be able to access BCMS data on the DEFINITY system, the login must have the following permissions:

Display Admin and Maint Data
System Measurements

Lack of these permissions prevents reports and/or downloads from functioning properly.

Do not use the *craft* login or any service Login ID as the BCMS login.

If you need to create these permissions, contact your DEFINITY system administrator.

Note

For non-EAS installations: If the System Parameters Customer Options Field, *bcms loginIDs*, is set to “y,” the Feature-related System Parameters Field, *Validate Login IDs*, must also be set to “y.”

In this case, if *Validate Login IDs* is not set to “y,” Agent Reports will not function properly.

Performance Considerations

There are three general criteria you should keep in mind when you use the *BCMS Vu* software:

- The larger the call center, the more disk space is required to store historical data. For example, a small call center with one trunk group, five VDNs, five splits/skills and ten agents using an interval of a minute will require approximately 57 KB a day; a call center with three trunk groups, ten VDNs, 20 splits/skills and 40 agents using an interval of a half-hour requires approximately 400 KB a day. Refer to the formula on page 1-8 for a better method of calculating historical data storage needs.
- The more reports there are running, the slower real-time updates will be.
- Historical downloads take longer at larger call centers.

Note

Each DEFINITY system type has a limit to the number of simultaneous system management sessions that can be active at any one time. Each *BCMS Vu* Server that is currently logged into the DEFINITY system counts as one session.

Help Escalation

If errors occur while you are using *BCMS Vu* software, take the following steps to resolve the error:

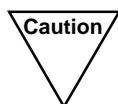
1. Consult on-line help.
2. Refer to the “Troubleshooting” chapter to see if the error is discussed there.
3. Contact your Lucent Technologies product distributor. In the United States you can also call the Lucent Technologies Call Center Helpline on 1-800-242-2121.

Software for Maintenance Contracts

In addition to installing *BCMS Vu* software, you need to install *pcANYWHERE* software on the same PC as the Server software. The *pcANYWHERE* software enables Lucent Technologies Services to log into your PC remotely and perform troubleshooting procedures.

Use the installation procedures in the *pcANYWHERE* documentation to install your Server PC as a host computer.

Lucent Technologies recommends that *pcANYWHERE* software be opened only when working with Lucent Technologies Services personnel, to prevent unauthorized remote access to the *BCMS Vu* Server PC. Remote access is possible only when *pcANYWHERE* software is open and set up as a host PC.



Because *pcANYWHERE* software allows a remote PC to access the *BCMS Vu* Server PC, it is essential that you take the following precautions:

- While installing *pcANYWHERE* software, do not select the Autoload option. The Autoload option starts *pcANYWHERE* each time the computer is turned on.
- Do not start *pcANYWHERE* software unless you are asked to do so by Lucent Technologies Services, and be sure to close it immediately afterwards.
- If you must leave *pcANYWHERE* software open at all times for your own purposes, use a password that is not related in any way to the passwords you use to access the DEFINITY system or BCMS. Include characters in the password that are not alphabetic (use numbers, special characters). Do not make this password widely known. Refer to the *pcANYWHERE* user's guide for instructions on establishing passwords.

BCMS Vu Server Basics

Introduction

This chapter describes the main features of *BCMS Vu* Server software. It includes the following topics:

- What can I do using *BCMS Vu* Server?
- Starting *BCMS Vu* Server software.
- Disconnecting *BCMS Vu* Server from a DEFINITY system.
- Reconnecting *BCMS Vu* Server to a DEFINITY system.
- Exiting *BCMS Vu* Server software.
- Understanding the *BCMS Vu* Server main window.
- Using *BCMS Vu* Server On-Line Help.

What Can I Do Using *BCMS Vu Server*?

Use *BCMS Vu Server* to

- Connect to a DEFINITY system
- Disconnect from a DEFINITY system
- Download historical data from a DEFINITY system
- Schedule historical data downloading on a regular basis
- Register wallboards
- Register Clients
- Manage historical data
- Perform maintenance on the database
- View the error log.

Starting *BCMS Vu* Server Software

The *BCMS Vu* installation program creates a menu item on your PC's **Start/Programs** menu. Refer to *BCMS Vu R2 V2 Software Installation Guide* for detailed installation instructions.

Note

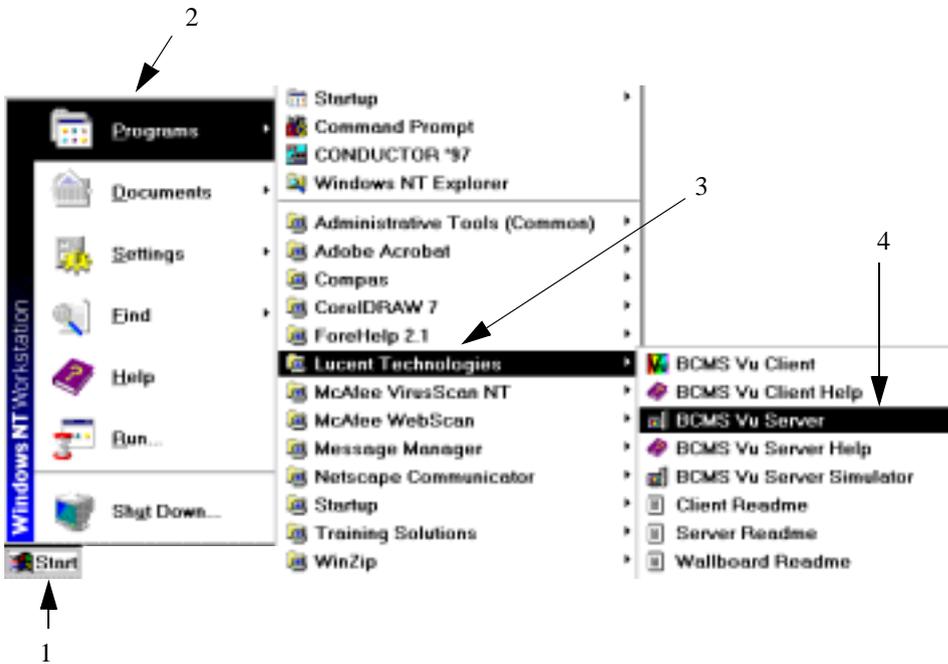
The following procedure presumes that whoever installed *BCMS Vu* software on the Server accepted the default program locations. If the installer chose to install the program icons in a different location (folder), you will have to go to that location to start *BCMS Vu* software using the program icon.

An alternate method of starting *BCMS Vu* is to use the Find function of *Windows* to locate the program file for *BCMS Vu* Server (*BCMSVuServer.exe*) and select it.

Note

If the hardware key is not attached to the PC before you start *BCMS Vu* software, the software will be loaded, but the program will run only in simulator mode when you try to start it. To view real-time reports and download historical data from the DEFINITY system, you must attach the hardware key and restart *BCMS Vu* Server software.

To start *BCMS Vu* software, do the following. Refer to the following illustration.

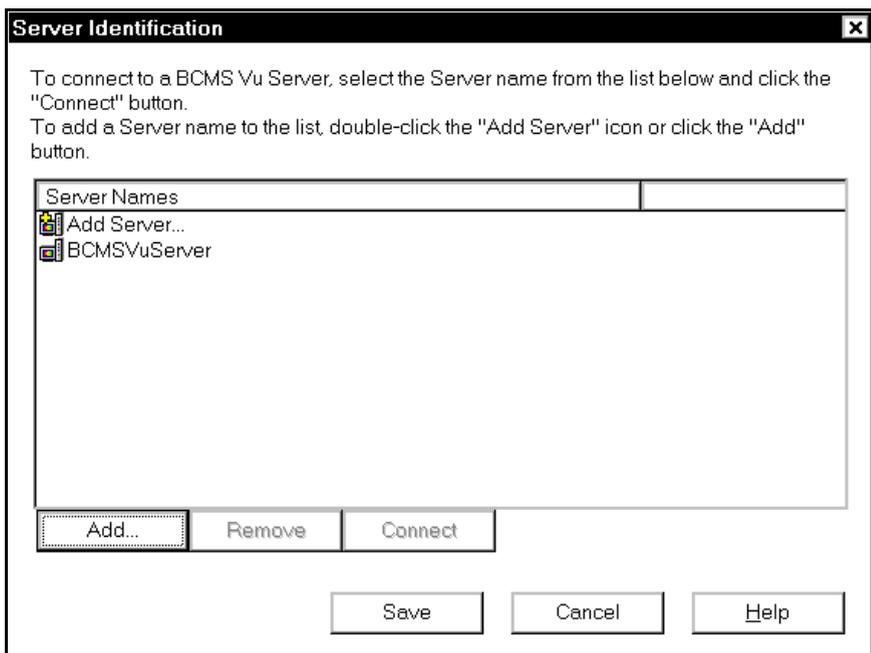


1. Select the **Start** button from the Taskbar.
2. Move the cursor over **Programs** in the **Start** menu.
3. Move the cursor over **Lucent Technologies** in the **Program** menu.
4. Move the cursor over the *BCMS Vu* Server icon  in the **Lucent Technologies** menu and click once.

Note

If you want to become familiar with *BCMS Vu* software but are not connected to or do not want to connect to a **DEFINITY** system, select the *BCMS Vu Server Simulator* icon in **Start/Programs/Lucent Technologies/**. This is a version of *BCMS Vu Server* software that simulates a connection to a switch and provides randomly generated data for real-time and Historical Reports.

The “Server Identification” window appears:



5. Highlight the name of the server that will connect to the switch you want to monitor and select **Connect**.

The first time you open *BCMS Vu Server*, accept the default, “BCMSVuServer” as the Server name.

6. If the name of the Server to which you want to connect is not in the list of server names, select **Add Server...** or **Add...**

A second “Server Identification” window appears.

- a. In the second “Server Identification” window, enter the name used to identify the server you want to add to the list.
- b. Select **OK**.

The second “Server Identification” window disappears and the first “Server Identification” window becomes the active window.

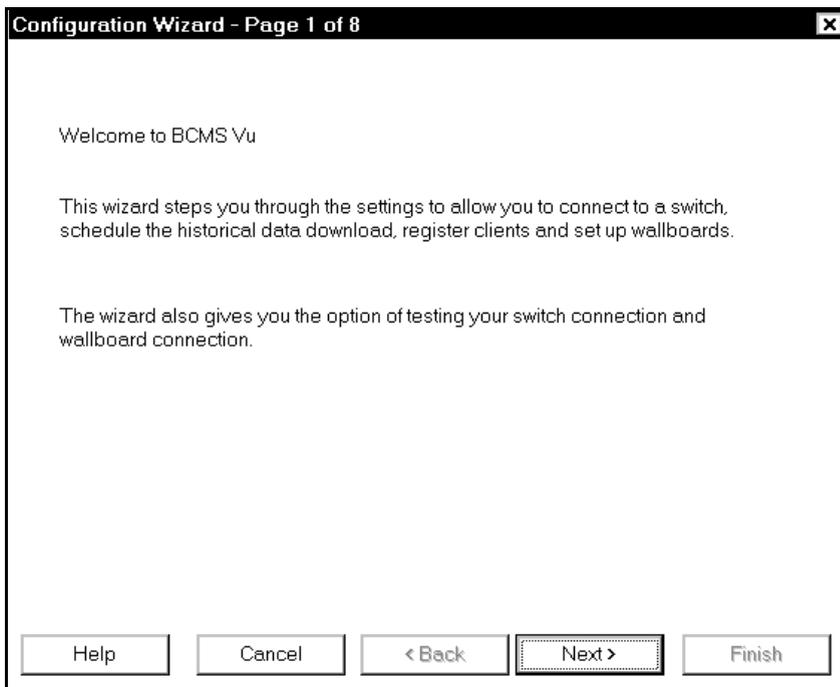
- c. If you want to keep the name of the Server you just added in the list of Servers, select **Save**.
- d. Highlight the name of the Server you just added to the list and select **Connect**.

The “Server Identification” window disappears.

Opening *BCMS Vu* Server the First Time

Note

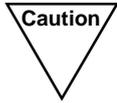
The first time you connect to the Server after you install *BCMS Vu* Server software, a configuration wizard appears. The first window of this wizard, the “Welcome” window gives you some information about what follows. It is shown in the following illustration:



Select **Next**.

The wizard that follows is identical to the wizard you encounter when you chose **Options | Configure | First Time**. For a description of the wizard, refer to “Configuring BCMS Vu from the Server” on page 4-3.

Disconnecting *BCMS Vu* Server from the DEFINITY System



Do not disconnect *BCMS Vu* Server from the DEFINITY system while any client is connected to the Server or you may experience problems.

If *BCMS Vu* Server is running and is connected to a DEFINITY system, you can disconnect it without closing the Server application, by doing the following:

In the Options menu, select **Disconnect**

or

Select the **Disconnect** toolbar button.



Reconnecting *BCMS Vu* Server to the DEFINITY System

If you have disconnected *BCMS Vu* Server from a DEFINITY system without closing the Server application, you can reconnect to a DEFINITY system by doing the following:

In the Options menu, select **Connect**

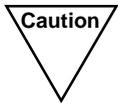
or

Select the **Connect** toolbar button.



The “Server Identification” window (refer to page 2-5) appears. Highlight the Server name that will connect to the DEFINITY system you want to monitor, and select **Connect**.

Exiting *BCMS Vu* Server Software



Do not exit *BCMS Vu* Server while any client is connected to the Server or you may experience problems.

You can exit *BCMS Vu* Server software using any of the standard *Windows* methods, including:

- Select **Exit** from the **File** menu.
- Select the **Close** button in the upper-right corner of the main window.
- Select **Close** from the **System** drop-down menu box.

Note

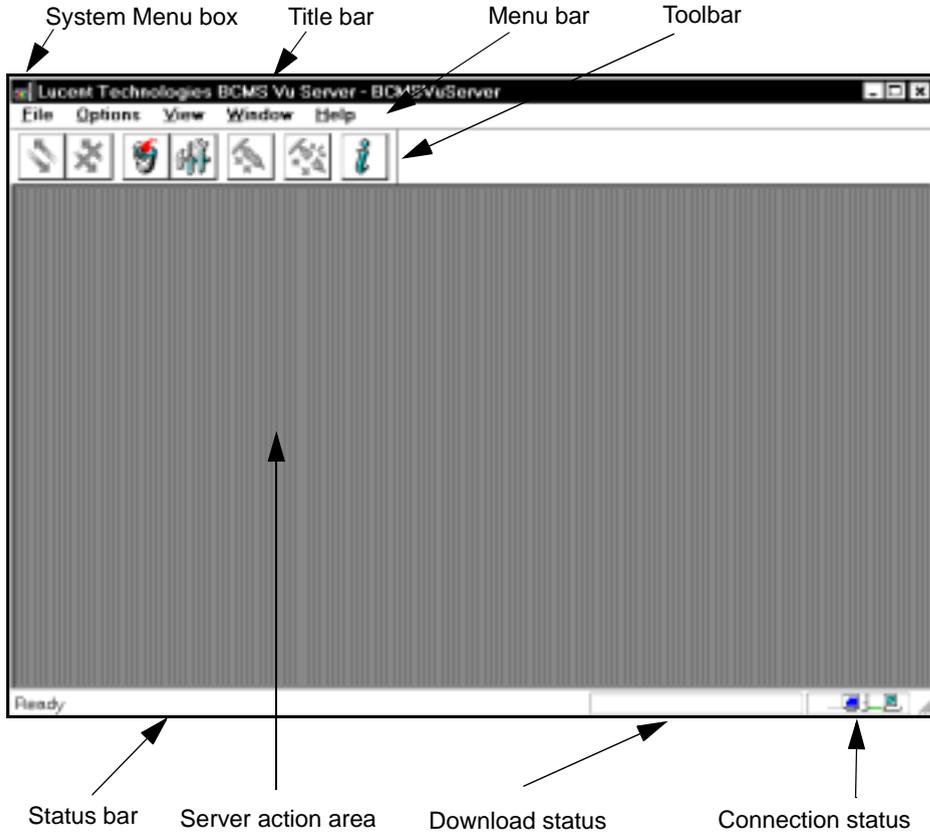
BCMS Vu can take a while to shut down. If you experience problems with other applications not working properly, you may want to make sure that the *BCMS Vu* software shut down completely (and end the task if it did not). To do this, complete the following steps:

1. Press **CTRL+ALT+DEL** to open the “*Windows NT Security*” window.
2. Select **Task Manager**.
3. In the “*Windows NT Task Manager*” window look for *BCMSVu Server*.
4. If it is displayed in the list of running applications, highlight it.
5. Select **End Process**.

The *BCMS Vu Server* Main Window

The *BCMS Vu Server* main window contains the following items, as shown in the figure below:

- System menu box
- Title bar
- Menu bar
- Toolbar
- Status bar
- Server action area
- Download status
- Connection status



System Menu Box

Use the “System Menu” box to carry out common *Windows* operations, such as closing the current window.

Title Bar

The “Title” bar displays the name of the application (in this case, Lucent Technologies *BCMS Vu Server*) and the name of the server being run.

Menu Bar

The “Menu” bar displays the available drop-down menu commands.

The following tables present the options available from each menu.

File

The **File** menu has the following item:

Menu Item	Action
<u>Exit</u>	Selecting the File Exit command closes the <i>BCMS Vu Server</i> application.

Options

The Options menu has the following items:

Menu Item	Action
<p><u>C</u>onfigure</p>	<p>You configure your system using commands in the Options Configure menu. There are six commands available:</p> <ul style="list-style-type: none"> • Switch Connection • Downloads • Wallboards • Clients • First Time • Sharing Setup <p>With these commands you can administer the connections to the DEFINITY system and register Clients and Wallboards. See Chapter 4, "Configuring and Managing BCMS Vu Software," to find out how to use these commands.</p>
<p><u>U</u>pdate BCMS data</p>	<p>Downloads details of the internally measured splits/skills, trunk groups, and VDNs used on the BCMS system and those agents who can be logged into the splits/skills.</p> <p>NOTE: If the Vectoring feature is not administered on the DEFINITY system, there will be no VDN data.</p>
<p><u>D</u>ownload <u>H</u>istorical Data</p>	<p>Starts an immediate download of historical data from the switch.</p> <p>If the DEFINITY system is reset, BCMS data will be lost on the switch and will not be downloaded to <i>BCMS Vu</i>. As a result, Historical Reports that include a period when the switch was reset may not display complete data. To be sure that you retain as much of the data from the switch as possible, you should use this menu item to download the historical data once calls have ceased, but before the switch is reset.</p>

Menu Item	Action
<u>Stop data download</u>	Halts any active update of BCMS data or an active historical data download.
Delete Records	<p>You can delete records (database items downloaded from the DEFINITY system and stored on a PC) to prevent your hard disk from becoming overloaded with data. You will probably want to archive this data before you delete it from your hard disk. You can choose the type of records that you want to delete:</p> <ul style="list-style-type: none"> • Interval data only • Daily data only • Both interval and daily. <p>You can delete all of the data selected according to the</p> <ul style="list-style-type: none"> • date on which it was stored • length of time it has been stored. <p>In the latter case, you can order that records stored more than a given length of time be deleted daily.</p> <p>CAUTION: The importance of performing periodic backup of your database cannot be overemphasized. To protect the integrity of your database, you must schedule frequent backups on a regular basis.</p>

Menu Item	Action
<u>R</u> epair Database	<p>The database records that have been downloaded and stored on your PC hard disk can become corrupted.</p> <p>You can correct this by using the Repair Database command in the Options menu. After you repair the database, you will probably want to update the database Index that allows reports to be quickly created.</p> <p>You can also compact the database in order to store more data on your hard disk.</p>
<u>C</u> onnect	<p>Connects the Server to a DEFINITY system. If the Server is already connected to a switch, this command is disabled.</p>
<u>D</u> isconnect	<p>Breaks the connection between the Server and the DEFINITY system. If there is no active connection with the DEFINITY system, this command is disabled.</p>

View

The View menu has the following items:

Menu Item	Action
<u>T</u> oolbar	Shows or hides the Toolbar
<u>S</u> tatus Bar	Shows or hides the Status bar
<u>E</u> rror log	Displays the Error log
<u>S</u> ystem Configuration	Produces a graphic representation of the DEFINITY system, the Server, and the Clients connected to the Server

Window

The **Window** menu has the following items:

Menu Item	Action
<u>C</u> ascade	Arranges windows so that they overlap
<u>T</u> ile	Arranges windows in non-overlapping tiles

Help

The **Help** menu has the following items:

Menu Item	Action
<u>H</u> elp topics	Displays a list of help topic categories
<u>A</u> bout <i>BCMS Vu</i>	Shows version, copyright and other information about the <i>BCMS Vu</i> software

Toolbar

The following *BCMS Vu* toolbar buttons provide quick ways to start common *BCMS Vu* tasks:

Icon	Name	Command
	Download Historical Data	Downloads latest historical data
	Terminate Download	Terminates historical data download that is in progress

Icon	Name	Command
	Delete Records	Deletes old records from the database
	Repair Database	Performs maintenance on the historical database
	Connect	Establishes a connection to a switch
	Disconnect	Breaks the connection to a switch
	Help Topics	Opens Online Help

Status Bar

The status bar displays a brief description of menu commands when the commands are highlighted by the mouse pointer, and displays a description of a toolbar button when the mouse pointer is positioned over the button.

The status bar also has two status indicators:

Download Status

When data is being downloaded from the DEFINITY system, this indicator displays status messages relating to the download.

Connection Status When *BCMS Vu Server* is connected to the *DEFINITY* system, the status bar shows icons of a large and small PC connected by moving colored dots. When *BCMS Vu Server* is disconnected from the *DEFINITY* system, only one icon appears.

The download status and connection status are not visible or active if the Status bar is disabled from the **View** menu.

Server Action Area

The Server Action area is the area of the Server application where windows resulting from menu selections appear.

Using *BCMS Vu* Server On-Line Help

You can get on-line help for the following:

- Toolbar buttons and menu options
- The *BCMS Vu* window you are working in
- A particular *BCMS Vu* topic or function.

For information about a toolbar button or menu option, move the mouse pointer over the item. Brief information or instructions will appear either in the status bar at the bottom of the *BCMS Vu* main window or as a tooltip.

For information about any *BCMS Vu* window you are working in, press the F1 key, or select a Help button if one is displayed in the window.

To select a particular topic or read about *BCMS Vu* functions, choose **Help Topics** from the **Help** menu.

BCMS Vu Client Basics

Introduction

This chapter describes the main features of *BCMS Vu* Client software. It includes the following topics:

- What can I do using *BCMS Vu* Client?
- Starting *BCMS Vu* Client software.
- Disconnecting *BCMS Vu* Client from a Server.
- Reconnecting *BCMS Vu* Client software to a Server.
- Exiting *BCMS Vu* Client software.
- Understanding the *BCMS Vu* Client main window.
- *BCMS Vu* Client Online Help.

What Can I Do Using *BCMS Vu Client*?

Use *BCMS Vu Client* to

- Connect to a server
- Receive real-time data from the DEFINITY system and display it in textual and graphical form on a PC monitor
- Print real-time textual reports
- Display real-time data
 - As Wallboard Displays on a monitor that mimic the display capabilities of external wallboards used in call centers
 - On several types of external wallboards
- Select the data items you want to display when you define a real-time report or Wallboard Display
- Specify alerts on real-time data items to provide a visual or visual/audible indication that the item has exceeded or fallen below the threshold alert level
- Create and print Historical Reports from the downloaded historical data
- Schedule the printing of Historical Reports
- Save and reopen all types of reports
- View the error log
- Display stored historical data in a table format using *Microsoft Access* or *Microsoft Excel*^{*}.

^{*} *Excel* is a registered trademark of *Microsoft Corp.*

Starting *BCMS Vu* Client Software

The *BCMS Vu* installation program creates a menu item on your PC's "Programs" menu. Refer to *BCMS Vu R2 Software Installation Guide* for detailed installation instructions.

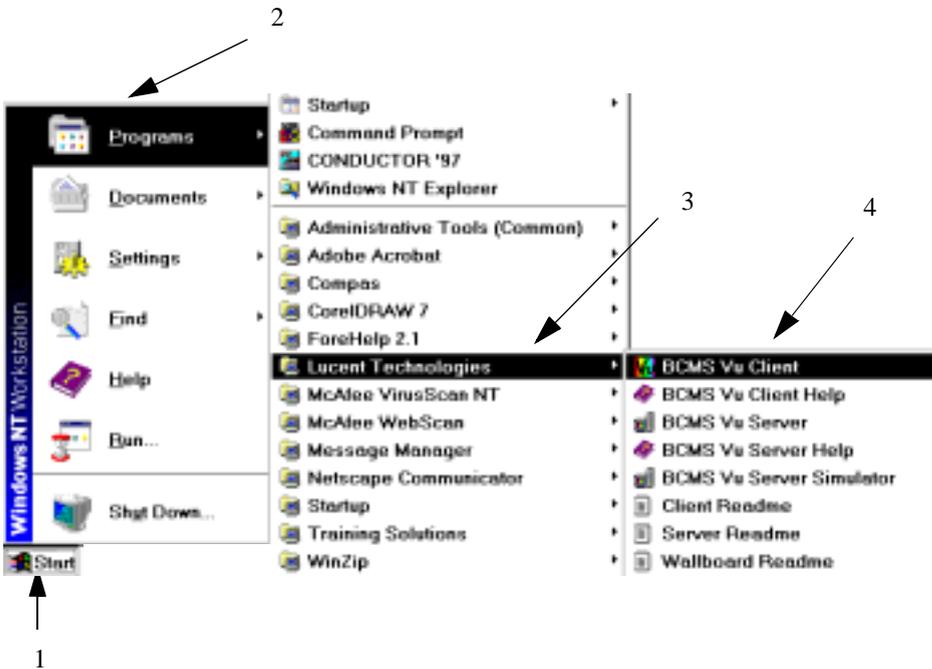
Note

The following procedure presumes that whoever installed the *BCMS Vu* Client software accepted the default program locations. If the installer chose to install the program start icons in a different location (folder), you will have to go to that location to start *BCMS Vu* using the program start icon. An alternate method of starting *BCMS Vu* is to use the Find function of *Windows* to locate the program file for *BCMS Vu* Client (*bcmsvuclient.exe*) and select it.

Note

Before you can connect a Client to a Server, the Client must be registered with the Server. See "Registering Clients" on page 4-14.

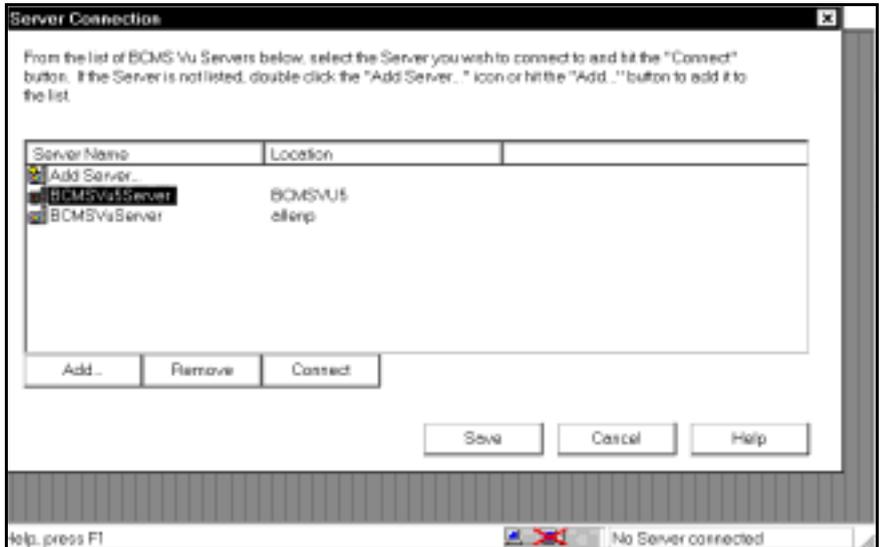
To start *BCMS Vu Client* software, do the following. Refer to the following figure.



1. Select the **Start** button from the Taskbar.
2. Move the cursor over **Programs** in the **Start** menu.
3. Move the cursor over **Lucent Technologies** in the **Program** menu.
4. Move the cursor over the *BCMS Vu Client* icon  in the **Lucent Technologies** menu and click once.

The Lucent Technologies splash window appears for a few seconds. You may clear it quickly by clicking on it.

The “Server Connection” window appears.



5. Select the name of the Server to which you want to connect the client.
 - a. If the Server's name is in the list of server names, highlight it and select **Connect**.
 - b. If the server's name is not in the list of server names, double-click **Add Server...** or select **Add...**

The "Server Selection" window appears.

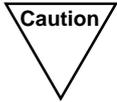
- c. In the "Server Selection" window, enter the name of the new Server you want to create and configure.
- d. Select **OK**.

The "Server Selection" window disappears and the "Server Connection" window reappears.

- e. To save the name of the new Server in the list of Server names and connect to it, highlight it and select **Connect**.
- f. To save the name of the Server in the list of Server names without connecting to it, select **Save**.

The "Server Connection" window closes.

Disconnecting *BCMS Vu* Client from a Server



If *BCMS Vu* Client is generating reports, do not close the Client application or disconnect the Client from the Server until the reports are displayed or you will lose some of the reports.

If *BCMS Vu* Client is connected to a Server, you can disconnect from the Server without closing the Client application by doing either of the following:

In the **Options** menu, select **Disconnect**.

or

Select the **Disconnect** toolbar button.



Reconnecting *BCMS Vu* Client to a Server

If you have disconnected the Client from a Server without closing the Client application, you can reconnect by doing either of the following:

In the **Options** menu, select **Connect**.

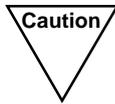
or

Select the **Connect** toolbar button.



The “Server Connection” window appears. (See page 5). Highlight the name of the Server you want to connect to and select **Connect**.

Exiting *BCMS Vu* Client Software



If *BCMS Vu* Client is generating reports, do not close the Client application or disconnect the Client from the Server until the reports start printing or you will lose some of the reports.

You can exit *BCMS Vu* software using any of the standard *Windows* methods, including:

- Select **Exit** from the **File** menu.
- Select the **Close** button in the upper right corner of the main window.
- Select **Close** from the **Window** menu.

Note

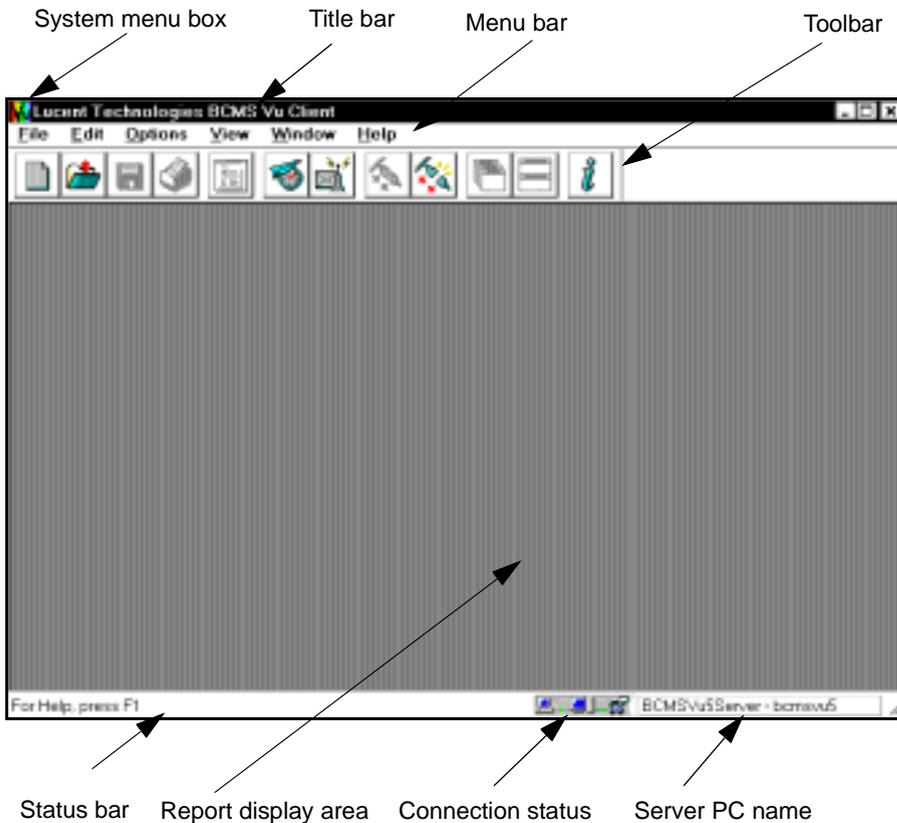
BCMS Vu can take a while to shut down. If you experience problems with other applications not working properly, you may want to make sure that *BCMS Vu* has shut down completely (and end the task if it did not). To do this, complete the following steps:

1. Press **CTRL+ALT+DEL** to open the “Windows NT Security window (*Windows NT 4.0*) or “Close Program” window (*Windows 95* or *Windows 98*).
2. Select **Task Manager** (*Windows NT 4.0* only).
3. In the “Windows NT Task Manager” window or “Close Program” window look for *bcmsvuclient*.
4. If it is displayed in the list of running applications, highlight it.
5. Select **End Process** (*Windows NT 4.0*) or **End Task** (*Windows 95* or *Windows 98*).

The *BCMS Vu* Client Main Window

The *BCMS Vu* Client main window contains the following items, as shown in the figure below:

- System menu box
- Title bar
- Menu bar
- Toolbar
- Status bar
- Report display area
- Connection status
- Server name



System Menu Box

Use the “System Menu” box to carry out common *Windows* operations, such as closing the current window.

Title Bar

The “Title” bar displays the name of the application (in this case, Lucent Technologies *BCMS Vu Client*). If one or more reports in the report display area are displayed, the name of the active report is also shown in the title bar.

Menu Bar

The “Menu” bar displays the available drop-down menu commands.

The following tables present the options available from each menu.

File

The File menu has the following items:

Menu Item	Action
<u>N</u> ew Report	Creates a new report
<u>O</u> pen Reports	Opens an existing report
<u>C</u> lose Report	Closes an open report
<u>S</u> ave Report	Saves an open report with the same file name
Save Report <u>A</u> s	Saves an open report to a different file name
<u>P</u> rint Report	If a Real-Time Text Report or a Historical Report is active, selecting this menu item displays a standard <i>Windows</i> print window.

Menu Item	Action
Printer Setup	Displays a standard <i>Windows</i> printer setup window. The <i>BCMS Vu</i> software supports parallel or network-connected printers.
recently used reports	After the <i>BCMS Vu</i> software has been used for the first time, a list of the most recently displayed reports appears here. Select the number or name that corresponds to the report you want to open.
Exit	Exits <i>BCMS Vu</i> Client and terminates the connection to <i>BCMS Vu</i> Server

Edit

The Edit menu has the following items:

Menu Item	Action
Report Properties	Runs the Properties Wizard to let you change the properties of the active report on your screen

Options

The Options menu has the following items:

Menu Item	Action
Configure	Runs a Configuration Wizard to change the configuration settings for the following: <ul style="list-style-type: none"> • Alerts • Color Palettes • Thresholds and Maximum Values.
Broadcast Message	Broadcasts a message to be displayed on the wallboard. If a wallboard is not registered, this command is disabled.

Menu Item	Action
C ancel B roadcast	Terminates an active broadcast message
C onnect	Attempts to establish a connection with the Server. If a connection is already established, this command is disabled.
D isconnect	Breaks the connection with the Server. If there is no active connection with a Server, this command is disabled.
S chedule H istorical R eports	Lets you schedule the printing of Historical Reports at a later date

View

The View menu has the following items:

Menu Item	Action
<u>T</u> oolbar	Shows or hides the toolbar
<u>S</u> tatus Bar	Shows or hides the status bar
<u>E</u> rror log	Displays the error log. Because the error log is stored on the Server, this item is disabled when the client is not connected to a Server.

Window

The Window menu has the following items:

Menu Item	Action
<u>T</u> ile	Arranges windows in non-overlapping tiles
<u>C</u> ascade	Arranges windows so that they overlap
<u>l</u> ist of open reports	Goes to a specified report. Available only when one or more reports are open.

Help

The Help menu has the following items:

Menu Item	Action
<u>H</u> elp topics	Displays a list of help topic categories
<u>A</u> bout BCMS Vu	Displays version and copyright information about <i>BCMS Vu</i>

Toolbar

The following *BCMS Vu* toolbar buttons provide quick ways to start common *BCMS Vu* tasks:

Icon	Name	Command
	New Report	Creates a new Real-Time or Historical Report or Wallboard Display
	Open Reports	Opens an existing Real-Time or Historical Report or Wallboard Display
	Save Report	Saves the properties of the active report. This button is available only if one or more reports are open.
	Print current report	Prints the active report. This button is available only if the active report is a Real-Time Text or a Historical Report. <i>BCMS Vu</i> software supports parallel and network-connected printers.
	Report Properties	Changes the properties of the active report. This button is available only if one or more reports are open.
	Schedule Historical Reports	Schedules the future printing of a Historical Report
	Wallboard Broadcast	Broadcasts a message to an external wallboard
	Server Connect	Attempts to connect to a Server. If there is an active connection to a Server, this button is disabled.

Icon	Name	Command
	Server Disconnect	Disconnects from a Server. If there is no active connection to a Server, this button is disabled.
	Cascade Windows	Arranges the open reports so that they overlap one another
	Tile Windows	Displays the open reports in non-overlapping tiles, displaying the current report at the top left of the <i>BCMS Vu</i> Report Display area
	Help	Opens the Help Topics window

Status Bar

The status bar displays a brief description of menu commands when they are highlighted by the mouse pointer, and displays a description of a toolbar button when the mouse pointer is positioned over the button.

Report Display Area

The report display area is the area of the application where *BCMS Vu* displays new and existing real-time and Historical Reports. It also displays activities shown in windows, such as setting threshold and alert windows.

Connection Status

If there is an active connection between the Client and a Server, three icons connected by moving dots appear in this area, one icon symbolizing the Client, one the Server, and one the DEFINITY system.

If there is no connection between the Server and the DEFINITY system, the DEFINITY system icon is covered by a red “X.”

If there is not an active connection between the Client and a Server, an icon covered by a red “X” and the words “No Server connected” appear in this area.

The connection status will not be visible or active if the status bar is disabled from the menu.

Server Name

If there is an active connection between the Client and a Server, the Server name and the Server PC name appear in this area.

BCMS Vu Client On-Line Help

You can get on-line help for the following:

- Toolbar buttons and menu options
- The *BCMS Vu* window you are working in
- A particular *BCMS Vu* topic or function.

For information about a toolbar button or menu option, move the mouse pointer over the item. Brief information or instructions will appear either in the status bar at the bottom of the *BCMS Vu* main window or as a tooltip.

For information about any *BCMS Vu* window you are working in, press the F1 key, or click a **Help** button if one is displayed in the window.

To select a particular topic or read about *BCMS Vu* functions, choose **Help Topics** from the **Help** menu.

Configuring and Managing *BCMS Vu* Software

Introduction

This chapter is divided into four main sections:

- Configuring *BCMS Vu* software from the Server after it has been installed on your PC
- Configuring *BCMS Vu* software from the Client after it has been installed on your PC
- Managing historical data from the Server
- Managing miscellaneous *BCMS Vu* software functions.

In *BCMS Vu* Server you use configuration wizards to

- Establish a connection from the Server to the DEFINITY system to retrieve real-time data
- Specify when and where historical data will be downloaded from the DEFINITY system to your PC
- Register external wallboards
- Register clients.

In *BCMS Vu* Client you use configuration wizards to

- Define alerts
- Specify palette colors for real-time reports
- Define thresholds and maximum values for items displayed in real-time reports.

You manage historical data when you

- Download historical data
- Back up the historical database
- Remove historical data from the PC
- Back up folders and files
- Repair the database
- Re-index the database
- Compact the database
- Manage memory allocation.

A miscellaneous *BCMS Vu* function you manage is downloading *BCMS* data.

After you initially configure *BCMS Vu* software you can change the configuration options.

Configuring *BCMS Vu* from the Server

The *BCMS Vu* Server contains four configuration wizards:

- The **Switch Connection** Configuration Wizard lets you connect to the DEFINITY system whose activity you want to measure.
- The **Downloads** Configuration Wizard lets you schedule historical data downloads from the DEFINITY system.
- The **Wallboards** Configuration Wizard lets you register the wallboards connected to PCs on the network.
- The **Clients** Configuration Wizard lets you register the Clients that you allow to connect to the Server.

Normally you run each of these wizards individually.

The first time you open *BCMS Vu* Server, however, you are presented with the Switch Connection, Downloads, and Clients wizards as successive parts of a larger wizard.

You can also access this larger wizard by selecting **First Time** in the **Options | Configure** menu. As you finish each of the three individual wizards, you select **Next** to move to the next wizard, and after the last window of the Clients wizard, you select **Finish** to close the wizard.

If you want to access only one of the four individual configuration wizards, select it in the **Options | Configure** menu. A description of the four wizards follows.

Note

The user who runs the *BCMS Vu* Server must be administered as a “Power User.”

Connecting to the DEFINITY System

The Switch Connection Configuration Wizard is pages 1-3 of the larger wizard you are presented when you start *BCMS Vu* Server software the first time and when you choose **First Time** in the **Option | Configure** menu. You can also start the Switch Connection Configuration Wizard by itself.

You connect to the DEFINITY system from the Server.

The windows of the Switch Connection Configuration Wizard allow you to set up a connection between your Server PC and the DEFINITY system. This connection allows you to download data from the BCMS database and to see real-time BCMS data.

Note

The Server can be physically connected via data modules (through separate serial ports) or a TCP/IP LAN connection to more than one DEFINITY system, but you can access data from only one DEFINITY system at a time. The data modules cannot be used to connect to the DEFINITY ONE system. You specify the connection information for a given DEFINITY system and give this set-up a name through the Switch Connection Configuration Wizard. When you start the Server software, you select the name of the connection you want.

To connect to a DEFINITY system,

1. From the **Options | Configure** menu select **Switch Connection**
or

From the **Options | Configure** menu select **First Time**.

The “Enter a login and password” window appears.

2. In the “Login Name:” box, type the login that will be automatically supplied to the DEFINITY system when you connect to the DEFINITY

system. The login must match the *BCMS Vu* login name administered on the DEFINITY system.

Note

This DEFINITY system login must have the following permissions:

- *Display Admin and Maint Data*
- *System Measurements*

The DEFINITY system login must **not** be a “service” login. Refer to “*BCMS Vu Login and Password*” in Chapter 2 of *BCMS Vu Software R2 Installation Guide*.

3. In the “Login Password:” box, type the password that is associated with Login Name. It must match the password for the *BCMS Vu* login on the DEFINITY system.

Note

If the following conditions exist, you must change the password on the DEFINITY system *and* in *BCMS Vu* Server for that login.

- Password aging for the *BCMS Vu* logon is in effect on the DEFINITY system, and
- Aging is in effect for the login that *BCMS Vu* Server uses to access the DEFINITY system, and
- The password expires.

To eliminate this problem altogether, you may turn off password aging on the DEFINITY system “add login” form. To do this leave the password aging field in the next screen blank. To change login passwords, refer to “*BCMS Vu Login and Password*” in Chapter 2 of *BCMS Vu Software R2 Installation Guide*.

4. Select Next.

The “Specify the Host Name/IP Address and Port for TCP/IP or Phone Number and Serial Port for the data module for *BCMS Vu* to use to access the switch” window appears.

5. In the “Mode of Connection:” group box, choose the “TCP/IP” or the “Data Module” radio button. If you choose the “TCP/IP” option, the “Host Name/IP Address:” and “Port:” boxes are enabled and the “Phone Number:” and “Serial Port:” are disabled. If you choose the “Data Module option,” the “Phone Number:” and “Serial Port:” boxes are enabled and the “Host Name/IP Address:” and “Port:” boxes are disabled.

Note If you are configuring for the first time, then the “TCP/IP” radio button is selected by default. Otherwise the option that was used the previous time is selected.

6. If you choose the “TCP/IP” option, follow Steps “a” and “b,” and go to Step 8.
 - a. Complete the “Host Name/IP address:” box. Type the Host Name or the IP address of the DEFINITY ONE system to which connection is desired.
 - b. Complete the “Port:” box. The “port” is the port on the switch to which TCP/IP sockets will bind to initiate communications to the switch. For the DEFINITY ONE system, port “22” must be used.
7. If you choose the “Data Module” option, follow Steps “a” and “b.”
 - a. Use the drop-down list for the “Serial Port:” box to select the serial port that you are using to connect to the data module, if the data module option is chosen. The serial ports that are available in the drop-down list will match the ports available on your PC. If you do not know which serial (COM) port to choose, look at the back of your PC for the port (1 through 8) to which the data module is connected.
 - b. In the “Phone Number:” box type the hunt group extension for Netcon channels that must be dialed for the data module to connect to the DEFINITY system.
8. Select Next.

In the window that appears you will see a diagram showing the path to the DEFINITY system you are trying to connect to. Select **Test Connection** to confirm that the connection has been properly set up.

A colored dot moves back and forth between the PC icon and the DEFINITY system icon.

If the connection is established, the words “The test was successful” appear.

If the connection is not successful, *BCMS Vu* attempts to connect until it times out and tells you why it failed. In this case, select **Cancel** and correct the problem. Refer to “Troubleshooting the Data Module” on page 10-40, if you are using a data module to connect to the DEFINITY system. For the DEFINITY ONE system, refer to the associated error codes.

9. To exit the Switch Connection Configuration Wizard, select **Finish**.

If, however, you entered the Switch Connection Configuration Wizard by selecting **Options | Configure | First Time** or if this is the first time you have gone through the wizard, and you want to continue to the Download Historical Data Wizard, select **Next**.

Note

If the connection to the DEFINITY system is dropped, for whatever reason, a Communications Error window appears offering you the following options:

- Retry the connection
- Cancel the connection.

The program attempts to reconnect. If it does not reconnect and you do not select **Cancel**, the program attempts to reconnect again after thirty seconds, offering the same options. It tries again after a minute, then after two minutes, four minutes, and so forth. It continues trying to reconnect indefinitely at larger and larger intervals, until it is successful or you select **Cancel**.

Connecting to and Disconnecting from the DEFINITY System

BCMS Vu Server normally remains connected for as long as both *BCMS Vu* Sever and the DEFINITY system are running.

While *BCMS Vu* Server is connected to the DEFINITY system, you can manually disconnect it. To do this, select **Disconnect** from the **Options** menu, or select the **Disconnect** icon from the toolbar. *BCMS Vu* Server disconnects.

If *BCMS Vu* Server is not connected to the DEFINITY system, you can manually connect it. To do this,

1. Select **Connect** from the **Options** menu, or select the **Connect** icon on the toolbar.

The “Server Connection” window appears.

2. Highlight the Server you want to connect to and select **Connect**.

Provided the PC is properly connected and the DEFINITY system is running, *BCMS Vu* Server connects to the DEFINITY system. Allow several minutes for the connection to be established.

When *BCMS Vu* Server is connected to the DEFINITY system, the status bar shows icons of a large and small PC connected by moving colored dots. If *BCMS Vu* Server is disconnected from the DEFINITY system, only one icon appears.

Downloading Historical Data

The Downloads Configuration Wizard in the Server allows you to specify how often, at what time, and where the historical database is downloaded from the DEFINITY system to your PC.

You download historical data from the Server.

Note

Downloading historical data regularly and correctly is absolutely necessary for accurately reporting DEFINITY system data. We strongly advise you to download data for half-hour intervals at least twice a day, and for hour intervals at least once a day. Be sure to carefully read “Downloading Historical Data” on page 4-22 and “How the DEFINITY System Stores Data” on page 4-23.

This wizard is pages 4-6 of the wizard you are presented when you start *BCMS Vu* Server the first time. The same wizard appears when you choose **First Time** in the **Options | Configure** menu.

To schedule downloads of historical data,

1. In the **Options | Configure** menu, select **Downloads**.
2. In the window that appears, be sure the box next to “Enable Downloading of Historical Data” is checked.
3. Select **Next**.
The “Specify the time at which ...” window appears.
4. In the Upper box, enter the time of day when you want the first download of the day to occur. Use the time format specified on the “Time” tab of the “Regional Settings” *Windows* application.
5. In the lower box, enter (in hours) how often you want downloads to occur. For example, if you enter the number “6,” downloads occur every six hours.
6. Be sure that the correct path for the folder where the data is stored appears below the words “Database Location.” If the correct path is not displayed, select the “Browse” button to bring up an Explorer-type window, in which you can specify the correct path.

Note

When you install *BCMS Vu* Server software, the installation program suggests that you store historical data in a default location. If you accept the default location, historical data is stored in `C:\Program files\Lucent\BCMS Vu\Server\`. You can decide to store the data in another location.

The “Automatic purging of old data” window appears.

7. Select the kind of purging you want to take place and fill in the interval in the box that opens.

If you do not choose automatic purging, you need to use the **Delete records** menu command or the corresponding toolbar button periodically to reduce the size of the database.

8. To schedule the download and close the configuration wizard, select **Finish**.

If you entered the Switch Connection Configuration Wizard by selecting **Options | Configure | First Time** or if this is the first time you have gone through the wizard, and you want to continue to the Client Configuration Wizard, select **Next**.

Note

BCMS Vu software is Year 2000-compliant. You should have no problems with historical data when the year 2000 begins.

Note

The amount of data you leave in your historical database is a matter of choice. You will probably want to use a hard disk with a large storage capacity and save at least five years of daily data and six months of interval data in order to track trends effectively. After you decide how long you want to save historical data, use the formula below to determine approximately how much disk space you need.

For splits/skills, agents, VDNs and trunk groups measured by *BCMS*, the following formula is an approximate guide to the space required in megabytes for each day's historical data:

$$\frac{\# \text{ splits/skills} + \# \text{ agents} + \# \text{ trunk groups} + \# \text{ VDNs}}{(370) * \text{BCMS interval in hours}}$$

When the interval is a half-hour, use 185 instead of 370 in the formula.

Note

Your PC's inner clock automatically changes from Standard to Daylight Savings Time if you specify this feature in **Control Panel/Date/Time** in *Windows*. However, the DEFINITY system does not change automatically.

We recommend that you turn off automatic "daylight savings change" on the PC and manually adjust the time on the DEFINITY system and on the PC at the same time when no agents are logged in or call center activity is very low. If you do this, remember that turning back the time on the DEFINITY system clears BCMS data on the DEFINITY system.

If agents are logged in at this time, you may receive incorrect data when you switch to Standard Time.

Before you change the time, perform a historical data download to minimize data loss.

Registering Wallboards

When you configure a wallboard you register it with the Server. A Client can then send a report or message to any wallboard connected to any PC in the network. *BCMS Vu* Wallboard software must be installed and running on the PC to which the wallboard is connected.

You register a wallboard from the *BCMS Vu* Server.

Note

The Wallboard Configuration Wizard is not part of the wizard that appears the first time you run *BCMS Vu* Server or when you select **Options | Configure | First Time**.

Note

Before you can register a wallboard from the server, it must already be connected to a PC with Wallboard software installed and running. The PC must be on the network.

1. In the **Options | Configure** menu item, select **Wallboards**.
The “Wallboard Registration” window appears. Previously registered wallboards are listed under “Wallboard Names.”
2. In the “Wallboard Registration” window, double-click on **Add Wallboard...** or select **Add....**
3. In the “Wallboard Name” window, enter the name of the wallboard which you want to be accessible to the Clients. The wallboard name is an arbitrary designation, unique in the network, that you assign to the external wallboard. It is the name by which you select the wallboard when you want to send a display or message to it. You will probably want to give each wallboard a name that describes its characteristics or location.
4. Select **OK**.
The “Specify the name and model type of the wallboard” window appears.
5. In the “Machine name” box, enter the name of the PC to which the wallboard is physically attached. If you do not know this name, open **Start/Settings/Control Panel/Network** from *Windows*. On the **Identification** tab, the machine name is in the “Computer Name” field.
6. From the “Model of wallboard” pull-down menu, select the model name of the wallboard.

7. In the “Address” box, enter the address of the wallboard. This is a number from zero to 127. Refer to the wallboard user guide to find out how to specify the wallboard address.

Note

You address Lucent wallboards using the remote control unit that comes with the wallboard. Refer to the user’s guide that comes with the wallboard.

You address a Lucent wallboard using hexadecimal notation. However, when you enter a wallboard address in the *BCMS Vu* configuration procedure, you must use decimal notation. Furthermore, *BCMS Vu* accepts wallboard addresses only from 0 to 127 (decimal).

For a table that translates hexadecimal addresses into decimal addresses, refer to “Installing the Wallboard” in Chapter 5 of *BCMS Vu Software R2 Installation Guide*.

8. Select Next.

The “Specify the Serial Port...” window appears.

9. From the pull-down menu, select the name of the port on the PC to which the wallboard is connected.

Note

Only COM Port numbers from 1 through 8 are allowed.

10. Select Next.

A window appears that allows you to test whether the wallboard is properly registered and physically connected to a PC.

11. Click on the “Test Connection” button.

A window appears with a message asking you if you saw the “Test message” on the wallboard.

If you select “Yes,” you are told that the test was successful, meaning that the wallboard is properly registered and connected to a PC.

If you select “No,” you are told that the test failed and why it failed. The following conditions will cause a failure:

- The wallboard is not connected to the specified port on the specified PC.
- Wallboard software is not running on the PC to which the wallboard is attached.
- The wallboard is not properly registered.
- The wallboard address is not correct.
- The wallboard has a poor physical connection.

Registering Clients

Client registration is page 7 of the wizard you are presented when you start *BCMS Vu* Server the first time and when you choose **First Time** in the **Options | Configure** menu.

To register a Client with a Server, you must be in the *BCMS Vu* Server application.

1. In the **Options | Configure** menu, select **Clients**.
The “Registered Clients” window appears.
2. If you want to register a Client that is not listed in the Registered Clients column, double-click on **Add Client** or select **Add...**
A window entitled “Client Registration” appears.
3. Enter the *Windows* Login ID of the Client that you want to register.
The “Registered Clients” window reappears.
4. To exit the wizard, select **Save**.

About Shares

Certain configuration information, for example, saved reports and Client and Wallboard configurations, is stored in the Server folder. The historical

database is also stored in the Server folder. Clients operating from other PCs on the network must be able to access these folders. This permission, known as a *share*, gives Clients read permission for these folders.

A share is permission to access (read) the files in a particular folder. This includes access to all files in all folders below the share folder. To a Client accessing a shared folder from another PC on the network, the shared folder appears to be in the root directory of the server PC. The share name can be an *alias*, different from the name of the folder on the Server PC.

During the installation of *BCMS Vu* Server, the folders in which these files are stored are created by default. The folder containing configuration information and the historical database is created in the path `C:\Program Files\Lucent\BCMS Vu\Server\` and is named “BCMSVuServer.” You can refuse to accept the default and can create your own folder to store these items.

To find out which folders are shared, select **Sharing Setup** in the **Options | Configure** menu item.

Shares is a *Windows* Network concept and if you want to change the sharing setup you can do so from *Windows Explorer*. For more information, refer to your *Microsoft Windows* documentation.

Note

If you make changes to the sharing setup, you may prevent clients from creating historical reports and opening and saving reports. Do not change sharing setup unless it is absolutely necessary.

Configuring *BCMS Vu* from the Client

Activating Alerts

In order for an alert to function, threshold(s) for the alert must be defined and activated. You may define the threshold(s) before or after you activate the alert(s).

To activate an alert:

1. In the **Options** menu, select **Configure**.
2. Select **Alerts**.

The Alerts Wizard appears.

3. Select the radio button next to the type of alert you want to activate. Notice that you cannot choose an audible alert without an accompanying visual alert.

Note

You cannot set different types of alerts for different data items. For example, if you chose visual-only alerts in this wizard, alerts in all reports for this client for all data items will be visual only.

4. To close the Alerts Wizard, select **OK**.

Configuring Color Palettes

A color palette is a set of colors that are applied to different sections of a graph, pie-chart, text report or time trace for easier differentiation between the sections. *BCMS Vu R2* lets you choose among four different color schemes and a gray-scale scheme for a total of five different ways to differentiate between various sections of a graph, pie-chart, and time trace.

When you select a new color palette, that set or combination of colors applies to all graphs, pie-charts, and time traces; you cannot apply one set of colors to one kind of report and a different set of colors to another kind of report at the same time.

To configure a color palette,

1. In the **Options** menu, select **Configure**.
2. Select **Color Palettes**.
The “Color Palettes Configuration” window appears.
3. Select the radio button next to the graphic that displays the set of colors you want to activate.
4. To visualize what the colors will look like before you exit the configuration window, select **Apply**.
5. To close the “Color Palettes Configuration” window, select **OK**.

Thresholds and Maximum Values Configuration

Thresholds

BCMS Vu software can display or sound an alert in all reports except Pie Charts and Historical Reports whenever a specified item exceeds or falls below a pre-selected value. Each Client sets its own threshold values, and these values do not apply to reports created by other Clients. Thresholds are set for each *data item*, not for each report. Therefore, once a Client sets a threshold for a data item, the alert applies to that data item on all graphs, text reports, and Wallboard Displays created by that Client.

For each threshold, you can specify that the alert be visual, visual and audible, or disabled.

Audible alerts - An audible alert is a beep from the PC.

Visual alerts - If the default palette is used, visual alerts appear as follows:

- In a Real-Time Graph Report a visual alert is indicated by the item bar color changing to red when the item is outside either of the set warning threshold values. The item bar color changes to yellow when the item is outside the set caution threshold values.
- In a Real-Time Text Report a visual alert is indicated by the background color of the item text changing to red when the item is outside either of

the set warning threshold values. The background color changes to yellow when the item is outside the set caution threshold values.

- In a Wallboard Display, a visual alert is indicated by the item text color changing to red when the item is outside either of the set warning threshold values. The item text color changes to yellow or amber when the item is outside the set caution threshold values.

Palette settings do not affect wallboards.

- In a Time Trace Report, the horizontal bands in the warning zones turn to red when the item is outside the set warning threshold values. The horizontal bands in the caution zones turn to yellow when the item is outside the set caution threshold values.

Thresholds exist for the sole purpose of generating alerts.

After an alert has been triggered, it continues until the item value falls within the threshold range, or until you reset the threshold value or disable the alert.

You can define any or all of the following four limits:

- High Warning** If the value of the data item goes above this threshold, a warning alert occurs.
- High Caution** If the value of the data item goes above this threshold, a caution alert occurs.
- Low Caution** If the value of the data item goes below this threshold, a caution alert occurs.
- Low Warning** If the value of the data item goes below this threshold, a warning alert occurs.

The value of each item in the above list (except the first value) must be lower in value than the item above it.

Maximum Values

Maximum values are used to scale graphs appropriately to the data you expect. The number you specify as the maximum value determines the maximum height to which a bar or trace will extend. You will probably choose as a maximum value, a value that the data item often approaches but seldom exceeds. For example, if the value of Number of ACD Calls, is often

at least 90 but seldom more than 100, you might select 100 as the maximum value. If you do this, the maximum height of a vertical bar graph or time trace will represent 100. For a value above 100, the bar will extend above the maximum value line and terminate in an apex. The actual value of the item will appear above the point of the apex.

Every data item is assigned a default maximum value. You can change each of these default values through the **Options|Configure|Thresholds and Maximum Values** menu command.

Note

If multiple splits/skills or types of data items are represented on the same report, the maximum height of the graph will be the largest of the maximum thresholds of all the data items selected.

Configuring Thresholds and Maximum Values

You set thresholds and maximum values from a window of the same name. You open this window by selecting **Options|Configure|Thresholds and Maximum Values**.

The following is a description of this window:

When the tree in the left-hand window is collapsed fully, three categories of measured entities (Split/Skill, Agent summary, and VDN summary) are listed. You cannot set a maximum value or threshold for a category.

If you expand a category, the data items that pertain to that category (for example, Calls Waiting and Oldest Call) are displayed. You can set a maximum value and thresholds for a data item across all members of a category.

For example, you can designate an upper caution value of five minutes for “Average Speed of Answer” for *all* splits/skills. To do this,

1. Expand Split/Skill (click on the “+” next to the split/skill icon).
2. Highlight Average Speed of Answer.
3. Set the upper caution value to “05:00.”

A caution alert now appears in reports covering any and all splits/skills where Average Speed of Answer is being measured and the average rises above 5 minutes.

You can also choose to set a unique threshold for each data item for each split/skill, agent or VDN.

For example, you can designate an upper caution value of 5 minutes for Average Speed of Answer for all split/skills except Service, and an upper caution value of 3 minutes for Service. To do this,

1. Under the category Split/Skill, designate an upper caution value of 5 minutes for Average Speed of Answer (see above).
2. Expand Average Speed of Answer (click on “+”).
3. Highlight “Service.”
4. Set the upper caution value to “03:00.”

Now a caution alert will go on when the Average Speed of Answer for calls to Sales exceeds 3 minutes, and when it exceeds 5 minutes for calls to all other splits/skills.

Setting Thresholds and Maximum Values

To set Thresholds and Maximum Values,

1. In the **Options** menu, select **Configure**.
2. Select **Thresholds and Maximum Values**.

The “Thresholds and Maximum Values” window appears.

3. In the tree structure in the window on the left side of the wizard window, open either Split/Skill, Agent summary, or VDN summary, (depending on whether you want to set a threshold for a split/skill, agent, or VDN data item) by selecting the “+” next to the name of the category.
4. Select the data item for which you want to set thresholds.

When you have highlighted the name of a data value, the name will appear just above the “Maximum Bar Height” box on the right side of the window.

5. If you want to change the value in the “Maximum Bar Height” box at this time, type the number that you want a fully extended bar to represent. For example, if you are assigning threshold values for Number of ACD Calls, you might select 100 as the Maximum Bar Height. If you do this, 100 ACD Calls will cause the bar to extend to its maximum length.
6. Check the box next to the type of warning or caution for which you want to define and activate a threshold. If you use the default palette,
 - The **Upper Warning** threshold is the value above which the bar on the graph will appear red. You will probably want to make this threshold number less than the Maximum Bar Height.
 - The **Upper Caution** threshold is the value above which the bar on the graph will appear yellow.
 - The **Lower Caution** threshold is the value below which the bar on the graph will appear yellow.
 - The **Lower Warning** threshold is the value below which the bar on the graph will appear red.
7. Type the threshold value for the type of warning you selected in step 6.
8. Repeat steps 4 through 7 for other types of warnings and cautions you want to define.
9. If you decide you do not want a threshold activated, remove the check from the box next to that type of warning or caution.
10. Unless you activate them, alerts will not function when a threshold is exceeded.

Note

There is a difference between activating a threshold and activating an alert:

Checking the box next to a caution or warning threshold in the “Thresholds and Maximum Values” window assigns the value in the adjacent box. However, the alert associated with this threshold does not function unless the alert is turned on through the **Options | Configure | Alerts** menu item.

11. To close the Thresholds and Maximum Values Wizard, select **Finish**.

Managing *BCMS Vu* Historical Data

This section includes the following general data management topics:

- Downloading historical data
- How the DEFINITY system stores data
- Backing up the historical database
- Removing historical data from the PC
- Backing up folders and files
- Repairing the database
- Re-indexing the database
- Compacting the database
- Managing memory allocation.
- Opening the historical database in Access 2000.

Downloading Historical Data

Perhaps the most important task in managing your data is being sure it is downloaded regularly and safely from the DEFINITY system. Failure to do this carefully can cause you to lose data irrevocably. Downloading data is described in an earlier section of this chapter.

In order for you to download data in a timely manner and not lose data, you should consider how the DEFINITY system stores data. The following section describes this process.

Note

When you install *BCMS Vu* Server software, the installation program suggests that you store historical data in default locations. If you accept the default location, historical data is stored in C:\Program files\Lucent\BCMS Vu\Server\.
You can decide to store the data in another location.

How the DEFINITY System Stores Data

The DEFINITY system stores interval data for only 24 intervals (12 hours of half-hour intervals and 24 hours of hour intervals), and daily data for only seven days. In order to save data for longer periods, you must download it before it is deleted from the DEFINITY system.

Using the Server, you download the data to the hard disk where the database destination location has been defined. You can perform the download immediately, or you can schedule it to take place later on a regular basis.

When you schedule downloads to take place on a regular basis, you choose how frequently the downloads occur. You can specify that they occur as often as every hour, or as infrequently as every twenty-four hours. Remember, however, that the intervals you choose for downloading data from the DEFINITY system are not necessarily the same as the intervals at which data is stored on the DEFINITY system. Be sure that you download data often enough so that none is lost. For example, if the DEFINITY system saves interval data every half-hour, you should download interval data at least every twelve hours (24 intervals) to make sure none is lost.

Backing up the Historical Database

If you want to perform periodic archives of the historical database to keep its size reduced, do the following:

1. In the database directory, select the file *histdb.mdb*.
2. Copy the file to another location. For security, you may want to keep a copy on a different external disk.
3. In the database directory, copy the file *empty.mdb* to the database directory.
4. Rename the copy of *empty.mdb* file to *histdb.mdb*.

Removing Historical Data from the PC

BCMS Vu stores historical data until you remove it. You may need to periodically remove data to prevent your disk from filling up and to keep the performance of your reports acceptable. This can be done through automatic purging of database records. We suggest that you back up the historical database before removing old database records.

For splits/skills, agents, VDNs and trunk groups measured by *BCMS*, the following formula is an approximate guide to the space required in megabytes for each day's historical data:

$$\frac{\# \text{ splits/skills} + \# \text{ agents} + \# \text{ trunk groups} + \# \text{ VDNs}}{(370) * \text{BCMS interval in hours}}$$

When the interval is a half-hour, use 185 instead of 370 in the formula.

For example, a small call center with one trunk group, five VDNs, five splits/skills and ten agents using an interval of 60 minutes will require approximately 57 KB per day.

You can choose the type of records that you delete:

- Interval data only
- Daily data only
- Both interval and daily.

You can delete all of the data selected according to the date on which it was stored, or according to the length of time it has been stored. In the latter case, you can request that records stored more than a given length of time be deleted daily.

To delete historical data:

1. From the **Options** menu, select **Delete records** or select the **Delete Record** toolbar button.
2. From the "Choose the type of records to be removed:" window, select the radio button next to the type of data you want removed.
3. Select **Next**.
4. From the "Choose the records to be removed:" window, click the box next to the criteria according to which you want the data removed:

- a. Click on the window next to “Remove data by date” if you want data stored before a certain day removed, and type this date into the “Remove stored data before” window.
 - b. Click on the window next to “Remove data by age” if you want data that has been stored for a certain length of time removed, and type the age (number of days old) of the data you want removed into the “Remove stored data older than (in days):” window.
 - c. Click in the box labeled “Continue removing records this old” if you want records of this age automatically removed every day.
5. Select Next.
 6. To remove the records, select **Finish** in the “Confirm destruction of historical records” window.

Backing Up Folders and Files

Because the *BCMS Vu* historical database and the reports you create using the *BCMS Vu* software are stored on your hard drive, it is important for you to establish a backup process to prevent loss of data should problems occur with your PC.

You can use a backup utility on your PC to back up the *BCMS Vu* data and settings. The information that you should back up includes the following:

- The properties that you define for Historical Reports, Real-Time Reports, and Wallboard Displays
- Your *BCMS Vu* configuration options
- The historical database.

Note If you want to perform periodic archives of the historical database so that it is not so large, refer to “Backing up the Historical Database” on page 4-23.

Archiving the historical database in this manner is useful because it lets you keep historical data for as long as you want, yet lets you keep the

size of the historical database that you are using on a daily basis relatively small.

Once you have archived the historical database, you can retrieve it in one of several ways. You can install Server software in simulator mode on a PC that points to the archived data and have a Client connect to this “Server,” or you can use *Microsoft Access*, *Microsoft Excel*, or another database tool to run reports and extract data from the archived database.

If you accepted the *BCMS Vu* software default file locations during the installation, the folders or files that you must include in your regular *BCMS Vu* backup are as follows:

Data	Location
Historical database	\Program Files\Lucent\ BCMS Vu\Server\ <i>Server Name</i>
Historical Reports and Real-Time Graph Reports	\Server PC Name\VuShare\ <i>Server Name</i> \Client Name
BCMS configuration downloaded from the DEFINITY system	\Server PC Name\Program Files\ Lucent\BCMS Vu\Server\ <i>Server Name</i>
Thresholds and alerts configuration settings	\Server PC Name\Program Files\ Lucent\BCMS Vu\Server\ <i>Client Name</i>

Note

The actual locations of the files depend on the paths you specified in the installation of the software.

Repairing the Database

The database records that have been downloaded and stored on your PC hard disk can become corrupted.

You can correct this by using the **Repair Database** command in the **Options** menu. After you repair the database, you will probably want to update the database index that allows reports to be quickly created.

You can also compact the database in order to store more data on your hard disk.

Note

To avoid problems, be sure that all Clients are logged out when you repair the database.

To repair a corrupted database,

1. In the **Options** menu, select **Repair Database...** or select the **Repair Database** toolbar button.
2. In the window that appears, select **Repair Corrupted Database**.
The buttons in the window become gray temporarily. When the operation finishes or fails, the grayed items become normal.
If the operation fails, an error notice appears.
3. To exit the window, select **Finish**.

Re-indexing the Database

After you repair the database, update the database index that allows reports to be quickly created.

To re-index the database,

1. In the **Options** menu, select **Repair Database...** or select the **Repair Database** button on the toolbar.
2. In the window that appears, click on **Rebuild the Table Indices**.
The buttons in the window become gray temporarily. When the operation finishes or fails, the grayed items become normal.
If the operation fails, an error notice appears.
3. To exit the window, select **Finish**.

Compacting the Database

A database can become fragmented. It is a good idea to compact the database periodically. This ensures the integrity of the database and regains hard drive disk space by reducing the size of the database.

To compact the database,

1. In the **Options** menu, select **Repair Database...** or select the **Repair Database** button on the toolbar.
2. In the window that appears, select **Compact the Database**.
The buttons in the window become gray temporarily. When the operation finishes or fails, the grayed items become normal.
If the operation fails, an error notice appears.
3. To exit the window, select **Finish**.

Managing Memory Allocation

Memory errors may occur if you do not allocate sufficient virtual memory for *BCMS Vu*. We recommend that you allow *Windows* to manage your memory. When you first install *BCMS Vu* Server, Client, or Wallboard, perform the following steps. If a memory error occurs subsequently, perform these steps again.

For *Windows* NT 4.0:

1. Select **Start/Control Panel/ System/ Performance**.
2. On the "Performance" tab, in the "Virtual Memory" box, select **Change**.
3. In the box labeled "Total Paging File Size for all Drives," note the number next to "Recommended."
4. Enter this number in the box labeled "Maximum Size (MB)."
5. Select **Set**.
6. Exit the Control Panel.

For *Windows 95* or *Windows 98*:

1. Select **Start/Control Panel/System/Performance**.
2. On the “Performance” tab, select “Virtual Memory.”
3. Activate the radio button next to “Let Windows manage my virtual memory settings.”
4. Select **OK**.
5. Exit Control Panel.

Opening the Historical Database in Access 2000

The *BCMS Vu* software creates the historical database in the Access 95 or 97 format. This database, however, can be opened in Access 2000. When you try to open this file from Access 2000 you will be asked to select from two options — “Convert database” and “Open Database.” Choose “Open Database,” which will let you view all objects in the database. It will not let you change the design of the objects. If you select “Convert Database,” then make sure you save this file with a new name, as directed by Access 2000.

Managing Miscellaneous *BCMS Vu* Functions

Downloading BCMS Data

BCMS Vu continually monitors real-time measurements for as long as it is connected to the DEFINITY system. However, it downloads administration and descriptive data, such as agent and split/skill names, only during a historical data download.

If you want to download organizational and descriptive data at any other time, do the following:

Select **Update BCMS Data** from the **Options** menu.

The Download Status indicator in the status bar shows the progress of the download.

The following data, which is internally-measured on the DEFINITY system, is downloaded to *BCMS Vu*:

- Split/Skill names, numbers, and acceptable service levels
- Agent names and numbers
- BCMS/VuStats logical IDs (if Validate = Y on the DEFINITY system) for non-EAS only
- Split members for non-EAS only
- Trunk Group names and numbers
- VDN names, numbers, and acceptable service levels (if Vectoring = Y on the DEFINITY system).

Understanding Real-Time Reports

Introduction

This section of this chapter introduces you to Real-Time Reports and tells you how to decide what type of report fulfills a particular need.

The five types of real-time reports available are

- Real-Time Graph Reports
- Real-Time Pie Chart Reports
- Real-Time Text Reports
- Wallboard Displays
- Time Trace Reports.

The remainder of the chapter describes in detail the five types of real-time reports. The sections included in this chapter are

- Which type of real-time report shall I use?
- About Real-Time Graph Reports.
- About Real-Time Pie Chart Reports.
- About Real-Time Text Reports.
- About Wallboard Displays.
- About Time Trace Reports.

Which Type of Real-Time Report Shall I Use?

To get the most value from displaying real-time data, you should consider the following:

- Real-Time Graphs, Real-Time Pie Charts and Wallboard Displays are not just different ways of displaying the same data. Each has strengths and weaknesses.
- Real-Time Text reports display the same information that is available on a BCMS SAT screen.
- You can be notified of thresholds being met on all types of real-time reports except Real-Time Pie Charts.

You use a

- Real-Time Text report when you want to report on a large number of items
- Real-Time Graph report, Real-Time Pie Chart report or Wallboard Display to report on a smaller number of items
- Time Trace report when you want a visual display showing how one item changes over time.

When you decide between a Real-Time Graph, Real-Time Pie Chart or Wallboard Display you should consider the following:

- Real-Time Graphs are easy to monitor for anomalies and imbalances. For example, you can monitor several splits/skills, agents, or VDNs on one graph.
- Real-Time Pie Charts indicate the balance for one split/skill, agent, or VDN by showing the relative values of certain items.
- Wallboard Displays are easy to monitor for actual values and for values that vary widely. For example, you might display “oldest call waiting” values for several splits/skills.
- You can open several Real-Time Graphs, Real-Time Pie Charts and Wallboard Displays at the same time. This means that you can be very flexible about how data are grouped and displayed.
- You can send data from any Wallboard Display to several external wallboards so that your agents or others in the call center can see the information.

About Real-Time Graph Reports

BCMS Vu Real-Time Graphs provide periodically updated images of the current status of the call center. The first time you open a *BCMS Vu* Real-Time Graph report, you use the **New Report** option in the **File** menu to create the report. After you have created and saved a Real-Time Graph report, you can access the report using the **Open Reports** option on the **File** menu.

You can specify that the bars on a Real-Time Graph Report be either horizontal or vertical. The numeric value of each item will be displayed next to the bar that represents it.

This section includes the following sub-sections:

- Categories of Real-Time Graph Reports
- Sample Real-Time Graph Report
- Things to remember about Real-Time Graph Reports
- Maximum values and real-time graph scales
- Real-time Graph Report attributes.

Categories of Real-Time Graph Reports

You can create four categories of Real-Time Graphs. You select the category of Real-Time Graph on the first window of the Graph Properties Wizard. The categories are:

- Split/Skill Summary — Summary information about one or more splits/skills
- Split/Skill Details — Detailed information about one split/skill
- Agent Summary — Data items for all agents logged into a single split/skill.

Note Real-time agent reports will function only if you select fewer than 100 agents logged into the split/skill for which the report is running.

- VDN Summary — Details relating to calls processed by VDNs.

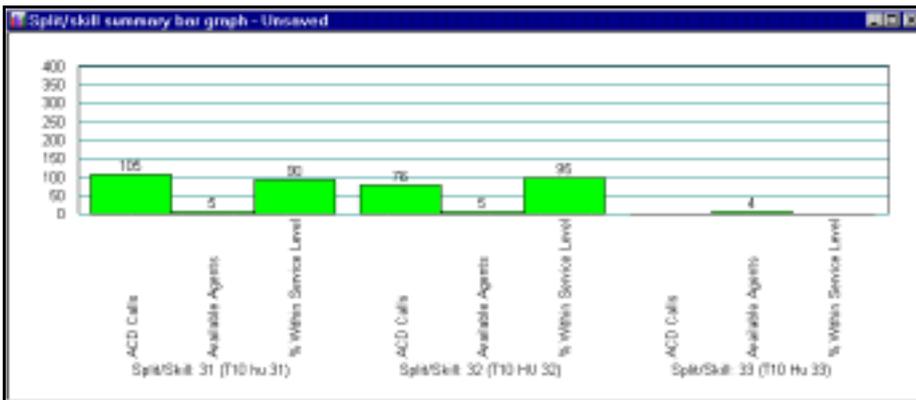
Note The VDN summary is available only if the Vectoring feature is administered on the DEFINITY system.

You select how items are grouped on graphs:

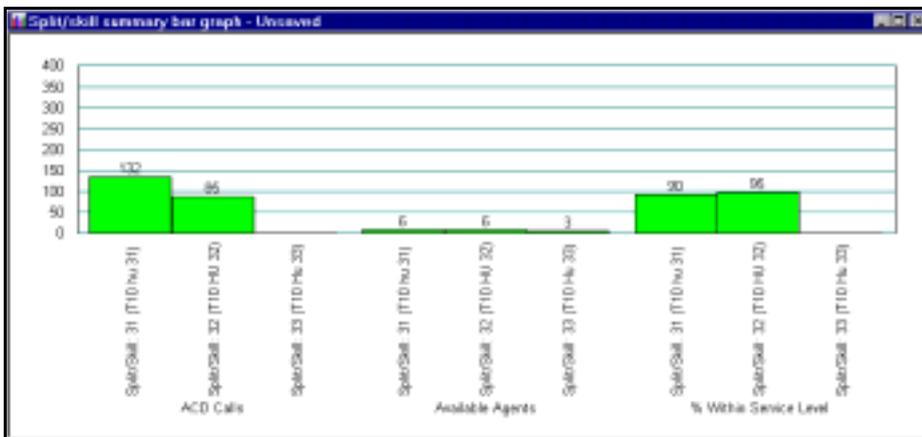
- By measured entity (split/skill, agent, VDN)
- By attribute (for example, average speed of answer, answered calls, abandoned calls).

Sample Real-Time Graph Report

The following illustration is an example of how Real-Time Graph Reports appear in *BCMS Vu* when you choose to group by a measured entity.



The following illustration is an example of how Real-Time Graph reports appear in *BCMS Vu* when you choose to group by attribute.



Things to Remember About Real-Time Graph Reports

There are several things you need to remember when planning a Real-Time Graph:

- Items appear on the graph in the order in which you select them.
- You cannot select some table items in a Real-Time Graph Report because:
 - They are not measurements (for example, Agent extension in the Agent Summary table), or
 - *BCMS Vu* automatically includes them on the graph (for example, the x-axis labels for Agent Summary are Agent Names).
- You should consider the probable range of maximum values when you decide which items of a table to show in a Real-Time Graph. If you include items that vary significantly in their ranges of values, items with smaller ranges will appear not to update when they are displayed. For example, assume you want to monitor a group of items, one of which has typical values of about 100 and varies between 50 and 150, and another that has typical values of about five and varies between two and eight. If both of these items are displayed on the same Real-Time Graph, the changes in the smaller item may not be noticeable.
- Real-Time Graphs update as fast as every ten seconds. Downloading of historical data takes precedence over the updating of real-time data. Therefore, real-time reports will update at a slower rate while historical data are downloading from the DEFINITY system to the historical database.
- If you display too many items in a graph with vertical bars, their values will not appear above the bars. If the label containing the value of the item is wider than the bar, the value is not shown. This prevents numbers from overlapping numbers above adjacent bars.
- If there is no data available from the DEFINITY system, zeros appear above the names of the items.
- You cannot print Real-Time Graph Reports.

Maximum Values and Real-Time Graph Scales

To determine the scale of a Real-Time Graph, *BCMS Vu* uses the highest specified maximum value of the items that the graph contains.

To obtain the best results from a Real-Time Graph, you should do the following:

- Specify maximum values that are reasonably close to actual values. See “Thresholds and Maximum Values Configuration” on page 4-17.
- Select items whose maximum values are similar.

At installation, *BCMS Vu* specifies the default maximum values for all measurement items. To change the specified maximum value for any item, select **Thresholds and Alerts** in the **Options | Configure** menu. See “Thresholds and Maximum Values Configuration” on page 4-17.

Real-Time Graph Report Attributes

The following table lists the available categories of Real-Time Graph Reports and the data items that you can choose to measure in each. Data items are defined in Chapter 9, “BCMS Vu Real-Time and Historical Report Data Items.”

Split/Skill Summary Graph Report Split/Skill Details Graph Report

Abandoned Calls	Calls Waiting
ACD Calls	Oldest Call
Available Agents	Total ACD
Average Abandoned Time	Total ACW
Average After Call	Total AUX
Average Speed of Answer	Total Available
Average Talk Time	Total Extn
Calls Waiting	Total Other
Oldest Call	Total Staffed
% Within Service Level	% Within Service Level

Agent Summary Graph Report VDN Summary Graph Report

ACD Calls	Abandoned Calls
EXT In Calls	ACD Calls
EXT Out Calls	Average Abandoned Time
	Average Speed of Answer
	Average Talk/Hold Time
	Calls Busy/Disc
	Calls Waiting
	Connected Calls
	Flow Out
	Oldest Call
	% Within Service Level

Creating a Real-Time Graph Report

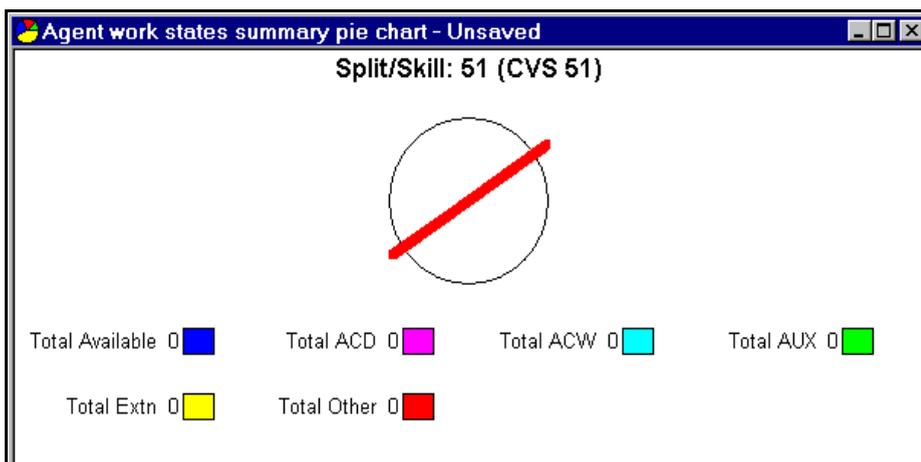
To create a Real-Time Graph Report, refer to “Creating a Real-Time Graph Report” on page 7-2.

About Real-Time Pie Chart Reports

BCMS Vu Real-Time Pie Charts provide periodically updated images of the current status of the call center. The first time you open a *BCMS Vu* Real-Time Pie Chart report, you use the **New Report** option on the **File** menu to create the report. After you have created and saved a Real-Time Pie Chart report, you access the report using the **Open Reports** option on the **File** menu.

Real-Time Pie Chart reports give a quick idea of the relative values of different *BCMS* items, in a pie chart format. Each segment represents the value of a different data item and is presented in a different color or pattern. The value of the data item is displayed next to the pie segment, and a legend identifies the data item represented by each segment and shows the value of each segment as a numerical value.

If no data is available, a window similar to the following illustration appears.



Pie charts do not give visual or audible indication of alerts when thresholds are reached.

You cannot select which data items will be displayed in a pie chart (unlike in a bar graph report). Only those attributes that add up to a whole domain are

allowed in pie charts, and there is only one set of such attributes for Agent Work State for Split/Skill, Agent Call Summary, and VDN Call Summary reports.

Real-Time Pie Charts cannot be printed.

This section includes the following sub-sections:

- Categories of Real-Time Pie Chart Reports
- Sample Real-Time Pie Chart Report
- Real-Time Pie Chart Report attributes.

Note

Real-Time Pie Charts update as fast as every ten seconds. Historical data downloading takes precedence over the updating of real-time data. Therefore, real-time reports update at a slower rate while historical data are downloading from the DEFINITY system to the historical database.

Categories of Real-Time Pie Chart Reports

You can create three categories of Real-Time Pie Chart Reports. You select the category of Real-Time Pie Chart Report in the first window of the Graph Properties Wizard. The categories are:

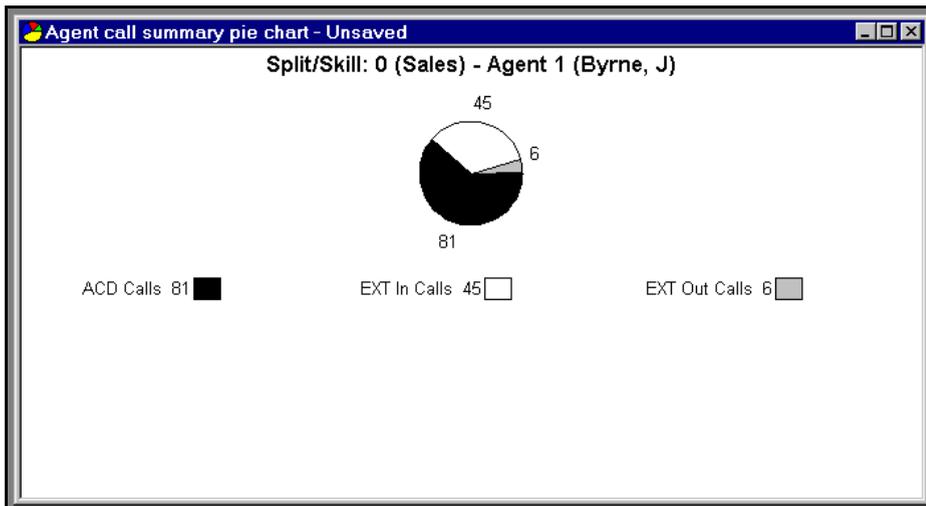
- Agent Work States for Split/Skill — Shows a full domain of agent attributes for one split/skill
- Agent Call Summary — Shows a full domain of attributes for one agent's work in one split/skill
- VDN Call Summary — Shows a full domain of attributes for one VDN.

Note

The VDN summary is available only if the Vectoring feature is administered on the DEFINITY system.

Sample Real-Time Pie Chart Report

The following illustration is an example of how Real-Time Pie Chart Reports appear in *BCMS Vu*.



Real-Time Pie Chart Report Attributes

The following table lists the categories of Real-Time Pie Charts and the attributes (data items) that are measured in each category. Data items are defined in Chapter 9, “*BCMS Vu Real-Time and Historical Report Data Items.*”

Agents Work States for

Split/Skill Pie Chart

- Total Available
- Total ACD
- Total ACW
- Total AUX
- Total Extn
- Total Other

Agent Call Summary

Pie Chart

- ACD Calls
- Ext In Calls
- Ext Out Calls

VDN Calls Summary

Pie Chart

- Abandoned Calls
- ACD Calls
- Calls Busy/Disc
- Connected Calls
- Flow Out

Creating a Real-Time Pie Chart Report

To create a Real-Time Pie Chart Report, refer to “Creating a Real-Time Pie Chart Report” on page 7-7.

About Real-Time Text Reports

BCMS Vu Real-Time Text Reports are displays of the standard monitor BCMS SAT forms. You use the **New Report** option in the **File** menu to create Real-Time Text Reports. Real-Time Text Reports are predefined to display the data as it appears when you use the “monitor bcms xxx” commands on a BCMS SAT terminal. You can name and save a Real-Time Text Report and open it later, and you can print it when it is open.

Real-Time Text Reports mimic the features of the three monitor CMS SAT forms. If you need detailed information on a large number of items, you will use a Real-Time Text Report.

You can sort the items in a Real-Time Text Report in ascending or descending order, according to the entries in any column, by clicking on the column title.

You can choose which split(s)/skill(s) or VDN(s) to measure in the report, and you can choose whether to sort data according to the name or number of a split/skill, agent, or VDN. However, you cannot choose what attributes are measured.

When the value of an item in a Real-Time Text Report triggers a visual alert, the background of the text changes to yellow (caution) or red (warning).

Note

If there is no data available from the DEFINITY system, zeros appear in this report as the values of items.

This section describes the following topics:

- Categories of Real-Time Text Reports
- Sample Real-Time Text Report
- Real-Time Text Report attributes.

Categories of Real-Time Text Reports

There are three categories of Real-Time Text Reports:

- System Summary Real-Time Text Report — Displays predetermined attributes of one or several splits/skills that you select.
- Split/Skill Summary Real-Time Text Report — Displays predetermined attributes of a single split/skill that you select.
- VDN Summary Real-Time Text Report — Displays predetermined attributes of one or more VDNs that you select.

Note The VDN Real-Time Text Report is available only if the Vectoring feature is administered on the DEFINITY system.

Sample Real-Time Text Report

Below is an example of how Real-Time Text reports appear in *BCMS Vu*.

Agent Name	Agent Login ID	Agent Extension	Agent State	Time	ADD Calls	EXT In Calls	EXT Out Calls
Peters, Greg	0	0	ALD	0	44	8	39
Patterson, C.N	4	4	Avail	4	52	77	39
Schwartz, W.J	5555	5555	ACD	5555	37	48	25
Gilleson, H.M	88	88	Other	88	15	15	12

Creating a Real-Time Text Report

To Create a Real-Time Text Report, refer to “Creating a Real-Time Text Report” on page 7-10.

Real-Time Text Report Attributes

The following table lists the attributes reported in each category of a Real-Time Text Report. Data items are defined in Chapter 9, “*BCMS Vu* Real-Time and Historical Report Data Items.”

System Summary Text Report

Abandoned Calls
 ACD Calls
 Available Agents
 Average Abandoned Time
 Average After Call
 Average Speed of Answer
 Average Talk Time
 Calls Waiting
 Direct Agent Call
 Oldest Call
 Split/Skill ID
 Split/Skill Name
 % Within Service Level

Split/Skill Summary Text Report

ACD Calls
 Agent Extension
 Agent Login ID
 Agent Name
 Agent State
 EXT In Calls
 Ext Out Calls
 Time

VDN Summary Text Report

Abandoned Calls
 ACD Calls
 Average Abandoned Time
 Average Speed of Answer
 Average Talk/Hold Time
 Calls Busy/Disc
 Calls Waiting
 Connected Calls
 Flow Out
 Oldest Call
 VDN ID
 VDN Name
 % Within Service Level

About Wallboard Displays

In *BCMS Vu*, a Wallboard Display is a window on the PC screen that mimics the behavior of an external wallboard. When you create a display on your monitor, you can send it to be displayed on an external wallboard.

This section includes the following topics:

- Categories of Wallboard Displays
- Wallboard Display features
- Types of wallboards
- Sample Wallboard Display
- Wallboard Display attributes.

Categories of Wallboard Displays

There are four categories of Wallboard Displays:

Split/Skill Summary — Displays values of one or more data items over one or more splits/skills. The data items you can choose for this report are different from those in a Split/Skill Details Wallboard Display. See “Wallboard Display Attributes” on page 5-20 for a list of these items.

Split/Skill Details — Displays values of one or more data items for one split/skill. The data items you can choose for this report are different from those in a Split/Skill Summary Wallboard Display. See “Wallboard Display Attributes” on page 5-20 for a list of these items.

Agent Summary — Displays values of one or more data items for one or more agents in one split/skill.

VDN Summary — Displays values of one or more data items for several VDNs.

Wallboard Display Features

When you define a Wallboard Display, you select the type of data and the data items to display. The Wallboard Display shows default labels for the items that you choose and the current value of the item. You can change the labels in the Wallboard Wizard.

Items are displayed on a Wallboard Display in the order in which you select them.

A Wallboard Display on your monitor shows the data that you will see on an external wallboard. You can have more than one Wallboard Display open on your PC at the same time, and you can send a wallboard displayed on your monitor to several external wallboards or send different displays to different wallboards.

You can change the size of a report window that contains a Wallboard Display. *BCMS Vu* changes the size of the display text, not the number of characters displayed or the proportion of empty space.

When an item on a wallboard display on your monitor exceeds a threshold, the item name and value are displayed in yellow (caution) or red (warning). If you send the display to an external wallboard, the colors also appear, provided the external wallboard supports these colors.

You can specify how long (from one second to one hour) the lines of a multiple-line display remain on a wallboard before the next line or lines appear.

You can have as many as 35 characters per line in a display on your monitor. Remember, however, that the maximum number of characters that fit on a line on an external wallboard is limited by the wallboard itself. Refer to the table in the following section.

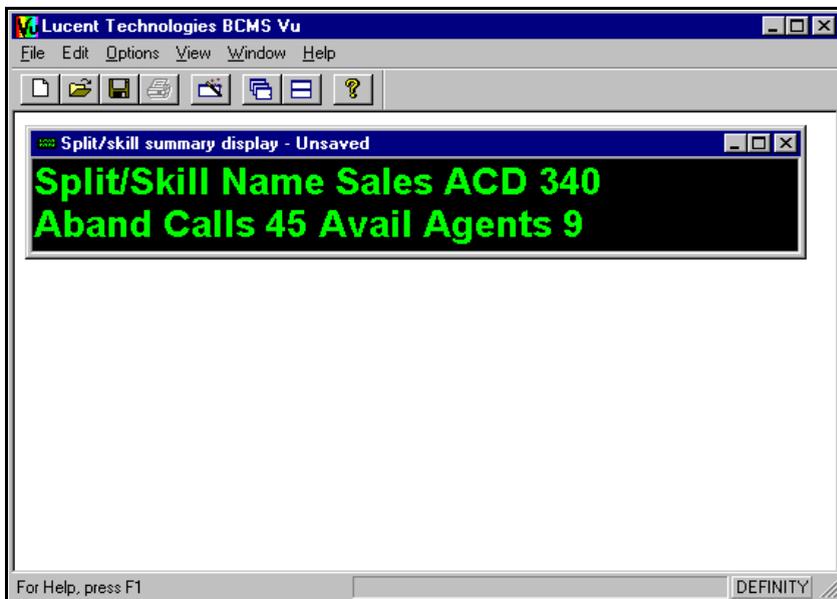
Types of Wallboards

BCMS Vu supports the following types of wallboards.

Wallboard Type	Manufacturer	Number of Lines	Characters per Line
WB1/IW1	Lucent	2	20
WB2/IW2	Lucent	2	26
WB3/IW3	Lucent	2	33
WB5/IW5	Lucent	1	20
TCD226C	AdvaTel	1	26
TCD426C	AdvaTel	4	26
Japanese Wallboard	AdvaTel	2	26
UPD 64	Ferrograph	2	30

Sample Wallboard Display

Below is an example of a Wallboard Display in *BCMS Vu*.



Creating a Wallboard Display

To create a Wallboard Display, refer to “Creating a Wallboard Display” on page 7-13.

Wallboard Display Attributes

The following tables list the data items measured in the different categories of Wallboard Display Reports. Data items are defined in Chapter 9, “BCMS Vu Real-Time and Historical Report Data Items.”

Splits/Skills Summary

Available Agents
 Abandoned Calls
 ACD Calls
 Average Abandoned time
 Average After Call
 Average Speed of Answer
 Average Talk Time
 Calls Waiting
 Direct Agent Call
 Oldest Call
 Split/Skill Name
 % Within Service Level

Split/Skills Details

Acceptable Service Level
 Calls Waiting
 Oldest Call
 Split/Skill
 Split/Skill Name
 Total ACD
 Total ACW
 Total AUX
 Total Available
 Total Extn
 Total Other
 Total Staffed
 % Within Service Level

Agent Summary

ACD Calls
 Agent Extension
 Agent Login ID
 Agent Name
 Agent State
 EXT In Calls
 EXT Out Calls
 Split/Skill
 Split/Skill Name
 Time

VDN Summary

ACD Calls
 Abandoned Calls
 Average Abandoned Time
 Average Speed of Answer
 Average Talk/Hold Time
 Calls Busy/Disconnected
 Calls Waiting
 Connected Calls
 Flow Out
 Oldest Call
 VDN Name
 % Within Service Level

About Time Trace Reports

Time Trace Reports show the value of a single attribute (for example, Call Waiting, Average Speed of Answer) for a single measured entity (agent, split/skill, or VDN) over a period of time. The value of the attribute is represented by the height of the trace above the baseline. Time is represented by distance along the baseline.

This section describes the following topics:

- Categories of Time Trace Reports
- Characteristics of Time Trace Reports
- Sample Time Trace Report
- Time Trace Report attributes.

Categories of Time Trace Reports

The following categories of Time-Trace Reports are available:

Split/Skill Summary Data Time Trace — Shows variations in the value of a single data item for a single split/skill over time. The data items you can choose for this report are different from those in a Split/Skill Details Time Trace. See “Time Trace Report Attributes” on page 5-24 for a list of these items.

Split/Skill Details Time Trace — Also shows variations in the value of a single data item for a single split/skill over time. The data items you can choose for this report are different from those in a Split/Skill Summary Data Time Trace. See “Time Trace Report Attributes” on page 5-24 for a list of these items.

Agent Data Time Trace — Shows variations in the value of a single attribute for a single agent over time.

VDN Data Time Trace — Shows variations in the value of a single attribute for a single VDN over time.

Characteristics of Time Trace Reports

You can specify time in either of two ways:

- As a specified number of data points, in which case the distance along the baseline represents a fixed period of time, and data older than this time is dropped from the left edge of the graph as new data is displayed at the right edge.
- As the time that has elapsed since the report was newly created or opened. In this case, over a period of time, the scale of the baseline decreases to represent the total period since the report began.

A maximum of twelve hours can be displayed on one time trace.

The baseline is labeled with the clock time at the beginning and end of the trace.

Threshold ranges are represented by colored or patterned horizontal bands. Caution and warning colors are those you select with the **Option | Configure | Color Palette** command, but the normal band is the default color.

When the trace is at its highest distance above the baseline, it represents the maximum value you set with the **Options | Configure | Thresholds and Maximum Value** command (or the default maximum value, if you do not choose one).

If no data is available at a particular time, a special character appears on the graph. If you position the cursor over this character, a tool-tip displays “No data available.”

Time trace values greater than the maximum value are indicated by a distinctive mark at the maximum value level.

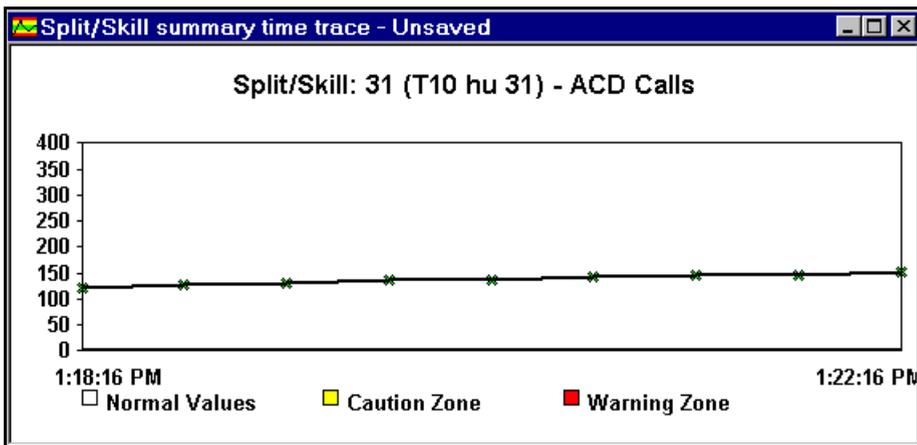
If you position the cursor over a time trace graph line, the value and time of that point on the graph appears in a pop-up window.

Note

If there is no data available from the DEFINITY system, the value of the trace is given as zero.

Sample Time Trace Report

The following illustration is an example of a Time Trace Report.



Creating a Time Trace Report

To create a Time Trace Report, refer to “Creating a Time Trace Report” on page 7-22.

Time Trace Report Attributes

The following table lists the data items measured by the different categories of Time Trace Reports. Data items are defined in Chapter 9, “BCMS Vu Real-Time and Historical Report Data Items.”

<u>Split/Skill Summary Data Time Trace</u>	<u>Split/Skill Details Time Trace</u>
Abandoned Calls	Calls Waiting
ACD Calls	Oldest Call
Available Agents	Total ACD
Average Abandoned Time	Total ACW
Average After Call	Total AUX
Average Speed of Answer	Total Available
Average Talk Time	Total Extn
Calls Waiting	Total Other
Oldest Call	Total Staffed
% Within Service Level	% Within Service Level

Agent Data Time Trace

ACD Calls
Ext In Calls
Ext Out Calls

VDN Data Time Trace

Abandoned Calls
ACD Calls
Average Abandoned Time
Average Speed of Answer
Average Talk/Hold Time
Calls Busy/Disc
Calls Waiting
Connected Calls
Flow Out
Oldest Call
% Within Service Level

Understanding Historical Reports

Historical Report Basics

In addition to viewing on-going activity of a DEFINITY system in real-time reports, you can create, view and print reports that describe past status. These reports of past activity are called Historical Reports.

You create Historical Reports in two steps:

- Downloading data from the DEFINITY system and storing it in a database. You do this from *BCMS Vu Server*.
- Selecting the data for the report and putting it into a report. You do this from *BCMS Vu Client*.

After a report has been created, you can print it immediately, save it, and schedule it to be printed later. You do this from *BCMS Vu Client*.

This section describes the following topics:

- Data on the DEFINITY system
- Categories of Historical Reports
- Creating and opening Historical Reports
- Sample Historical Report
- Historical Report attributes
- Scheduling Historical Reports
- Exporting Historical Reports.

Data on the DEFINITY system

BCMS stores data on the DEFINITY system in two formats: *interval* and *daily*.

Interval data is stored on the DEFINITY system in increments of a half-hour or an hour. (The interval length is set at the DEFINITY system, not from *BCMS Vu*.) For example, if the DEFINITY system stores data in half-hour intervals, each line of a report created from interval data presents a half-hour's worth of data. If the DEFINITY system stores data in intervals of an hour, each line of a report created from interval data will present an hour's worth of data. However, the DEFINITY system can store no more than 24 intervals worth of data before it deletes the oldest data to make room for the most recent. Thus data stored on the DEFINITY system can be no older than 12 hours (if the DEFINITY system stores in half-hour intervals) or 24 hours (if the DEFINITY system stores in hour intervals).

Daily data is stored on the DEFINITY system in increments of one day. Thus, each line of a report created from daily data represents a day's worth of data. However, the DEFINITY system can store daily data no more than seven days; daily data older than seven days is deleted to make room for new data.

Since BCMS saves data for a limited time, if you want to view old data, you must copy data from the DEFINITY system to a location you can access before it is erased from the DEFINITY system. This is called "downloading data." To learn how to download historical data, refer to "Downloading Historical Data" on page 4-8.

Note

If the DEFINITY system is reset, BCMS data will be lost on the DEFINITY system and will not be downloaded to *BCMS Vu*. As a result, Historical Reports that include a period when the DEFINITY system was reset may not display complete data.

Categories of Historical Reports

There are nine kinds of Historical Reports:

Agent — Displays data for one, several, or all agents. Agent activity data is for all splits/skills that each agent was logged into during the reporting interval. Each agent is allotted a separate line on the report for each time interval, day, week, and so forth, that is measured.

Agent Summary — Displays data for one, several, or all agents. Agent activity data is for all splits/skills that each agent was logged into during the reporting interval. Each agent is allotted one line on the report. The value of each data item is the average or total of the item over the entire time covered by the report.

Split/Skill — Displays data for one or more splits/skills during the reporting interval.

Trunk — Displays data for one or more trunk groups on the DEFINITY system.

VDN — Displays data for one or more VDNs measured by BCMS. (You can create VDN reports only if the Vectoring feature is administered on the DEFINITY system.)

Abandoned Calls Split/Skill — Displays a summary of abandoned calls by split/skill, during the reporting interval.

Abandoned Calls VDN — Displays a summary of abandoned calls by VDN during the reporting interval.

Overflowed Calls Split/Skill — Displays a summary of the overflowed calls, by split/skill, during the reporting interval.

Overflowed Calls VDN — Displays a summary of the overflowed calls, by VDN, during the reporting interval.

On all Historical Reports, you cannot choose the format or kinds of data (items) that the report displays, although you can choose the type, date range, level of detail and other parameters. You can also export historical data to other applications, such as spreadsheets.

Creating Historical Reports

Historical Reports are reports that you create using the interval and daily data downloaded from the DEFINITY system. In addition to presenting the report in interval and daily increments, *BCMS Vu* can take daily data and summarize it over a week, month and quarter (three-month) period.

You create a *BCMS Vu* Historical Report using the **New Report** option in the **File** menu. After you have created and saved a Historical Report, you can access the report using the **Open Reports** option in the **File** menu.

Historical Reports have predefined formats, and you cannot choose the data items reported in each category of Historical Report. You choose the type, date range, interval, and some other aspects of the report.

To learn how to create, open and print Historical Reports, refer to Chapter 7, "Working with Reports."

Sample Historical Report

The following illustration is an example of a Historical Report.

Split/skill daily Report - Unsaved

50198

BCMS Vu SplitSkill Daily Report Page 1

From: 2/3/98 To: 5/6/98

Days of Week Included: Sunday Monday Tuesday Wednesday Thursday Friday Saturday

ACD CALLS	AVG		ABAND CALLS	AVG		TOTAL AFTER CALL	FLOW IN	FLOW OUT	TOTAL		% IN SERV
	SPEED ANS	ABAND		ABAND TIME	TALK TIME				AUX/ OTHER	AVG STAFF	
SplitSkill 31											
SplitSkill Name: T10 Hu 31											
Current Acceptable Service Level 5											
2/4/98	5,974	0:03	1	0:00	0:19	0:00	0	0	491:19	13.9	100
2/4/98	7,478	0:02	91	0:00	0:19	0:00	0	0	1,220:11	14.7	100
2/8/98	8,179	0:03	54	0:02	0:19	0:00	0	0	3,441:34	14.0	99
2/9/98	0	0:00	0	0:00	0:00	0:00	0	0	3,970:53	13.3	0
2/20/98	0	0:00	0	0:00	0:00	0:00	0	0	5,023:02	13.8	0
2/21/98	0	0:00	0	0:00	0:00	0:00	0	0	4,900:58	14.0	0
2/22/98	0	0:00	0	0:00	0:00	0:00	0	0	5,042:11	13.4	0
2/23/98	0	0:00	0	0:00	0:00	0:00	0	0	2,483:40	10.3	0
2/24/98	0	0:00	0	0:00	0:00	0:00	0	0	1,724:17	12.9	0
2/25/98	0	0:00	0	0:00	0:00	0:00	0	0	1,911:09	13.7	0
2/26/98	0	0:00	0	0:00	0:00	0:00	0	0	1,844:41	14.0	0
2/27/98	0	0:00	0	0:00	0:00	0:00	0	0	2,288:07	14.0	0
2/28/98	0	0:00	0	0:00	0:00	0:00	0	0	2,880:00	14.0	0
3/1/98	0	0:00	0	0:00	0:00	0:00	0	0	2,880:00	14.0	0

1 of 11

459 of 459 Total:459 100%

help, press F1

BCMSVu5Server - bcmsvu5

Note

The format of columns that display length of time is *minutes:seconds*.

Historical Report Attributes

The following tables list the data items reported in the different categories of Historical Reports. Data items are defined in Chapter 9, “*BCMS Vu Real-Time and Historical Report Data Items.*”

<u>Agent and Agent Summary Historical Reports</u>	<u>Split/Skill Historical Report</u>
ACD Calls	Abandoned Calls
Agent	ACD Calls
Agent Name	Average Abandoned Time
Average External Time	Average Speed of Answer
Average Talk Time	Average Staffed
External Calls	Average Talk Time
Total After Call	Flow In
Total AUX/Other	Flow Out
Total Available Time	Split/Skill
Total Hold Time	Split/Skill Name
Total Time Staffed	Total After Call
	Total AUX/Other
	% Within Service Level

Trunk Historical Report

Group
 Group Name
 Incoming Abandoned
 Incoming Calls
 Incoming CCS
 Incoming (Hold) Time
 Outgoing Calls
 Outgoing CCS
 Outgoing (Hold) Time
 Outgoing Completed
 % All Busy
 % Time Maintenance

VDN Historical Report

Abandoned Calls
 ACD Calls
 Average Abandoned Time
 Average Talk/Hold Time
 Average Speed of Answer
 Calls Busy/Disconnected
 Connected Calls
 Calls Offered
 VDN
 VDN Name
 % In Service Level

Abandoned Calls Split/
Skill Historical Report

Abandoned Calls
 Average Abandoned Time

Abandoned Calls VDN
Historical Report

Abandoned Calls
 Average Abandoned Time

Overflowed Calls Split/
Skill Historical Report

ACD Calls
 Flow Out
 Split/Skill
 Split/Skill Name

Overflowed Calls VDN
Historical Report

ACD Calls
 Flow Out
 VDN
 VDN Name

Scheduling Historical Reports

To schedule the printing of Historical Reports, refer to “Scheduling the Printing of a Historical Report” on page 7-39.

Exporting Historical Reports

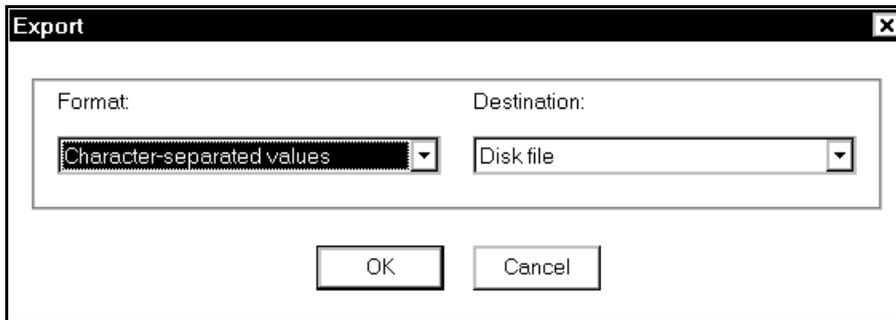
You can export a Historical Report in various formats by e-mail using MAPI (Mail Application Programming Interface) if *Microsoft* Messaging is installed on your PC. If *Microsoft* Messaging is installed, you can see a Messaging icon in the Historical Report status bar.

You can also save a Historical Report to a *file* in various formats.

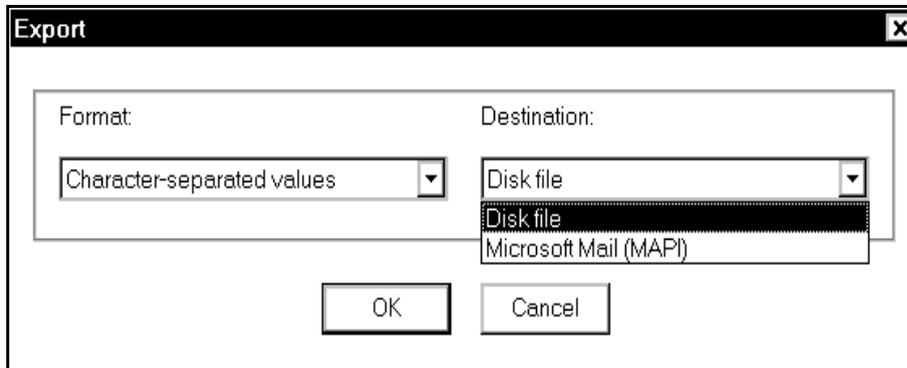
To export a Historical Report,

1. Click on the Export icon. 

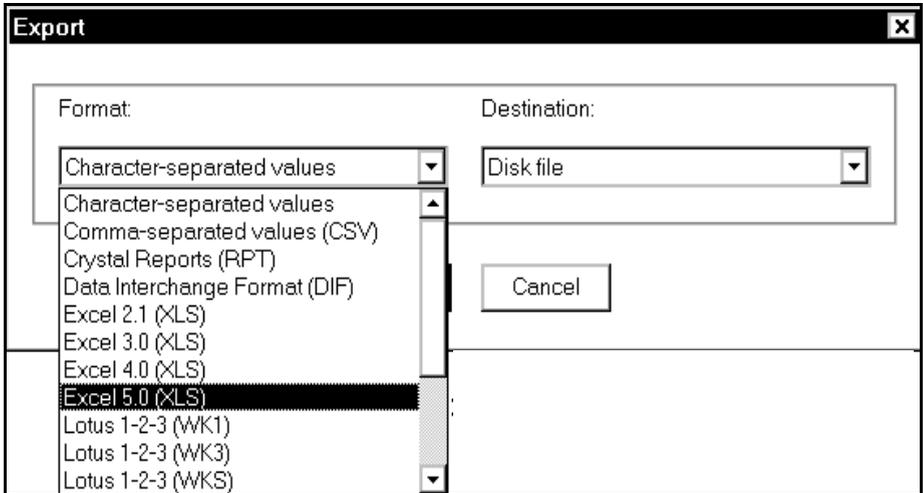
The “Export” window appears.



2. Choose either “Disk File” or “Microsoft Mail (MAPI)” in the “Destination:” pull-down menu on the right.

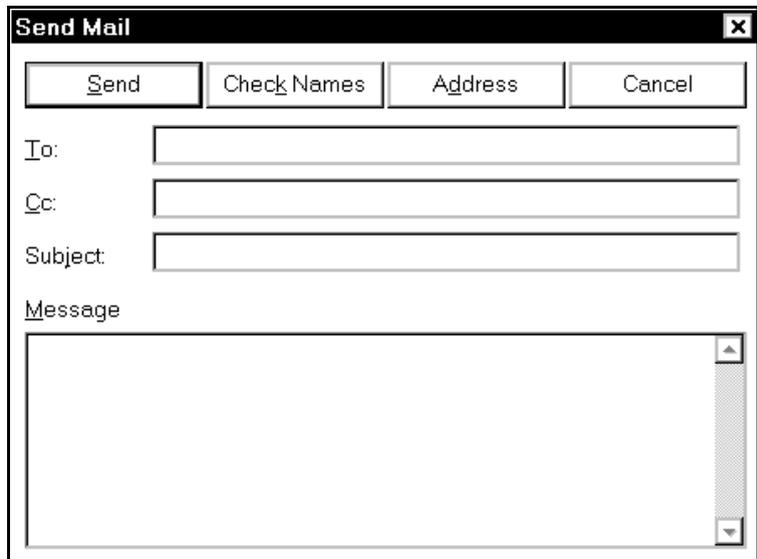


3. Choose one of the formats in the “Format:” pull-down menu on the left:

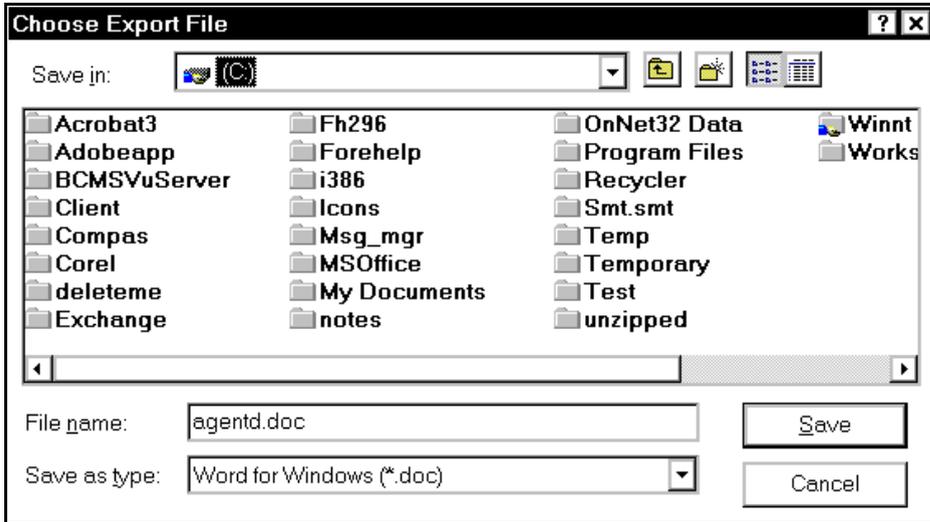


4. Select OK.

If you select “Microsoft Mail (MAPI),” an e-mail-type window appears. Enter the appropriate information and select Send.



If you select “Disk File,” a window entitled “Choose Export File” appears. Select the file location and file name you want and select Save.



Working with Reports

Overview

Chapters 5 and 6 described Real-Time and Historical Reports, what they are and what they measure. In this chapter you will learn how to

- Create different types of reports
- Save reports
- Open previously saved reports
- Change the properties of a report
- Print reports
- Schedule the printing of Historical Reports
- Use the controls on the Historical Report window.

Note

Reports are created, saved, opened, edited and printed from *BCMS Vu Client*.

Creating a Real-Time Graph Report

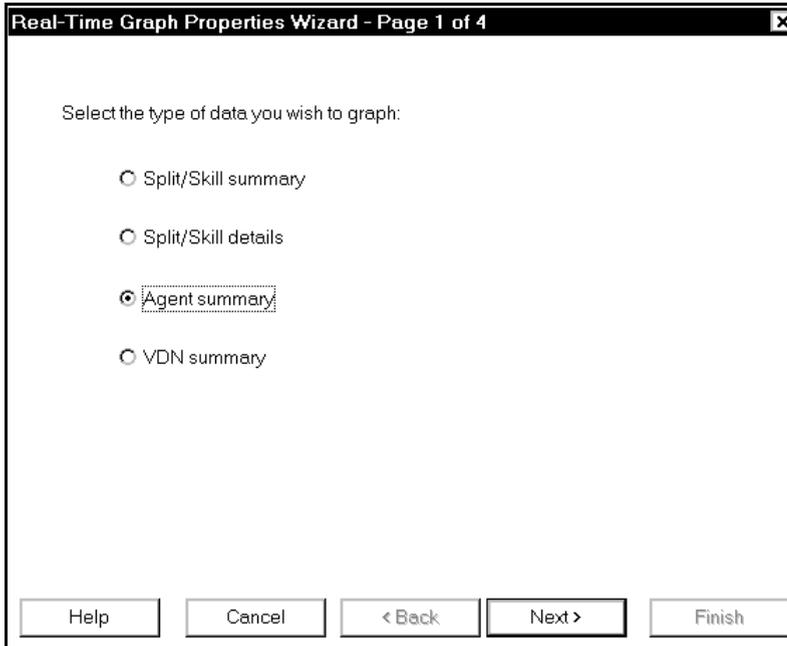
To create a Real-Time Graph Report

1. In the File menu select **New Report**.

The “New” window appears.

2. Select **Real-Time Graph**.

The “Select the type of data you wish to graph” window appears.



3. Select the radio button next to the type of data (for example, Agent summary) that you want to show on this Real-Time Graph.
4. Select Next.

The specific window that appears depends on the type of data you selected on the first window. For example, the following window appears if you select the radio button next to “Agent summary.”

Real-Time Graph Properties Wizard - Page 2 of 4

Select the split/skill for which to graph agent data:

Split/Skill name
3 (Marketing)

Available Agents
5555 Schwarz, W.J

Selected Agents
0 Peters, Greg
4 Peterson, C.N
66 Gittleson, H.M

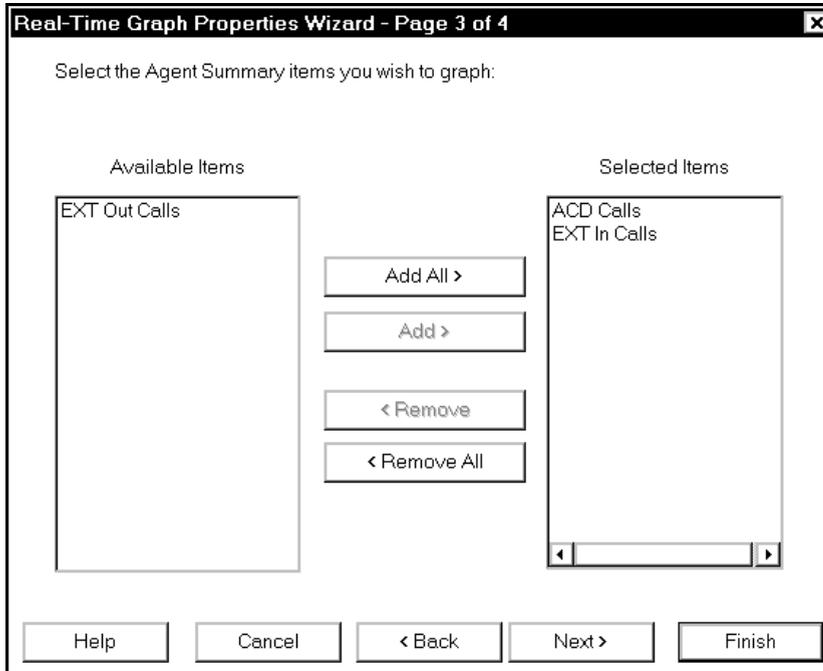
Add All >
Add >
< Remove
< Remove All

Help Cancel < Back Next > Finish

5. Select the splits/skills, agents, or VDNs (as appropriate) that you want to include on the display.
 - a. If there is a pull-down menu on the wizard page, choose one item from the menu.
 - b. If there are “Available” and “Selected” windows on the wizard page, select one or more items from the “Available” list:
 1. To select all items in the “Available” list, select **Add All**.
 2. To select individual items, highlight them and select **Add**.
 3. Use the **Remove** and **Remove All** buttons to remove items that you do not want to display.

6. Select Next.

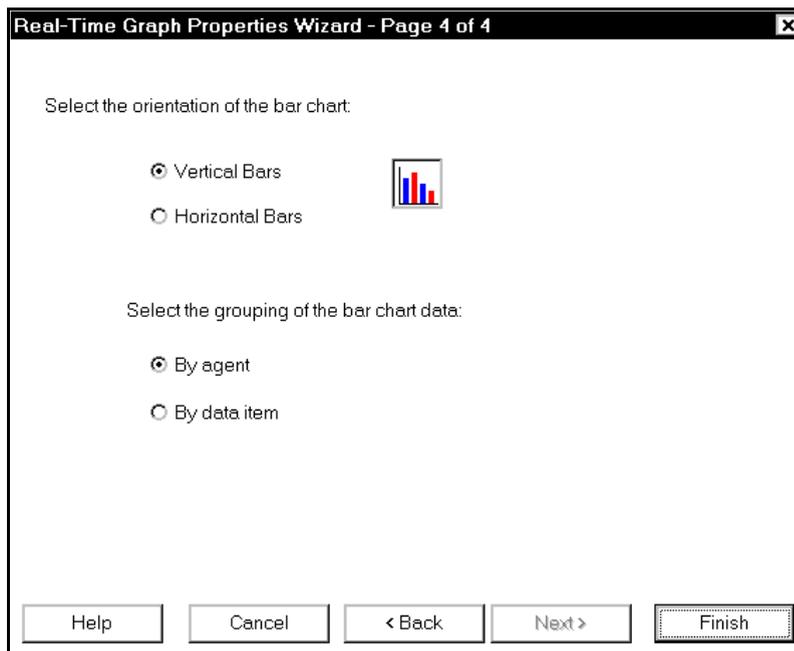
The next window that appears, which depends on the type of data you selected on the first window, asks you to choose the attributes that you want to measure in the report. For example, the following illustration shows the window that appears if you chose the radio button next to Agent summary.



7. Select the attributes (data items) that you want to include on the display.
 - a. To select all items in the “Available” list, select **Add All**.
 - b. To select individual items, highlight them and select **Add**.
 - c. Use the **Remove** and **Remove All** buttons to remove attributes that you do not want to display.

8. When all the data items you want to display are in the “Selected Items” list select **Next**.

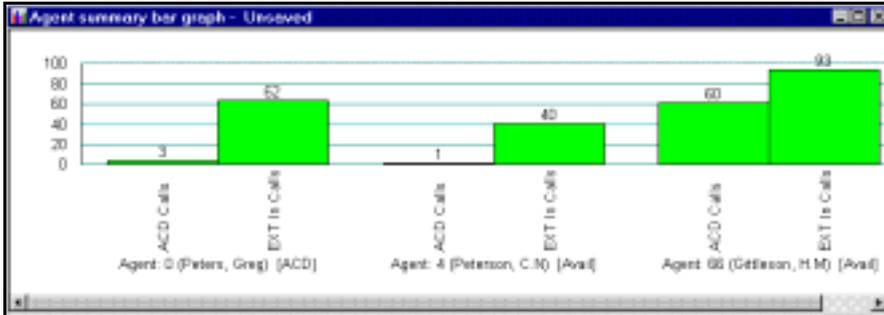
The “Select orientation of the bar chart” window appears.



9. a. Select the radio button next to “Vertical Bars” or “Horizontal Bars,” depending on how you want the bars in the chart to align themselves.
b. Select the radio button next to either “By split/skill” (or “By agent” or “By VDN,” as appropriate) or “By data item” depending on how you want the data arranged on the report. Refer to “Sample Real-Time Graph Report” on page 5-5 for examples of the two ways of displaying Real-Time Graph Reports.
10. To close the wizard and display the report, select **Finish**.

The Graph Properties Wizard closes and the Real-Time Graph you have just defined appears on the *BCMS Vu* main window.

If you choose “Agent summary” in the first wizard window and “By split/skill” in the fourth wizard window, your report resembles the following illustration.



Note After you create a new report, you can save it if you want to. If you try to close a report without saving it, a message appears asking if you want to save the report.

Creating a Real-Time Pie Chart Report

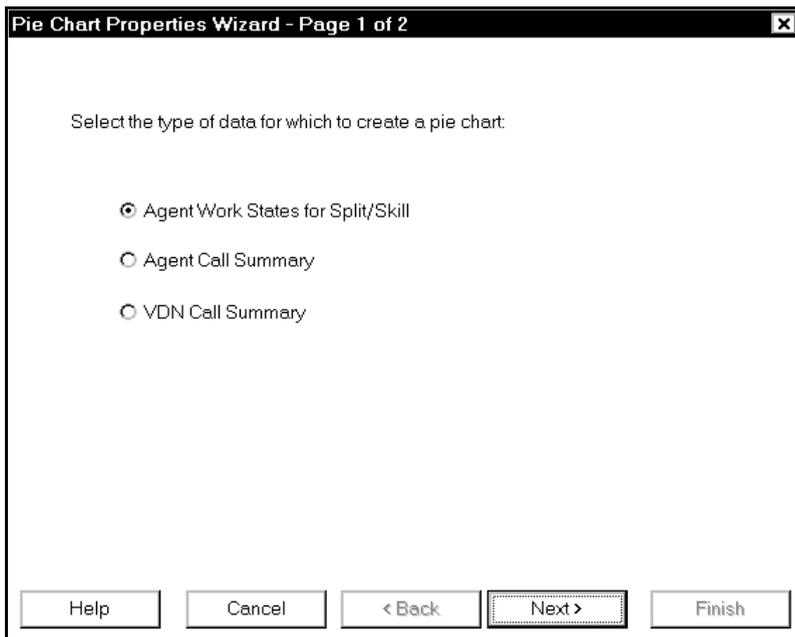
To create a Real-Time Pie Chart Report

1. In the File menu select **New Report**.

The “New” window appears.

2. Select **Real-Time Pie Chart**.

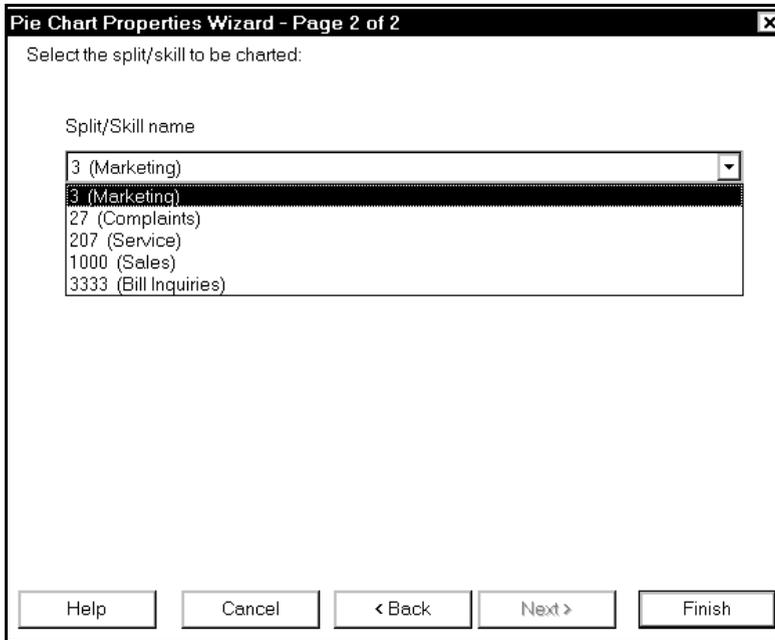
The “Select the type of data for which to create a pie chart:” window appears.



3. Select the radio button next to the category of data that you want to show on this Real-Time Pie Chart Report.
4. Select **Next**.

The “Pie Chart Wizard” window, page 2 of 2, appears. This window depends on which type of report you selected in the previous window.

The following illustration shows the window that appears if you select “Agent Work State for Split/Skill” in the first window.



5. For an Agent Work States for Split/Skill Report or a VDN Calls Summary Report, select a split/skill or VDN from the pull-down menu. For an Agent Call Summary report, select a split/skill and an agent from the two pull-down menus.
6. To close the wizard and display the Pie Chart Report, select **Finish**. The Graph Properties Wizard closes and the Real-Time Pie Chart you have just defined appears on the *BCMS Vu* main window.

If you choose “Agent Work States for Split/Skill” on the first page of the wizard, your pie chart report resembles the following illustration:

**Note**

After you create a new report, you can save it if you want to. If you try to close a report without saving it, a message appears asking if you want to save the report.

Creating a Real-Time Text Report

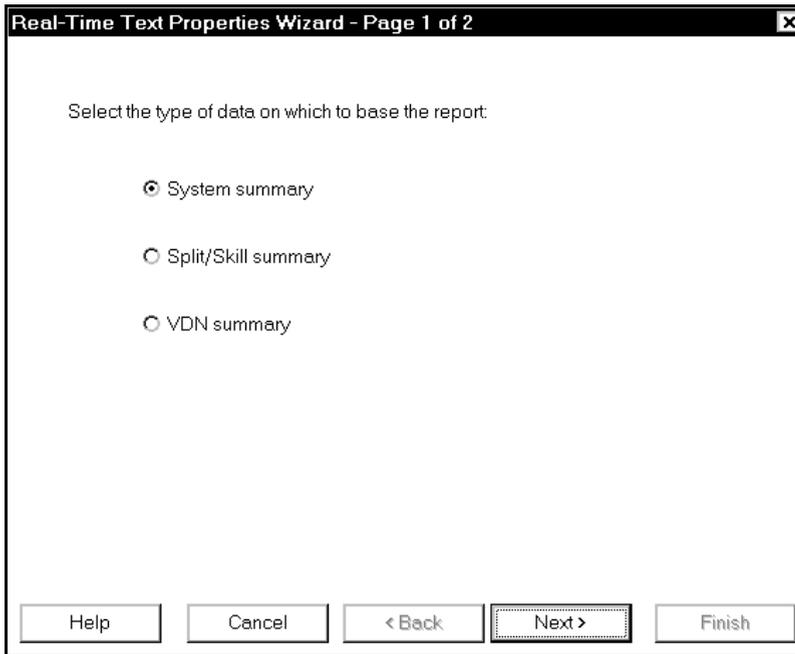
To create a Real-Time Text Report

1. In the File menu, select **New Report**.

The “New” window appears.

2. Select **Real-Time Text**.

The “Select the type of data on which to base the report:” window appears.



3. Select the radio button next to the type of data (System summary, Split/Skill summary, or VDN summary) that you want to show on this Real-Time Text report.

4. Select Next.

The specific window that appears depends on the type of data you selected on the first page of the wizard.

For example, if you choose the System summary report, the following window appears:

Real-Time Text Properties Wizard - Page 2 of 2

Select the splits/skills you wish to include in the display:

Available Splits/Skills		Selected Splits/Skills
1000 Sales	Add All >	3 Marketing
3333 Bill Inquiries	Add >	27 Complaints
	< Remove	207 Service
	< Remove All	

Help Cancel < Back Next > Finish

5. If you select System summary or VDN summary on page 1 of the wizard, on this page select the splits/skills or VDNs that you want to include on the display.
 - a. To select all items in the “Available ...” list, select **Add All**.
 - b. To select individual splits/skills or VDNs, highlight each and select **Add**.

- c. Use the **Remove** and **Remove All** buttons to remove splits/skills and VDNs that you do not want to display.
 - d. When all the splits/skills or VDNs that you want to display are in the “Selected...” list, select **Next**.
6. If you choose to create a Split/Skill summary report, from the “Split/Skill name” pull-down menu on this page select the split/skill you want to display.
 7. To close the wizard and display the Real-Time Text Report, select **Finish**.
The Real-Time Text Wizard closes and the Real-Time Text report you have just defined appears in the *BCMS Vu* main window.

Note

After you create a new report, you can save it if you want to. If you try to close a report without saving it, a message appears asking if you want to save the report.

Creating a Wallboard Display

To create a Wallboard Display

1. In the “File” menu select **New Report**.

The “New” window appears.

2. Select **Wallboard Display**.

Page 1 of the Wallboard Wizard appears.

Wallboard Properties Wizard - Page 1 of 6

Display data on physical wallboard

Select the type of wallboard(s) on which to display data:

Number of lines:
 Two Lines

Available Wallboards

- Ferroglyph
- Spectrum 20
- Spectrum 26
- Spectrum 33

Selected Wallboards

Add All >

Add >

< Remove

< Remove All

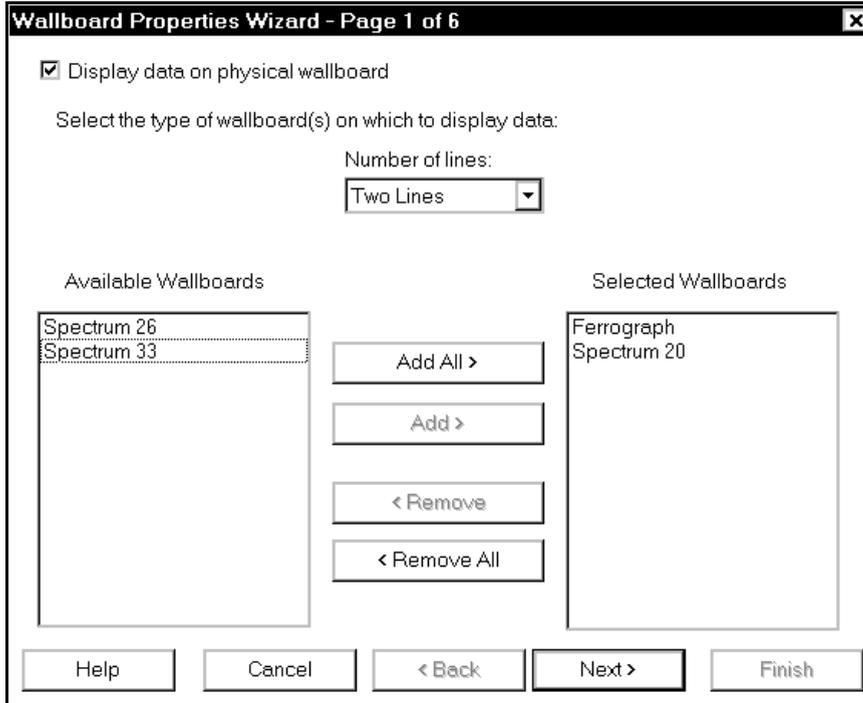
Help Cancel < Back **Next >** Finish

3. a. If you do not want to display the wallboard report on an external wallboard at this time, select **Next**.

Page 2 of the Wallboard Wizard appears. Go to step 4.

- b. If you want to display the wallboard report on an external wallboard, check the box next to “Display data on physical wallboard” and select Next.

Page 1 of the Wallboard wizard changes:



- c. From the “Number of lines:” pull-down menu, select the maximum number of rows of text supported on the wallboard(s) you want to use. This is the maximum number of physical rows of text on the external wallboard(s). The names of all registered wallboards connected to PCs on the network that fit this description appear in the “Available Wallboards” list.
- d. From the “Available Wallboards” window choose the wallboard(s) on which you want to display the report.
 - 1. To choose all wallboards, select **Add All**.

2. To choose individual wallboards, highlight each and click on **Add**.
 3. Select **Remove** and **Remove All** to remove wallboards from the list of selected wallboards.
- e. When all wallboards on which you want the display to appear on are in the “Selected Wallboards” list, select **Next**.

Page 2 of the Wallboard Wizard appears.

Wallboard Properties Wizard - Page 2 of 6

Select the type of data you wish to display:

Split/Skill summary

Split/Skill details

Agent summary

VDN summary

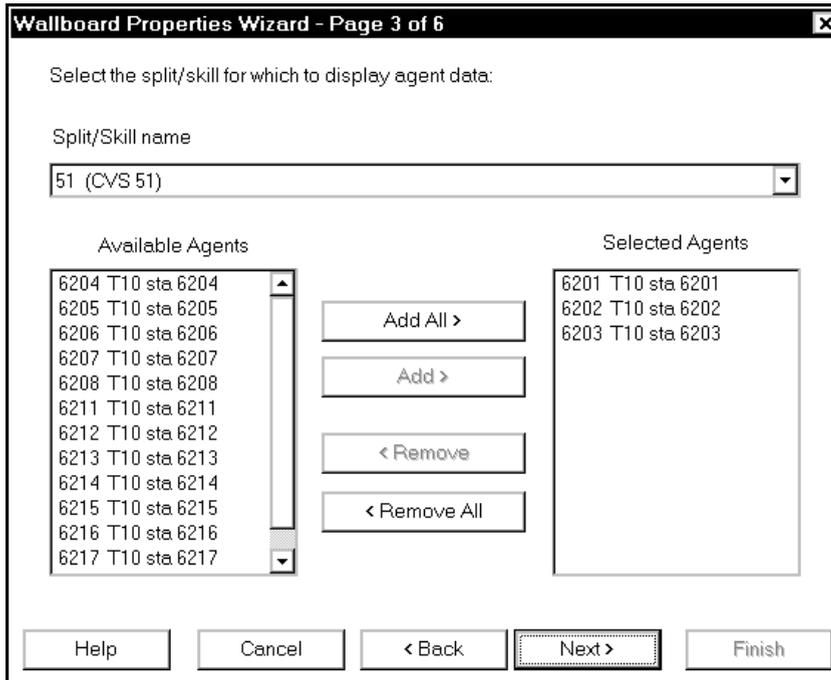
Help Cancel < Back Next > Finish

4. Select the radio button next to the type of data (for example, Split/Skill, Agent summary, VDN summary) that you want to show on this Wallboard Display.
5. Select **Next**.

Page 3 of the Wallboard Wizard appears.

The content of this window depends on the category of data you chose to display in Page 2 of the wizard.

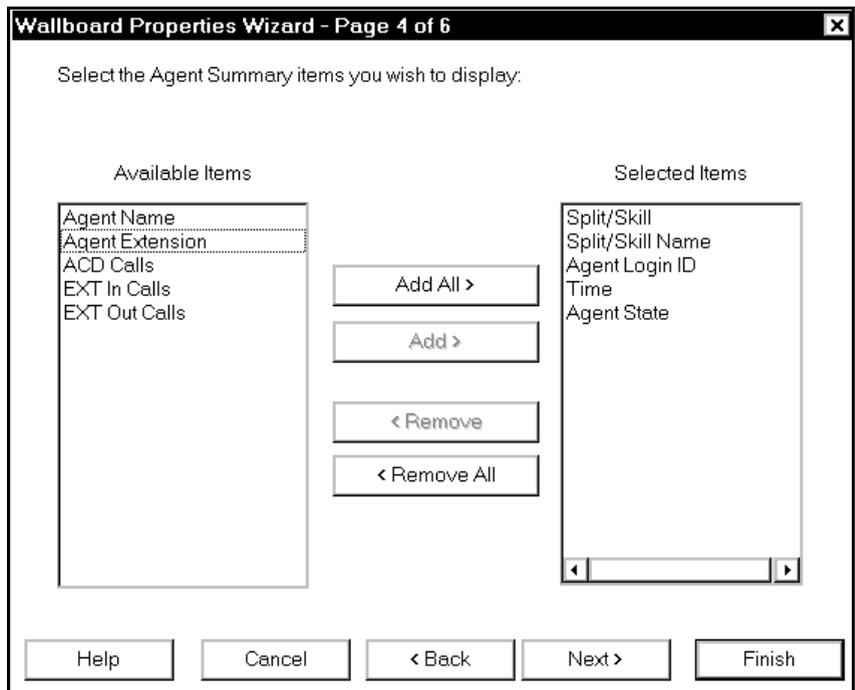
For example, if you chose “Agent summary” in Page 2 of the wizard, the following window appears:



6. Select the items you want to report on:
 - a. If there is a “Split/Skill name” pull-down menu on the wizard page, select one item from the menu.
 - b. From the “Available ...” list, choose the splits/skills, agents, or VDNs you want to report on.
 1. To choose all splits/skills, agents, or VDNs in the “Available ...” list, select **Add All**.
 2. To choose individual splits/skills, agents, or VDNs, highlight each item and select **Add**.

3. Use the **Remove** and **Remove All** buttons to remove splits/skills, agents, or VDNs from the “Selected ...” list.
7. When all the splits/skills, agents, or VDNs that you want to report on are in the “Selected...” list, select **Next**.

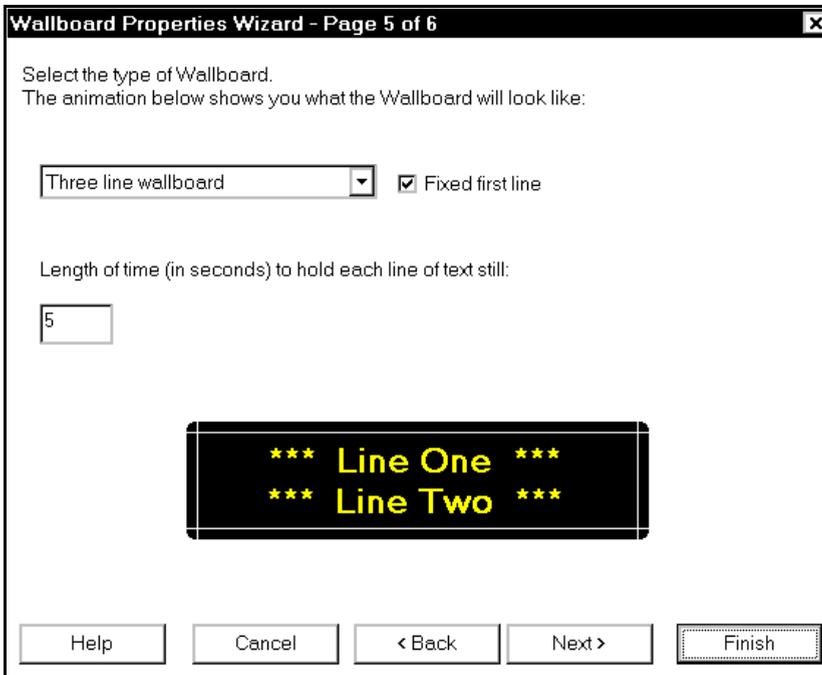
Page 4 of the Wallboard Wizard appears. It varies slightly, depending on which button you selected on Page 2 of the wizard. For example, if you choose “Agent Summary” in Page 2 of the wizard, the following window appears:



8. Choose the attributes (data items) that you want to include on the display.
 - a. To choose all items in the “Available” list, select **Add All**.

- b. To choose individual items, highlight them and select **Add**.
 - c. Use the **Remove** and **Remove All** buttons to remove attributes that you do not want to display.
9. When all the data items you want to display are in the “Selected Items” list select **Next**.

Page 5 of the Wallboard Wizard appears.



10. Use the drop-down menu at the top of the wizard page to select how many lines of text you want all the information to occupy. **This is not necessarily the same number of rows of text that appear at one time on the external wallboards you selected.** Rather, it is the number of lines of

text over which all the information will be spread. The more lines of text you choose from the menu, the less packed together the characters will be in the rows of the display.

If you have many items to display, you should choose “Four line wallboard.”

Obviously, if you choose more lines of text from this menu than there are rows on the external wallboard, the lines of text will have to alternate on the external wallboard.

11. If you choose “Three line wallboard,” a check box next to the words “Fixed first line” appears. If you check this box, the first line of text remains on the display while other lines change.
12. In the “Length of time (in seconds) to hold each line of text still,” box type the number of seconds that you want each line of the display to be visible before it changes.

The display at the bottom of the window reflects your choice from the pull-down menu on this page.

13. Select Next.

Page 6 of the Wallboard Wizard appears.



14. If you check the box next to “Show Field names,” both the abbreviated names and the full names of data items (enclosed by “< >” brackets) appear in the wallboard display on your monitor. On external wallboards brackets are replaced by the data item value.

If you do not check the box, only abbreviated names appear in the display on the monitor. The fields labeled “Line 1,” “Line 2” and so forth on Page 6 of the wizard, reflect this choice. In the example above, the field names <Agent Login ID> and <Agent State> appear next to the abbreviated names “ID” and “State.” Only the abbreviated names appear on the external wallboard and <Agent Login ID> and <Agent States> are replaced by the data item value.

The display at the bottom of this wizard reflects the choice you made from the pull-down menu on Page 5 of the wizard.

In the previous example, “Two Lines” was chosen on page 1 of the wizard. This reflects the fact that the targeted extended wallboard is constructed to display only two rows of text.

“Three line wallboard” was selected on page 5 of the wizard. This distributes the reported data items over three lines of text. Since the external wallboard can display only two rows of characters at a time, the three lines of the text must alternate on the external wallboard. If “Fixed first line” is checked on page 5 of the wizard, the first line of text (split/skill) always appears on the top row of the wallboard and lines 2 and 3 of the text alternate on the second row.

If “Display data on physical wallboard” was not checked on page 1 of the wizard, the number of lines chosen on page 5 of the wizard appears in the black window at the bottom of pages 5 and 6.

15. If you are satisfied with the settings you have specified, select **Finish**.

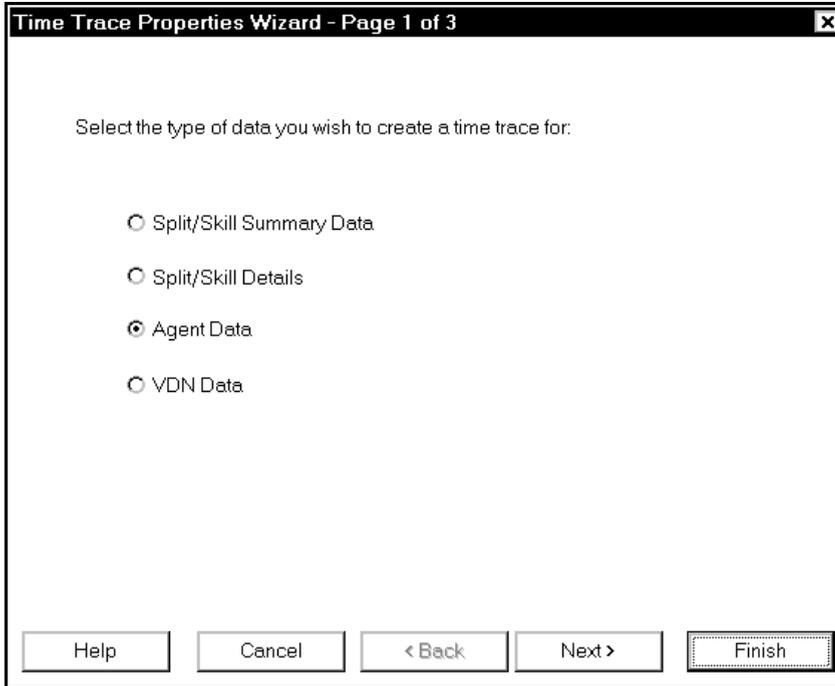
The Wallboard Properties Wizard closes and the Wallboard Display you have just defined appears in the *BCMS Vu* main window.

The display also appears on the external wallboard if you selected the “Display data on physical wallboard” checkbox on page 1 of the wizard.

Creating a Time Trace Report

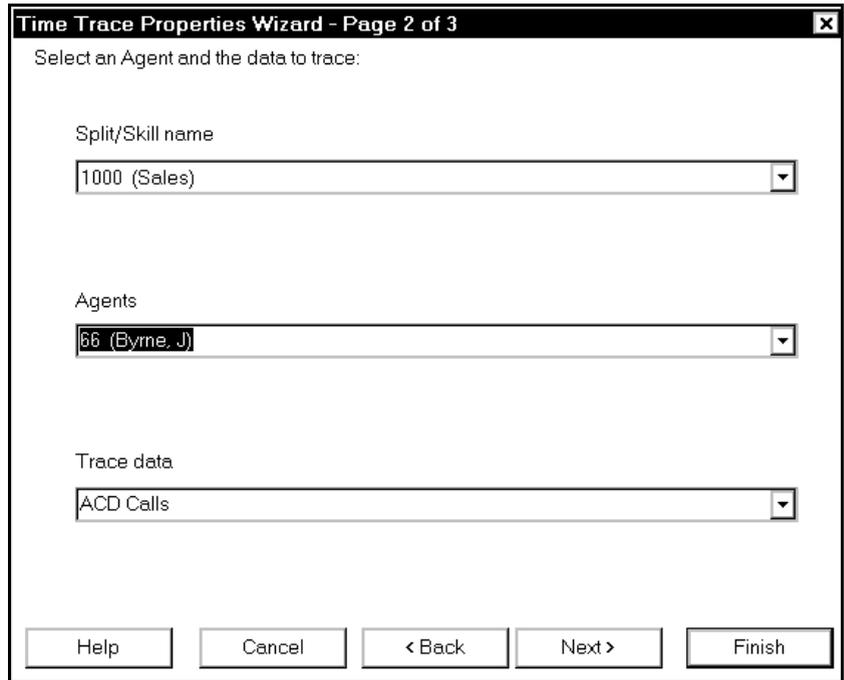
1. In the **File** menu select **New Report**.
2. Select **Time Trace**.

The “Select the type of data you wish to create a time trace for:” window appears.



3. In the “Select the type of data you wish to create a time trace for:” window, select the radio button next to the category of report you want to create.
4. Select **Next**.

The window that appears now depends on what you selected in the first window. For instance, if you selected “Agent Data,” the following window appears:



Time Trace Properties Wizard - Page 2 of 3

Select an Agent and the data to trace:

Split/Skill name
1000 (Sales)

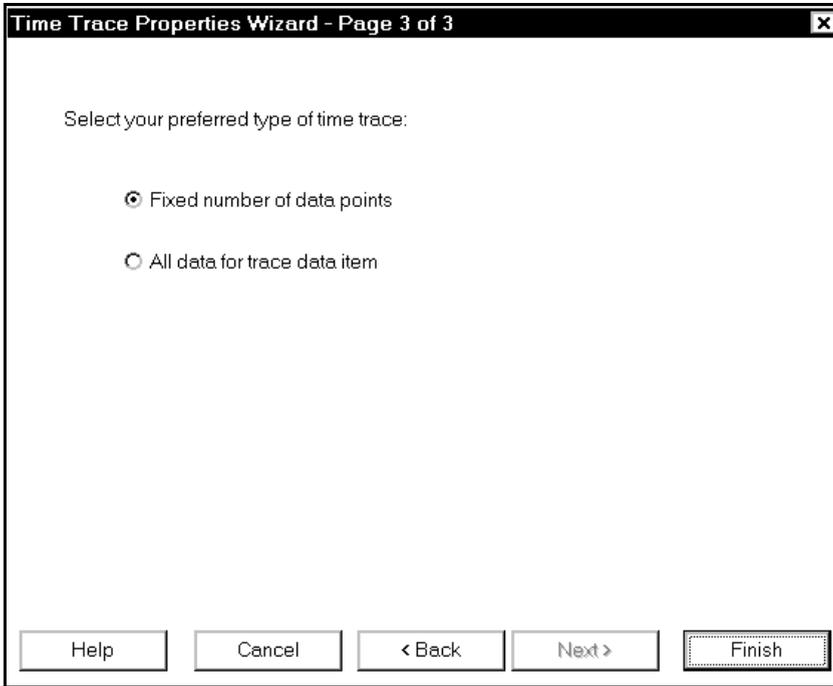
Agents
66 (Byrne, J)

Trace data
ACD Calls

Help Cancel < Back Next > Finish

5. In the displayed wizard window, in each pull-down menu, select the name of the split/skill, agent (if appropriate), or VDN, and the time-trace data you want to display.
6. Select Next.

The “Select your preferred type of time trace” window appears:



7. From the “Select your preferred type of time trace” window, select the radio button next to

“Fixed number of data points” if you want the time trace graph to display data for a set period of time and to discard old data,

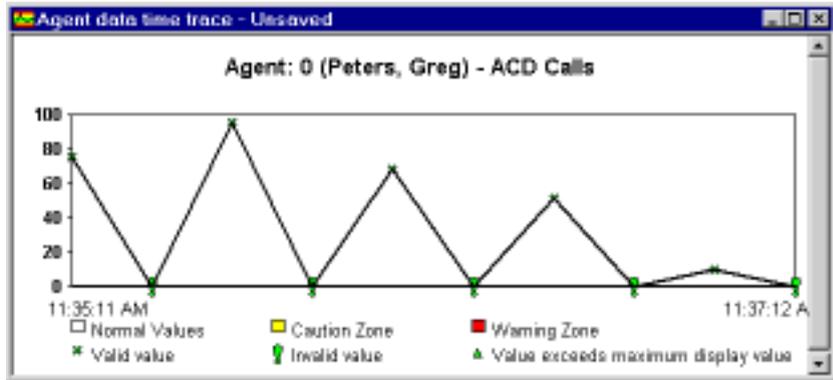
or

“All data for trace data item” if you want all data displayed from the time you create the time trace graph to the present. A maximum of twelve hours worth of data will be displayed.

8. To close the wizard and display the Time Trace Report, select **Finish**.

The Time Trace Report wizard closes and the Time Trace report you have just defined appears. For example, if you choose “Agent Data” on

the first page of the wizard, and select “Fixed number of data points” on the third page, a report similar to the following illustration appears.

**Note**

After you create a new report, you can save it if you want to. If you try to close a report without saving it, a message appears asking if you want to save the report.

Creating a Historical Report

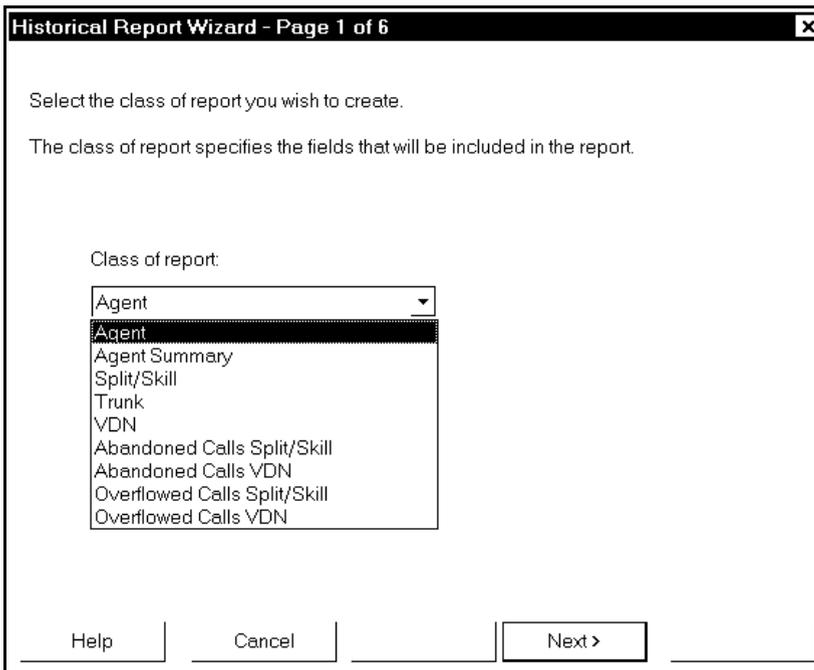
To create a Historical Report

1. From the File menu, select **New Report**.

The “New” window appears.

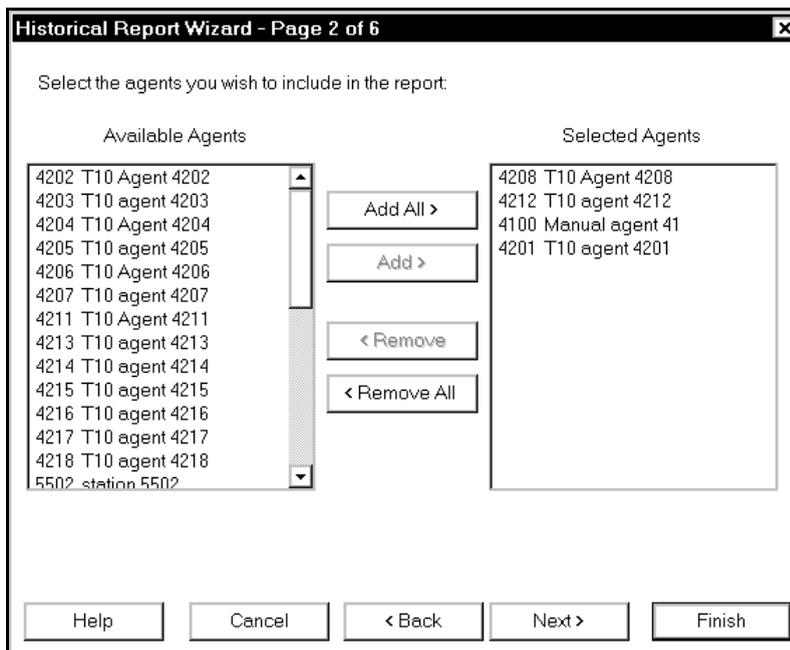
2. Select **Historical Report** from the New window.

Page 1 of the Historical Report Wizard, the “Select the class of report you wish to create” window, appears.



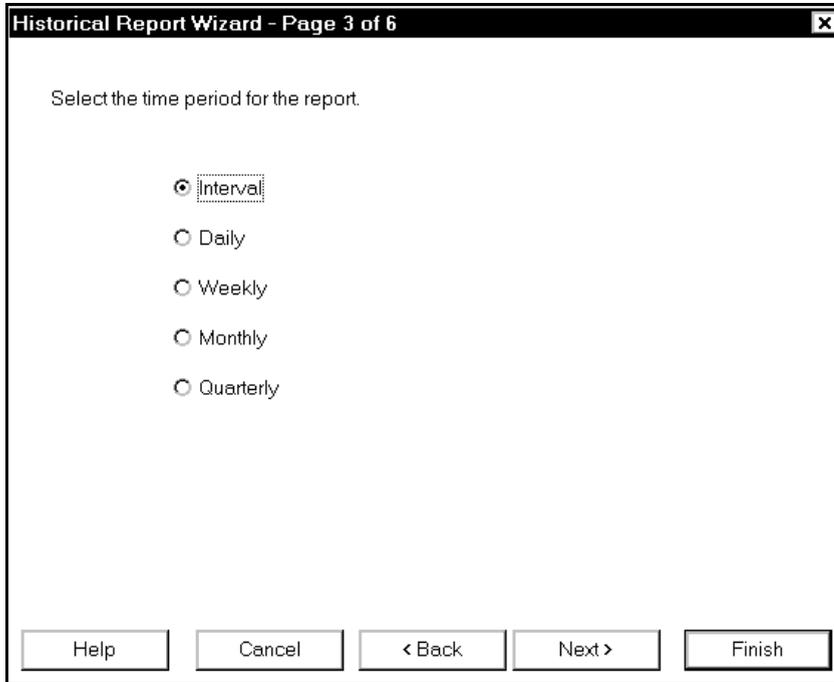
3. Use the drop-down list to choose one of the available Historical Report formats.
4. Select **Next**.

Page 2 of the Historical Report Wizard appears. The contents of this window depend on what you selected in step 3, but it will be similar to the window in the following illustration.



5. Depending on what you selected in step 3, select the split(s)/skill(s), agent(s), trunk(s), or VDN(s) you want to report on
 - a. To choose all items in the “Available...” list, select **Add All**.
 - b. To choose individual items, highlight each and select **Add**.
 - c. Use the **Remove** and **Remove All** buttons to remove items that you do not want to display.
6. When all the agent(s), split(s)/skill(s), trunk(s), or VDN(s) you want to display are in the “Selected...” list, select **Next**.

The “Select the time period for the report” window appears.



7. Select the radio button next to the time unit that you want the report to include. Available time units are Interval, Daily, Weekly, Monthly, and Quarterly. If you select “Interval,” each line of the report contains summary information covering one interval. If you select “weekly,” each line of the report contains summary information covering one week.
8. Select Next.
 - a. If you select anything except “Interval” on page 3 of the wizard, the “Select the days to be included in the report” window appears. Go to step 9.

- b. If you select “Interval” on page 3 of the wizard, the “Select the start and end times for the interval data for each day” window appears.

Historical Report Wizard - Page 4 of 7

Select the start and end times for the interval data for each day.

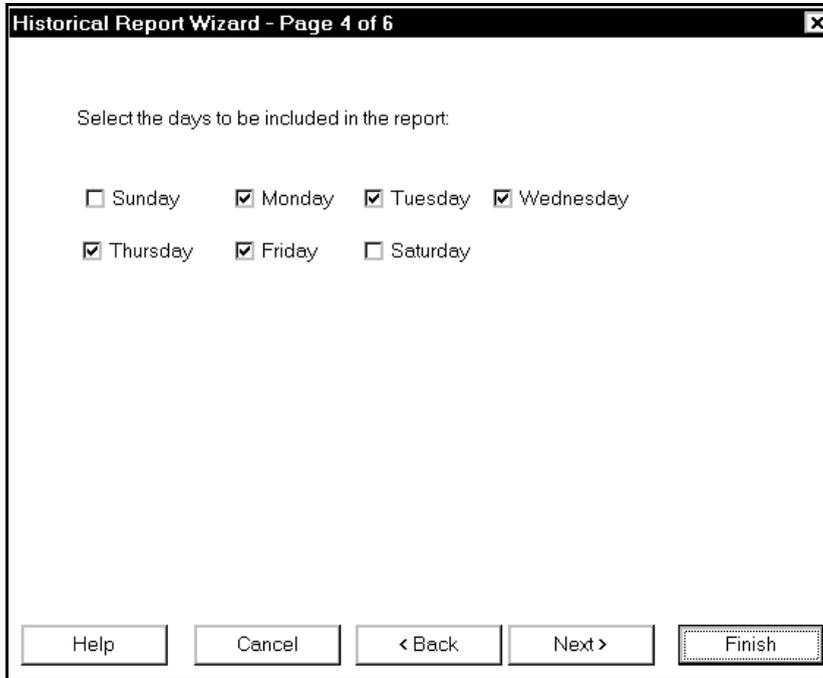
Start Time: 1:00 PM

End Time: 9:00 PM

Help Cancel < Back Next > Finish

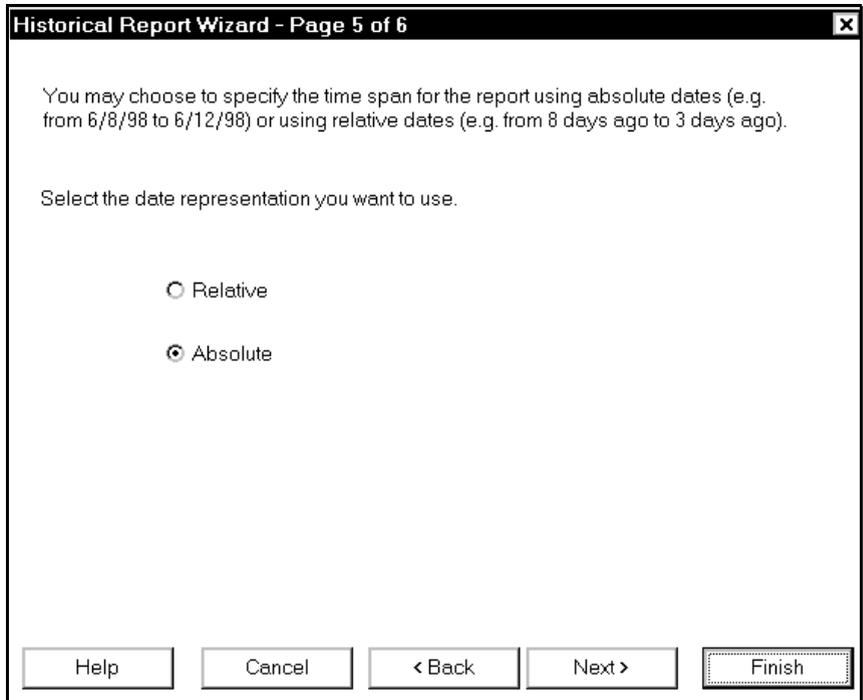
1. In the “Start Time” window, enter the time of day for which you want the first entry to appear.
2. In the “End Time” window, enter the time of day for which you want the report to stop reporting.
3. Select Next.

The “Select the days included in the report” window appears.



9. Select the days for which you want information. Deselect the days, if any, for which you do not want information. If, for example, you select Saturday and Sunday, information about weekend activity is reported.

Page 5 of the wizard appears.



The screenshot shows a dialog box titled "Historical Report Wizard - Page 5 of 6". The text inside reads: "You may choose to specify the time span for the report using absolute dates (e.g. from 6/8/98 to 6/12/98) or using relative dates (e.g. from 8 days ago to 3 days ago). Select the date representation you want to use." Below this text are two radio buttons: "Relative" (unselected) and "Absolute" (selected). At the bottom of the dialog box are five buttons: "Help", "Cancel", "< Back", "Next >", and "Finish".

10. Select the radio button next to either “Relative” or “Absolute” to choose how you want to specify the time for which the report is created:
 - a. Check the radio button next to “Absolute” if you want to specify specific dates for the data included in the report (for example, 4/15/98 to 4/21/98).
 - b. Check the radio button next to “Relative” if you want to run a report for a specific period of time prior to the time the report is created or, later, prior to the time it is opened (for example, over the last seven days).
11. Select Next.

The next window that appears depends on whether you selected “Absolute” or “Relative” in the previous window.

If you selected Absolute, the following window appears:

Historical Report Wizard - Page 6 of 6

Select the dates to start and end the report.

Start Date: 6/15/98 End Date: 6/19/98

Help Cancel < Back Next > Finish

12. Enter the beginning and end dates for the period of time you want the report to cover.

Note If you enter start dates and/or end dates that do not represent an actual start/end of the week/month/quarter, then you will receive a report that includes the partial data. For example, if you are creating a weekly report and enter dates that are a Monday and a Wednesday, the report displays one line of data for the “week” of Monday through Wednesday.

Note

If there is no historical data in the database for the dates you select, the report display will appear but will not contain any data.

If you selected “Relative” in the previous window, the following window appears:

Historical Report Wizard - Page 6 of 6

Specify the start and end dates for the report, relative to the day on which the report is run. For example, to run a daily report for the previous 6 days, enter a start date of 6 days ago and an end date of 1 day ago.

Start date: day(s) ago

End date: day(s) ago

Help Cancel < Back Next > Finish

13. Enter “how many days ago” you want the report to start reporting and “how many days ago” you want the report to stop reporting.
14. To close the wizard and display the Historical Report, select **Finish**.

A report, similar to the one on page 7-41, appears. Note that the format of columns that display length of time is *minutes:seconds*.

Saving a Report

To save a report, do the following:

1. Select the **Save** toolbar button.



or

Select **Save Report** from the **File** menu.

2. If this is the first time you have saved this report, a dialog box appears showing the contents of the *BCMS Vu* reports directory.
3. In the **Files of type** list box, the file extension that matches the type of report you are saving appears. The *BCMS Vu* report file extensions are as follows:
 - Real-Time Graph Report (*.gra)
 - Real-Time Pie Chart Report (*.pie)
 - Real-Time Text Report (*.trp)
 - Wallboard Display (*.wal)
 - Time Trace Report (*.tra)
 - Historical Report (*.his).
4. Type a file name for the report. This name will be displayed in the title bar of the report window the next time you open the report.
5. Select **Save**.

Closing a Report

To close a report, do the following:

1. Click on the Close button in the upper right corner of the report window

or

Select **Close Report** from the **File** menu.

If you have not saved the report since you created it or changed it, a window appears asking you if you want to save the unsaved report.

2. a. If you want to save the report, select **Yes**.
b. If you want to exit the report without saving it, select **No**.
c. If you want to return to the report, select **Cancel**.

Opening a Report

To open a report that you have previously saved, do the following:

1. Select the **Open** toolbar button.



or

Select **Open Reports** from the **File** menu.

2. A dialog box appears, showing the contents of the *BCMS Vu* reports directory.
3. In the “Files of type” list box, select the type of report you want to open. The available types are as follows:
 - Real-Time Graph Report (*.gra)
 - Real-Time Pie Chart Report (*.pie)
 - Real-Time Text Report (*.trp)
 - Wallboard Display (*.wal)
 - Time Trace Report (*.tra)
 - Historical Report (*.his).
4. From the available files list, highlight the report you want to open.
5. Select **Open**.
BCMS Vu opens the report.

Changing the Properties of a Report

To change the properties of a report after you have created it, do the following:

1. Open the report and make it the active report by clicking on its title bar.

2. Select the **Report Properties** toolbar button.



or

From the **Edit** menu, select **Report Properties**.

The appropriate report Properties Wizard, which is the same wizard you used to create the report, starts.

3. Follow the directions in the Report Properties Wizard.

The changes take effect as soon as you finish working in the wizard. If you select **Cancel** at any point in the wizard, the changes are discarded.

Printing Reports

The *BCMS Vu* software lets you print Real-Time Text Reports and Historical Reports to your local postscript or network printer.

To print a report,

1. Create or open the report.
2. Make the report the current window.
3. Select the **Print** button on the Historical Report's window on the toolbar.



or

or

From the **File** menu select **Print Report**.

The "Print" window appears.

4. Be sure the correct printer is displayed. If it is not, use **Print Setup** to select a printer.
5. Define a print range, either all pages or a specific number of pages.
6. Select the number of copies you want to print.
7. If you want to print the report to a file, click on the box next to "Print to file." The "Print to file" window appears.
 1. Select the file name you want to use.
 2. Select the folder in which you want to put the file.
 3. Select **Save**.
8. Select the **OK** button.

Scheduling the Printing of a Historical Report

To schedule a Historical Report for printing at a later date,

1. In the **Options** menu, select **Schedule Historical Reports** or select the **Schedule Historical Reports** toolbar button. 
2. The “Schedule Historical Reports” window appears.
3. If you want to change the schedule for printing a report that is found in this window, highlight the file and select **Properties....** Go to step 4.
4. If you want to schedule a report that is not in the list,
 - a. Double-click on **Add Scheduled Report** or select **Add...**
 - b. From the standard “Open” window, find and select the report whose printing you want to schedule.
 - c. Go to step 4.
5. From the “Select the frequency of printing the report” window, select one of the radio buttons, either **Daily**, **Weekly**, or **Monthly**.
 - a. If you select “Daily,” the “Select the time of day to print the report” appears. Go to step 6.
 - b. If you select “Weekly,” the “Select the days of the week on which the report should be printed” window appears. Click next to one or more days of the week. Select **Next**. The “Select the time of day to print the report” window appears. Go to step 5.
 - c. If you select “Monthly,” the “Select the day of the month for printing the report” window appears. Type a 1- or 2-digit number in the box specifying the day of the month that you want the report printed. Select **Next**. The “Select the time of day to print the report” appears. Go to step 5.

6. In the text box in the “Select the time of day to print the report” window, type in the time of day when you want the report printed.

Note If you schedule a report to print to a file, you will be prompted to enter a file name when the report starts to print. Until you enter a file name, printing is halted and other print jobs are stacked in a queue.

7. Select **Next**.

A printer selection window appears.

8. a. To change the printer shown in the wizard window
 1. Select **Change Printer**.
 2. Select a different printer.
 3. Select **OK**.
 4. Select **Finish**.
 - b. To choose the printer shown in the wizard window, select **Finish**.
9. Select **Save**.

Note You may not receive notification if a scheduled report fails to print. However, an information entry is made in the error log when *BCMS Vu Client* successfully passes a print job to the print queue.

If the error log reports that a job was printed (sent to the print queue) when actually it was not, check to see if the printer was actually offline at the time the report was scheduled to be printed.

Using the Controls on the Historical Report Window

The “Historical Report” window has its own set of controls and indicators which perform the following functions:

Split/skill daily Report - Unsaved

Page 1

Day of Week: Sunday Monday Tuesday Wednesday Thursday Friday Saturday

AVO	REAR	ADAS	TALE	APED	PLW	PLW	TOTAL	AVO	% LF
(CALLS)	(CALLS)	(CALLS)	(TIME)	(TIME)	(LF)	(OT)	(AVO)	(STAFF)	(SEV)
2:00:00	3:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
2:15:00	3:15:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
2:30:00	3:30:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
2:45:00	3:45:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
3:00:00	3:50:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
3:15:00	4:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
3:30:00	4:15:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
3:45:00	4:30:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
4:00:00	4:45:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
4:15:00	5:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
4:30:00	5:15:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
4:45:00	5:30:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
5:00:00	5:45:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
5:15:00	6:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
5:30:00	6:15:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
5:45:00	6:30:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
6:00:00	6:45:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
6:15:00	7:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
6:30:00	7:15:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
6:45:00	7:30:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00
7:00:00	7:45:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00	0:00:00

1 of 11

Cancel

459 of 459 Total 459 100%

Move forward or back a page.

Current and total pages in report

Move to first or last page in report.

Change the magnification of the view.

Print the report.

Save the report in a format suitable for exporting to a spreadsheet or database application (using *Microsoft Word* or *Excel*).

Export/E-mail this report.

Displaying Information on External Wallboards

Introduction

BCMS Vu software lets you display information on actual wallboards (external wallboards). There are two different ways you can use the *BCMS Vu* software to display information on external wallboards:

- You can create a Wallboard Display report on your monitor and send the report to an external wallboard.
- You can type a short message, called a *broadcast message*, and send it to an external wallboard to be displayed for a set period of time.

Note

When you are creating a Wallboard Display, a maximum of 35 characters per line can appear on your monitor. Keep in mind, however, that the maximum number of characters per line on an external wallboard depends on the specifications of the external wallboard. See “Types of Wallboards” on page 5-18.

Configuring a Wallboard

Before you can show any information from *BCMS Vu* on an external wallboard, you must first connect the wallboard to a PC and register the wallboard on the *BCMS Vu* Server. To find out how to do this, see Chapter 5, “Installing a Wallboard” in *BCMS Vu Software Installation Guide* and “Registering Wallboards” on page 4-11.

Starting *BCMS Vu* Wallboard Software

If a wallboard is connected to a PC running *BCMS Vu* Server software, you do not need to install or start *BCMS Vu* Wallboard software on your Server PC; it is automatically installed when you install Server software and it starts automatically when you start Server software.

However, in order to access a wallboard attached to a PC, other than a Server PC, you must start the Wallboard software on that PC. Therefore, if a wallboard is connected to a PC without Server software, you must manually start *BCMS Vu* Wallboard software on that PC.

To start the *BCMS Vu* Wallboard software, in **Start/Programs/Lucent Technologies**, select **BCMS Vu Wallboard**.

The Wallboard program starts. However, the only indication that it is running is an icon  at the right end of the status bar on your screen.

Exiting *BCMS Vu* Wallboard Software

To exit *BCMS Vu* Wallboard Software,

1. Click with the secondary mouse button on the icon  at the right end of the status bar.
2. Follow the menu that appears to close the Wallboard software.

Sending a Wallboard Display to an External Wallboard

If an external wallboard has been registered with *BCMS Vu Server*, you can direct the output of one Wallboard Display on your monitor to appear on the external wallboard.

To assign a Wallboard Display to an external wallboard, do the following:

1. If the Wallboard Display Report is already created,
 - a. Open it. Refer to “Opening a Report” on page 7-36.
 - b. Select the “Report Properties” toolbar button 

or

In Edit, select **Report Properties**.
 - c. Page 1 of the Wallboard Wizard opens. It is the same window that opened when you created the Wallboard Display. Refer to “Creating a Wallboard Display” on page 7-13.
 - d. Check the box next to “Display data on physical wallboard.”
 - e. Select **Finish**.
2. If the wallboard display report does not exist, create it, following the instructions in “Creating a Wallboard Display” on page 7-13. Be sure you check the box next to “Display data on physical wallboard” on page 1 of the “Wallboard Properties” wizard.

Note

If you try to send a display to a wallboard that is being used, the “Wallboard connection failed” window appears with the following message:

The following wallboards were already in use:

<name>

<name>

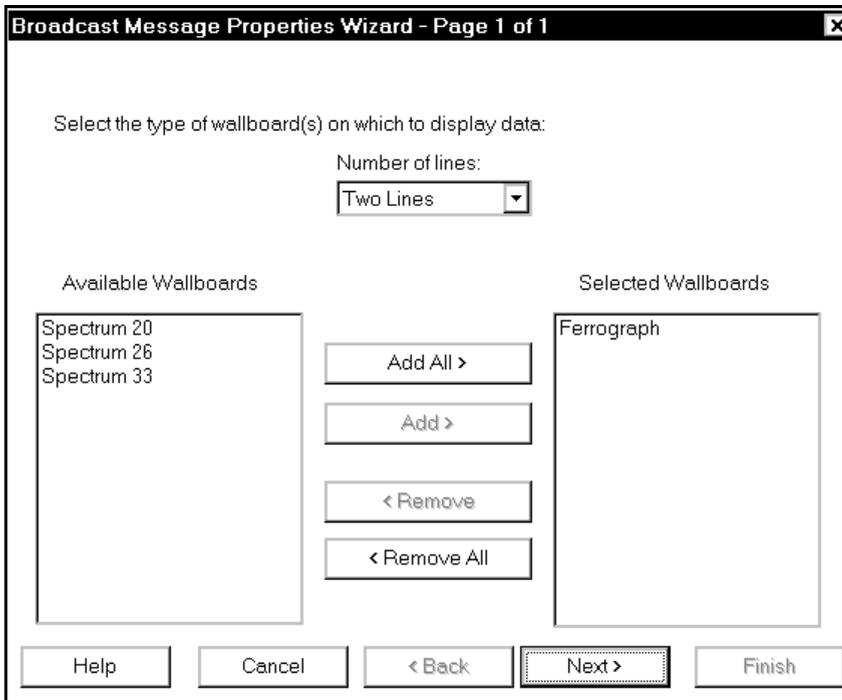
Broadcasting a Message on an External Wallboard

If an external wallboard is registered with *BCMS Vu Server*, you can send short messages to the wallboard connected to any PC in the network that is running *BCMS Vu Wallboard* software and from the Server PC. For example, you might broadcast birthday messages or announcements about shift changes.

To broadcast a message on a wallboard, do the following:

1. Choose **Broadcast Message** from the **Options** menu.

The “Broadcast Message” window appears.



2. In the pull-down menu, select the “number of lines” supported by the wallboard on which you want the message to appear. This is the maximum number or rows of text that can fit at one time on the external wallboard. A list of registered wallboards connected to PCs in the network that fit this description appears in the “Available Wallboards” list.
3. Select the names of the wallboards on which you want to display the message. These are the names you gave to the wallboards when you registered them with the Server.
 - a. To select all wallboards in the “Available Wallboards” list, select **Add All**.
 - b. To select individual wallboards, highlight each and select **Add**.
 - c. Use the **Remove** and **Remove All** buttons to remove wallboards that you do not want to select.
4. When all the wallboards you want to choose are in the “Selected Wallboards” list, select **Next**.

The “broadcast details” window appears.

Broadcast Message Properties Wizard - Page 2 of 2

Fill in broadcast details:

First line of message:
Congratulations, Team!

Second line of message:
We Hit Our Target!

Double Height Characters

Message Color: Green Yellow Red

Message hold time (seconds): 5

Message display time [hh:mm:ss]: 00:00:30

Help Cancel < Back Next > Finish

5. Place your cursor in the first line of the message box.
6. Enter the first line of the message you want to broadcast. If the wallboard accepts more than one line, enter the subsequent line(s) in the message box(es) below.
7. Select the radio button next to the color (green, yellow, or red) in which you want the message displayed.
8. In the “Message hold time:” text box, enter how long (in seconds) you want each line of the message to appear on the external wallboard before the next line appears.
9. In the “Message display time:” text box, enter the period of time (in hr:min:sec:) that you want the entire message to be displayed.
10. To send the message to the wallboard, select **Finish**.

Canceling a Broadcast Message

To cancel a broadcast message in progress, select **Cancel Broadcast** from the **Options** menu.

BCMS Vu Real-Time and Historical Report Data Items

Introduction

BCMS Vu uses data items that are stored in database tables to build real-time and historical reports.

Real-time data items are retrieved directly from the BCMS on the DEFINITY system. Historical data items previously downloaded from BCMS are stored in a historical database on your PC.

This chapter defines every data item that is used by *BCMS Vu* to create both real-time and historical reports. It consists of two tables:

Data Items — Real-Time Reports

This table defines data items used in real-time reports.

Data Items — Historical Reports.

This table defines data items used in historical reports.

Note

Data items with the same name can have different definitions in different types of reports.

Data Items — Real-Time Reports

Data Items — Real-Time Reports

Data Item	Report Type	Definition
% Within Service Level	Split/Skill Detail Graph	<p>Percentage of calls offered to the split/skill that completed during the interval and were answered within the acceptable service level. This represents a target level of service that is a measure of split/skill performance. For example, a split's service objective might be to answer 90% of calls within 20 seconds (the acceptable service level.) This field is blank if no calls have been recorded for this time interval or if there is no <i>Acceptable Service Level</i> administered on the Hunt Group form.</p>
% Within Level	Split/Skill Summary Graph	<p>Percentage of calls offered to the split/skill that completed during the current interval and were answered within the administered acceptable service level. The calculation is based on the following:</p> $\% \text{ IN SERV LEVEL} = \frac{\text{acceptable}}{\text{offered}} \times (100)$ <p>where “acceptable” are ACD calls answered whose wait time was less than or equal to the administered service level for the split/skill, and</p> <p>“offered” includes all calls that queued to the split/skill, those that were answered, those that abandoned, those that outflowed and those that were queued to another split/skill and were handled in that split/skill.</p>

Data Items — Real-Time Reports

Data Item	Report Type	Definition
% Within Service Level	VDN	<p>The percent of calls offered to the VDN that completed during the current interval and were answered within the acceptable service level defined on the VDN form. The calculation is:</p> $\% \text{ IN SERV LEVEL} = \frac{\text{acceptable}}{\text{calls offered}} \times (100)$ <p>“calls offered” is defined as: acdcalls + outflows + abandoned + connect + busy/disc, and “acceptable” is the number of ACD and CONNect calls that were answered within the administered service level.</p> <p>This field is blank if no calls were recorded for this time interval. This field is also blank if no Acceptable Service Level has been administered on the VDN form.</p>
Abandoned Calls	Split/Skill Summary Graph	<p>The total number of ACD calls that have hung up while waiting to be answered. This includes those calls that have abandoned while in queue or while ringing. Calls that abandon before queuing (for example, while listening to a forced first announcement) or that cannot be queued (for example, because the queue is full) are not counted as abandoned for the split/skill.</p>
Abandoned Calls	VDN	<p>The number of calls to this VDN that abandoned before being answered during the current period. This includes VDN calls that were routed to an attendant, station, or announcement, and abandoned before being answered.</p>
Acceptable Service Level	(Any)	<p>The number of seconds within which a call to a hunt group or VDN must be answered in order for it to be considered “acceptable.” The service level is administered on the hunt group from the DEFINITY system. Timing for a call begins when the call enters the hunt group or when the VDN is encountered.</p>
ACD Calls	Agent Summary Graph	<p>The number of agents who are currently on an ACD call for this split/skill. This value also includes agents on Direct Agent calls.</p>
ACD Calls	Split/Skill Summary Graph	<p>The number of ACD calls answered by agents that completed during the current interval. This number also includes those calls that flow in from other split/skills.</p>

Data Items — Real-Time Reports

Data Item	Report Type	Definition
ACD Calls	VDN	Number of ACD calls to this VDN that were answered by agents in internally measured splits/skills and that completed during the current interval. The split/skill may have been reached via the queue-to-main, check backup, route-to, messaging split, or adjunct routing commands. Includes Direct Agent calls.
Available Agents	Split/Skill Summary Graph	The number of agents in this split/skill who are currently available to receive an ACD call directed to this split/skill.
Average Abandoned Time	Split/Skill Summary Graph	<p>The average time before an ACD call abandons. This does not include any time spent in another split/skill's queue before intraflowing to this split/skill. The calculation is:</p> $\text{AVG ABAND TIME} = \frac{\text{Sum of each abandon call's time in queue (Total AbanTime)}}{\text{Total Number of Abandoned Calls}}$ <p>This value does not include time spent listening to a forced first announcement or calls that <i>abandon</i> before queuing to the split/skill.</p>
Average Abandoned Time	VDN	<p>The average time abandoned calls waited before abandoning during the current period. The calculation is:</p> $\text{AVG ABAND TIME} = \frac{\text{Total Abandon Time}}{\text{Total Calls Abandoned}}$
Average After Call	Split/Skill Summary Graph	<p>The average ACW time for call-related ACW time completed by agents in this split during this time interval. Call-related ACW is the time that occurs immediately after an ACD call (that is, when an agent was in Manual mode and an ACD call ended, or when the agent presses the ACW button during an ACD call). For G3V4, time that the agents spent on non-ACD calls in ACW is not included, nor is time in ACW following a non-ACD Call. Time on non-ACD calls in ACW is included for the DEFINITY ECS. The calculation for Average After Call is:</p> $\frac{\text{Total Call-Related ACW Time}}{\text{Number of Call-Related ACW Sessions}}$ <p>The average is for ACW sessions, which may not correspond to the number of ACD calls either because some ACD calls did not have ACW time or because the call was recorded in another interval.</p>

Data Items — Real-Time Reports

Data Item	Report Type	Definition
Average Speed of Answer	Split/Skill Summary Graph	<p>The average amount of time it takes before ACD calls are being answered. This value includes time waiting in the queue and time ringing at the agent. The calculation is:</p> $\frac{\text{Sum of Each Completed Call's Time In Queue + Time Ringing}}{\text{Total Number of ACD Calls Answered}}$ <p>Keep the following things in mind:</p> <p>Calls that flow in from other split(s)/skill(s) do not include time in queue from the other split/skills in this calculation. Also, the AVG SPEED ANS does not include time spent in processing before the call is queued (for example, listening to a forced first announcement).</p> <p>A completed call may span more than one time period. ACD calls that are in process (have not terminated) are counted in the time period in which they terminate. For example, if an ACD call begins in the 10:00 to 11:00 time period, but terminates in the 11:00 to 12:00 time period, the data for this call is counted in the 11:00 to 12:00 time period.</p>
Average Speed of Answer	VDN	<p>The average time to answer ACD and connect calls (see CONN CALLS below) that completed for this VDN during the current period. This includes the time in vector processing, in a split/skill's queue, and time ringing. The calculation is:</p> $\text{AVG SPEED ANS} = \frac{\text{Total Answer Time}}{\text{Total ACD Calls} + \text{Total CONNect CALLS}}$ <p>“Answer time” for a call is recorded when the call ends. If a call originates in interval x, is answered in interval y, and ends in interval z, the associated answer and talk times are recorded in interval z.</p>
Average Talk Time	Split/Skill Summary Graph	<p>Average talk time for answered ACD calls to the split/skill that completed during the current interval. This calculation includes the time each agent spent talking, but does not include time the call spent ringing at an agent. The calculation is:</p> $\text{AVG TALK TIME} = \frac{\text{Total ACD Talk Time}}{\text{Total Number of ACD Calls Answered}}$

Data Items — Real-Time Reports

Data Item	Report Type	Definition
Average Talk/Hold Time	VDN	The average talk time for ACD calls to this VDN that completed during the current period. This does not include ring time, but it does include Direct Agent calls and any time the caller spent on Hold. The calculation is: $\text{AVG TALK/HOLD} = \frac{\text{Total ACD Talk Time} + \text{Total ACD Hold Time}}{\text{ACD Calls}}$
Calls Busy/Disc	VDN	The number of calls that encountered a busy or disconnect step in vector processing
Calls Offered	(Any)	The total number of completed calls that accessed the VDN during the current interval. This calculation is: $\text{CALLS OFFERED} = \text{ACDCALLS} + \text{OUTFLOWCALLS} + \text{BUSY_DISCONNECT} + \text{ABN CALLS}$
Calls Waiting	Split/Skill Detail Graph	The number of calls currently queued and calls ringing at an agent's phone
Calls Waiting	Split/Skill Summary Graph	Number of calls waiting in the split/skill's queue or ringing at agents in the split/skill. If any of the calls in the queue are Direct Agent calls, the Direct Agent Calls field is set to "y" (in the Real-Time Text System report). Consult the Glossary for a description of the Direct Agent feature.
Calls Waiting	VDN	The number of calls that encountered this VDN and have not been answered, abandoned, outflowed, or forced busy/disc. Includes calls in queues, in vector processing, and ringing at an agent's station.
Connected Calls	VDN	Total number of calls to this VDN that completed during the interval that were routed to an extension, attendant or announcement, and were answered there
Date	VDN	The current date and time (updated every 30 seconds or when the update key is pressed)
EXT In Call	Agent Summary Graph	Number of non-ACD calls that this agent has received that completed during the current interval. (Calls in process are not counted until they are completed.) The maximum value is 255.

Data Items — Real-Time Reports

Data Item	Report Type	Definition
EXT Out Call	Agent Summary Graph	Number of non-ACD calls that this agent has made that completed during the current interval. (Calls in process are not counted until they are completed.) The maximum value is 255.
Flow Out	VDN	Total number of calls to the VDN that were successfully routed to another VDN or off the DEFINITY system
Oldest Call	Split/Skill Detail Graph	Amount of time that the oldest call currently waiting has spent in this split/skill's queue and ringing at an agent
Oldest Call	Split/Skill Summary Graph	Amount of time that the oldest call has been waiting (in this split/skill's queue and ringing) to be answered
Oldest Call	VDN	The number of calls that encountered this VDN and have not been answered, abandoned, outflowed, or forced busy/disc. Includes calls in queues, in vector processing, and ringing at an agent's station.
Total ACD	Split/Skill Detail Graph	Total number of ACD calls that were answered by this agent for this split/skill that completed during the current interval. (Calls in process are not counted until they are completed.)
Total ACW	(Split/Skill Detail Graph	The number of agents in this split/skill who are currently in ACW mode for this split/skill. Refer to the Glossary for a description of After Call Work (ACW) mode. For G3V4, agents on extension calls from ACW are not included in the Total ACW. For the DEFINITY system, agents on extension calls from AUX or from AI/MI are included in the Total AUX. If an agent is in ACW mode for another split, the agent is included in the Other state count for this split.
Total AUX	Split/Skill Detail Graph	The number of agents in this split/skill who are currently in the AUX work mode for this split/skill. For G3V4, agents on extension calls from AUX or from AI/MI are not included in the Total AUX. For the DEFINITY system, agents on extension calls from AUX or from AI/MI are included in the total AUX. If an agent is answering a call from another split/skill or is in ACW work mode for another split/skill, that agent is not considered in AUX work mode for this split/skill and is not included in this number. The agent is included in the Other state count.

Data Items — Real-Time Reports

Data Item	Report Type	Definition
Total Available	Split/Skill Detail Graph	The number of agents in this split/skill currently available to receive an ACD call. In order to be counted as being available, agents must either be in the Auto-In or Manual-In work mode. Refer to the Glossary for a description of work modes. If the agent is on another split/skill call or is performing After Call Work for another split/skill, the agent is not considered available and is not recorded here. If a call is ringing at the agent's phone or a call is on hold, the agent is not considered available unless Multiple Call Handling is active and the agent selects AI/MI with a call on hold. If the agent is on an extension or on an extension-out call, the agent is not considered available.
Total Extn	Split/Skill Detail Real-Time Graph	The number of agents in this split/skill who are currently on non-ACD calls. These non-ACD calls may be either incoming (direct to the extension) or outgoing (direct from the extension). Those agents receiving or making extension calls while available, or while in the ACW or AUX work mode are recorded as being on extension calls.
Total Other	Split/Skill Detail Graph	<p>The number of agents in this split who</p> <ul style="list-style-type: none"> • Are on a call from another split/skill • Are in ACW work mode for another split/skill • Have placed a call on HOLD and made no other state selections • Have a call ringing at their voice terminals • Are dialing a number (to place a call or activate a feature). <p>All agents in the Other state are unavailable for ACD calls.</p>
Total Staffed	Split/Skill Detail Graph	The number of agents currently logged into the split/skill. Staffed equals available agents, agents on ACD calls, and agents in ACW, AUX, and Other.
VDN Name	VDN	The name of the VDN being reported. If the VDN does not have a name administered, this field displays EXT XXXXX where "XXXXX" is the VDN's extension.

Data Items — Historical Reports

Data Item — Historical Reports

Data Item	Report Type	Definition
% All Busy	Trunk	<p>The percentage of time that all the trunks in this trunk group were busy (on calls or maintenance busy) during this interval. The calculation is</p> $\% \text{ ALL BUSY} = \frac{\text{Total time all trunks busy}}{\text{Time Interval}} \times (100)$ <p>where “all trunks busy” is the sum of all times when all trunks were simultaneously busy.</p>
% In Service Level	Split/Skill	<p>The percentage of ACD calls completed during the interval that were answered within the administered service level.</p> $\% \text{ IN SERVICE LEVEL} = \frac{\text{acceptable}}{\text{offered}} \times (100)$ <p>where:</p> <p>“acceptable” are ACD calls answered whose wait time was less than or equal to the administered service level for the split/skill, and</p> <p>“offered” includes all calls that queued to the split/skill, those that were answered, those that abandoned, those that outflowed, and those that were queued to another split/skill and were handled in that split/skill.</p>

Data Item — Historical Reports

Data Item	Report Type	Definition
% In Service Level	VDN	<p>The percentage of ACD connect calls that completed during the current interval and that were answered with the administered service level for this VDN. Calculated as follows:</p> $\% \text{ IN SERVICE LEVEL} = \frac{\text{acceptable}}{\text{calls offered}} \times 100$ <p>where</p> <p>“acceptable” is the number of answered calls whose answer time was less than or equal to the administered service level for the VDN, and</p> <p>“calls offered” is the total number of calls that accessed the VDN and completed during the current interval.</p> <p>This field is blank if no calls have been recorded for this time interval. This field is also blank if no Acceptable Service Level is administered on the VDN form.</p>
% Time Maintenance	Trunk	<p>The percentage of time that one or more trunks were busied out for maintenance purposes. The calculation is:</p> $\% \text{ TIME MAINTENANCE} = \frac{\text{Total Maintenance Busy Time}}{\text{Time Interval} \times \text{Number of Trunks in Group}} \times (100)$ <p>where:</p> <p>“Total Maintenance Busy Time” is the sum of Maintenance Busy Time (in minutes) for all trunks (individually) in this trunk group during this interval, and</p> <p>“Time Interval” is expressed in minutes (for example, 30 if using a half-hour interval, 60 if using a one-hour interval, and 1440 if using a daily summary).</p> <p>Changing the number of trunks in a trunk group can cause unexpected results for that interval.</p>

Data Item — Historical Reports

Data Item	Report Type	Definition
Aband Calls	Split/Skill	The total number of ACD calls that have hung up while waiting to be answered during this time interval. This value includes those calls that have abandoned while in queue or while ringing. Calls that abandon before queuing (for example, while listening to a forced first announcement) or that cannot be queued (for example, because the queue is full) are not counted as abandoned for the split/skill.
Aband Calls	VDN	The total number of calls that have abandoned from the VDN before being answered or outflowed to another position during the current interval. This value includes calls that abandoned while in vector processing or while ringing an agent. It also includes calls with a talk time that is less than the value administered for the BCMS/VuStats Abandon Call Timer.
Acceptable Service Level	(Any)	The number of seconds within which a call to a hunt group or VDN must be answered in order for it to be considered “acceptable.” The service level is administered on the hunt group from the DEFINITY system. Timing for a call begins when the call enters the hunt group or when the VDN is encountered.
ACD Calls	Agent	Number of split/skill and direct agent ACD calls that were answered by the agent for all splits/skills that completed during this interval
ACD Calls	Split/Skill	The number of split/skill and direct agent ACD calls that were answered for this split/skill and that completed during this interval
ACD Calls	VDN	The total number of completed split/skill and direct agent ACD calls processed by this VDN that were answered by agents in an internally measured split/skill during this period
Agent	Agent	The extension or login ID of the agent
Agent Name	Agent	The name of the agent. If no name is administered, the agent’s extension is displayed in the form EXT 65432.

Data Item — Historical Reports

Data Item	Report Type	Definition
Avg Aband Time	Split/Skill	<p>The average time before an ACD call abandons. This value does not include any time spent in another split/skill's queue before flowing into this split/skill. The calculation is:</p> $\text{AVG ABAND TIME} = \frac{\text{Sum of each abandoned call's time in queue}}{\text{Total Number of Abandoned Calls}}$ <p>This value does not include time listening to a forced first announcement or calls that abandon before queuing to the split/skill.</p>
Avg Aband Time	VDN	<p>The average time calls spent waiting in this VDN before being abandoned by the caller during the current interval. The calculation is:</p> $\text{AVG ABAND TIME} = \frac{\text{Total VDN Abandon Time}}{\text{Total Number of Abandoned VDN Calls}}$
Avg Extn Time	Agent	<p>Average time that was spent talking on non-ACD calls that completed during this interval. This does not include time the call spent on hold. The calculation is:</p> $\text{AVG EXTN TIME} = \frac{\text{Total Ext Time}}{\text{Total Number of Ext Calls}}$

Data Item — Historical Reports

Data Item	Report Type	Definition
Avg Speed Ans	Split/Skill	<p>The average amount of time that answered ACD calls (split/skill and Direct Agent) that completed during the reporting interval spent in queue and ringing at an agent before being answered during the reporting interval. Calls that flowed in do not have queue time from the previous split/skill included in this average. This calculation is:</p> $\text{AVG SPEED ANS} = \frac{\text{Sum of Each Completed Call's Time In Queue} + \text{Time Ringing}}{\text{Total Number of ACD Calls Answered}}$ <p>Keep the following things in mind:</p> <p>This value does not include time before the call queued to this split/skill, for example, while listening to a forced first announcement.</p> <p>A completed call may span more than one time period. ACD calls that are in process (have not terminated) are counted in the time period in which they terminate. For example, if an ACD call begins in the 10:00 to 11:00 time period, but terminates in the 11:00 to 12:00 time period, the data for this call is counted in the 11:00 to 12:00 time period.</p>
Avg Speed Ans	VDN	<p>The average time to answer ACD and connect calls (see CONN Calls below) that completed for this VDN during the current period. This includes the time in vector processing, in a split/skill's queue and time ringing. This calculation is:</p> $\text{AVG SPEED ANS} = \frac{\text{Total Answer Time}}{\text{Total ACD Calls} + \text{Total CONNect CALLS}}$ <p>A completed call can span more than one time period. ACD calls that are in process (have not terminated) are counted in the time period in which they terminate. For example, if an ACD call begins in the 10:00 to 11:00 time period, but terminates in the 11:00 to 12:00 time period, the data for this call is counted in the 11:00 to 12:00 time period.</p>
Avg Staff	Split/Skill	<p>The average number of agents who were logged into this split/skill (staffed) during the reporting interval.</p> $\text{AVG STAFF} = \frac{\text{Total Staff Time}}{\text{Time Interval}}$

Data Item — Historical Reports

Data Item	Report Type	Definition
Avg Talk/Hold Time	VDN	<p>The average duration of ACD calls (from answer to disconnect) for this VDN during the current interval. This includes time spent talking and on hold. The calculation does not include time spent ringing at an agent. The calculation is:</p> $\text{AVG TALK TIME} = \frac{\text{Total ACD Talk Time} + \text{Total ACD Hold Time}}{\text{ACD Calls}}$
Avg Talk Time	Agent	<p>The average duration of ACD calls for all internally measured splits/skills the agent was logged into. This value includes time spent talking but does not include the amount of time the agent was holding an ACD call or ring time at the agent. The calculation is:</p> $\text{AVG TALK TIME} = \frac{\text{Total ACD Talk Time}}{\text{Total Number of ACD Calls Answered}}$
Avg Talk Time	Split/Skill	<p>The average amount of time agents talked on ACD calls (split/skill and direct agent) for this split/skill. The calculation does not include time that the call was ringing at an agent or time the call spent on hold. The calculation is:</p> $\text{AVG TALK TIME} = \frac{\text{Total ACD Talk Time}}{\text{Total Number of ACD Calls Answered}}$
Calls Busy/Disc	VDN	The total number of calls that were forced busy or forced disconnect during the current interval
Conn Calls	VDN	The total number of calls completed during this interval that routed to a station, attendant, or announcement and were answered there, or calls that were answered in an unmeasured split/skill
Extn Calls	Agent	The total number of non-ACD incoming and outgoing calls completed by this agent during the reporting interval. Only those non-ACD calls that are originated and/or received while the agent is logged into at least one split/skill are counted.

Data Item — Historical Reports

Data Item	Report Type	Definition
Flow In	Split/Skill	The number of calls that the split/skill received as a coverage point or that call-forwarded to this split/skill from another internally measured split/skill during this interval. This also includes calls answered in this split/skill as the second or third split/skill to which they queued and calls that were redirected from this split/skill by redirection on no answer. This item is recorded immediately when it occurs, not at the end of the call.

Data Item — Historical Reports

Data Item	Report Type	Definition
Flow Out	Split/Skill	<p>The total number of calls queued to this split/skill that were:</p> <ul style="list-style-type: none"> • Successfully sent to the split/skill's coverage point after queuing for the specified don't answer interval. (This does not include calls that went to coverage based on any other criterion.) • Forwarded out via call forwarding • Forwarded out via a route to station extension vector step • Answered via the Call Pickup feature • Forwarded out via Look Ahead Interflow • First queued to this split/skill and then were answered by the second or third split/skill queued to • Redirected back to this split/skill or its coverage path due to Redirect On No Answer timing <p>FLOW OUTs are recorded when a call ends.</p> <p>When calls are queued to multiple splits/skills at one time, inflows and outflows become a bit more complicated.</p> <p>If a call queued to more than one split/skill is answered in a non primary split/skill (that is, the second or third split/skill to which it is queued), an outflow is recorded in the statistics for the primary split/skill, and an inflow and an answer are recorded in the statistics for the answering split/skill. For example, suppose there are three splits numbered 1 through 3. A call queues for split 1 since all agents are busy in this split. The call then goes into queue for splits 2 and 3. An agent in split 3 answers the call. In this example, an outflow is recorded in the statistics for split 1, and an inflow and an answer are recorded in the statistics for split 3. A dequeued call is counted for split 2.</p> <p>If the call is answered in the primary split, no inflows or outflows are recorded for any split. Splits 2 and 3 record the call as dequeued.</p>

Data Item — Historical Reports

Data Item	Report Type	Definition
Flow Out (Continued)	Split/Skill	<p>If a call queued to three splits (for example, splits 1, 2, and 3, with split 1 being the primary split) encounters a route-to command that sends the call to another VDN, an outflow is recorded in the statistics for split 1. If this other VDN queues the call to splits 4 and 5 and the call is answered in split 4, an answer is recorded in the statistics for split 4. However, no inflow is recorded to the statistics for split 4. If the call is answered in split 5, an outflow is recorded for the statistics for split 4, and both an inflow and an answer are recorded in the statistics for split 5.</p> <p>Similarly, if a call queued to more than one split routes to another split, an outflow is recorded to the statistics for the primary split, but no inflow is recorded to the statistics for the routed-to split.</p>
Flow Out	VDN	<p>The total number of calls that were routed to another VDN or off of the DEFINITY system.</p> <p>Once a call outflows, the system does not take further measurements on the call for this VDN.</p>
Group	Trunk	The trunk group number
Group Name	Trunk	The name that is administered for this trunk group. If no name is administered, then this field is displayed as blank.
Incoming Aband	Trunk	Total number of incoming calls on this trunk group that abandoned during this interval
Incoming Calls	Trunk	The total number of incoming calls carried by this trunk group that ended during this interval
Incoming CCS	Trunk	The total holding time (usage) for incoming calls to the trunk group during the specified reporting interval. The units are expressed in hundred call seconds (CCS).

Data Item — Historical Reports

Data Item	Report Type	Definition
Incoming (Hold) Time	Trunk	<p>The average holding time for incoming calls to this trunk group that completed during the specified reporting interval. Holding time is defined as the length of time in minutes and seconds that a facility is used during a call. The calculation for incoming time is:</p> $\text{INCOMING TIME} = \frac{\text{Total Holding Time for all Incoming Calls}}{\text{Total Number of Incoming Calls}}$
Outgoing Calls	Trunk	The total number of outgoing calls for this trunk group that completed during the specified reporting interval
Outgoing CCS	Trunk	The total holding time (usage) for outgoing calls from this trunk group. The units are expressed in CCS.
Outgoing (Hold) Time	Trunk	<p>The average holding time for outgoing calls that completed during the specified reporting interval. The calculation is:</p> $\text{OUTGOING TIME} = \frac{\text{Total Holding Time for Outgoing Calls}}{\text{Total Number of Outgoing Calls}}$
Outgoing Comp	Trunk	<p>The total number of outgoing calls that were placed over this trunk group and answered during the specified reporting interval.</p> <p>A call is considered completed if network answer supervision is returned or if the call lasts longer than the answer supervision time-out parameter.</p>
Split	Split/Skill	The split/skill number
Split Name	Split/Skill	Displays the name that is administered for this split number. If no name exists, BCMS displays the split extension (for example, EXT 65432).

Data Item — Historical Reports

Data Item	Report Type	Definition
Time/Day	Agent	The time or day interval specified in the command line. Time is always expressed in 24-hour format. Start and stop times are optional. Reports always start at the earliest time interval (either hour or half-hour). If no start time is given, the oldest time interval is the default. A stop time requires an associated start time. If no stop time is given, the last completed time interval (hour or half-hour) is the default. If no start time or stop time is given, the report displays data accrued for the previous 24 time intervals. If you specify day in the command and do not include a start day or stop day, the report displays data accrued for the previous six days and data accrued through the most recently completed interval (hour or half-hour) for the current day.
Total After Call	Agent	The total amount of time that the agent spent in ACW work states (whether related to an ACD call or not) for all splits/skills during the reporting interval. This includes time agents spent on extension-in and extension-out calls while in the ACW work mode. For the DEFINITY system, this does NOT include time agents spent on extension calls while in ACW for G3V4. If an agent entered ACW in one interval, but ended ACW in another interval, the appropriate amount of ACW time is credited to each of the intervals.
Total After Call	Split/Skill	The amount of time that the agents in this split/skill spent in call-related or noncall-related ACW mode during the reporting interval. This value includes time spent on direct incoming or outgoing calls while in ACW. If an agent entered ACW in one interval, but left ACW in another interval, each interval is credited with ACW time.

Data Item — Historical Reports

Data Item	Report Type	Definition
Total AUX/Other	Agent	<p>The sum of the time that the agent has the AUX button pressed and is not doing anything else for any of the other splits/skills (that is, the sum of the time that the agent is in AUX work mode for all splits/skills). This value does not include time the agent spent in Manual-In, Auto-In, or ACW mode for another split/skill.</p> <p>For the G3V4, time on AUXIN/AUXOUT calls is not included here. For the DEFINITY system, time on AUXIN/AUXOUT calls is included here.</p> <p>Note that if the agent was in Other for all logged-in splits, that time is reflected here. For example, ringing calls can cause several seconds of AUX/OTHER time to accrue. Also, any non-ACD call time is also counted in the AVG EXTN TIME column. Two points of contrast are:</p> <ul style="list-style-type: none"> • The measurement TOTAL AUX/OTHER is time-interval based, rather than being call-related. For example, if the agent is in AUX from 9:55 to 10:05, five minutes is recorded in the 9:00 to 10:00 time interval and five minutes is recorded in the 10:00 to 11:00 time interval. • The measurement AVG EXTN TIME is call related. For example, if an agent is on a non-ACD call from 9:55 to 10:05, the call and ten minutes of EXTN time are recorded in the 10:00 to 11:00 time interval. <p>Because the agent report includes some call-related items and some interval-based items, the sum of all items for a given hour may not exactly equal 60 minutes.</p>

Data Item — Historical Reports

Data Item	Report Type	Definition
Total AUX/Other	Split/Skill	<p>The total amount of time that agents spent in the AUX (auxiliary) work mode or in the Other state in all split/skills. This value does not include the time agents spent on another split/skill's calls or in ACW for another split.</p> <p>For the ECS, this value includes time spent on non-ACD calls while in AUX for this split. For G3V4, this value does not include time spent on non-ACD calls while in AUX.</p> <p>For example, AUX TIME is accumulated whenever any agent logs into the split and:</p> <ul style="list-style-type: none"> • Receives an EXTN call while in AUX or AVAIL state • Makes an EXTN call while in AUX or AVAIL state • Presses his/her AUX button. <p>The AUX/Othertime measurement is time-interval based, since it is not directly related to a call. For example, if an agent is in AUX from 9:55 to 10:05, then five minutes is recorded in the 9:00 to 10:00 time interval and five minutes is recorded in the 10:00 to 11:00 time interval.</p>
Total Avail Time	Agent	<p>The sum of the time that the agent was available to receive ACD calls during the reporting interval. During this time, the agent:</p> <ul style="list-style-type: none"> • Was in Auto-In or Manual-In work mode for at least one split/skill • Was not in ACW in any split/skill • Was not on any call or placing any call (unless MCH is active) • Did not have ringing calls.
Total Hold Time	Agent	<p>The total time ACD calls spent on hold at this agent. This time is the caller's hold time and is independent of the state of the agent. TOTAL HOLD TIME does not include the hold time for non-ACD calls.</p>
Total Time Staffed	Agent	<p>The total time that the agent spent logged into at least one split/skill during the reporting interval. Staff time is accumulated for an agent who is in multiple splits/skills as long as the agent is logged into any split/skill. Concurrent times for each split/skill are not totaled.</p>

Data Item — Historical Reports

Data Item	Report Type	Definition
VDN	VDN	The extension number of this VDN at this time
VDN Name	VDN	The name that is administered for this VDN. If no name exists, the VDN extension (for example EXT 64532) is displayed.

Troubleshooting

Introduction

This chapter describes procedures to help you identify and resolve problems with the *BCMS Vu* software. It is divided into the following sections:

- Resolving problems
- Error log
- Connection log
- Troubleshooting the data module
- Using a terminal emulator
- Error messages.

Note

In addition to using the above methods to troubleshoot *BCMS Vu* software, you should always check the Readme files that are delivered with the software. These files include late-breaking changes to and news about the software. You will find them at **Start/Programs/Lucent Technologies/Server Readme**, **Start/Programs/Lucent Technologies/Client Readme**, and **Start/Programs/Lucent Technologies/Wallboard Readme**.

Resolving Problems

Use the following guidelines to investigate and correct errors:

1. Scan through the **Problem** column to find the description of the problem that you have encountered.
2. In the **Probable Cause** column, one or more problem descriptions are offered. Select the one that best describes the observable condition.
3. Perform the corresponding task in the **Action** column.

Starting/Connecting Problems

Problem	Probable Cause	Action
Attempted to start Server software. Software “froze.”	Machine name was changed in Control Panel/Network Identification/Computer Name .	Reinstall <i>BCMS Vu</i> Server software. (You do not have to first uninstall it.)
Can't start <i>BCMS Vu</i> Server except in simulator mode.	Hardware key was not installed before <i>BCMS Vu</i> Server software was started.	Attach hardware key and restart <i>BCMS Vu</i> Server software. Refer to the <i>Installation Guide</i> and instructions that accompany the hardware key.
DEFINITY system connection test does not pass. Cannot connect to DEFINITY system.	The data module is being used to connect to the switch and the wrong cable is being used to connect the PC to the data module.	Use the correct cable.
	The data module is being used to connect to the switch and the cable between the PC and data module is not connected properly.	Properly connect the cable between the PC and data module. Refer to Chapter 3, “Installing the Data Module and Hardware Key” in <i>BCMS Vu Software R2 V2 Installation Guide</i> .

Starting/Connecting Problems

Problem	Probable Cause	Action
(continued) DEFINITY system connection test does not pass. Cannot connect to DEFINITY system.	No administration session available.	Request an administration session from the DEFINITY system administrator.
	Phone number is incorrect; password and/or user ID are incorrect.	Obtain the correct phone number; obtain the correct user ID and password from the DEFINITY system administrator.
	User ID permissions are not correct.	Obtain the correct user ID permission from the DEFINITY system administrator.
	Data Module is being used to connect to the switch and <i>BCMS Vu</i> is not communicating with the data module.	Check communication between PC and data module using a terminal emulator such as <i>HyperTerminal</i> TM . Refer to “Using a Terminal Emulator” on page 10-42.
	The serial port specified to connect to the data module is connected to something else or is not connected.	Specify correct serial port in Server Configuration Wizard.
	Server is intentionally not connected to DEFINITY system.	Start <i>BCMS Vu</i> Simulator to run <i>BCMS Vu</i> Server and Client with randomly generated data.

Starting/Connecting Problems

Problem	Probable Cause	Action
<p>(continued) DEFINITY system connection test does not pass. Cannot connect to DEFINITY system.</p>	<p>TCP/IP is being used to connect to the switch and the IP address or hostname and/or port are invalid</p>	<p>Obtain the correct IP address or host name.</p>
	<p>TCP/IP is being used to connect to the switch and the network is down</p>	<p>Contact the network administrator.</p>
	<p>TCP/IP is being used to connect to the switch and the network on the PC is not properly configured.</p>	<p>Configure the network on the PC. See Chapter 2 of the Installation Guide.</p>
<p>“Communications error” window appears with two options: “Retry the connection” and “Cancel the connection.” The program attempts to reconnect. If it does not reconnect and you do not select Cancel, the program attempts to reconnect again after thirty seconds, offering the same options. It tries again after 1 min., 2 min., 4 min., and so forth. It continues trying to reconnect indefinitely at greater and greater intervals, until it is successful or until you select Cancel.</p>	<p>The connection to the DEFINITY system has dropped.</p>	<p>Connect to DEFINITY system.</p>

Starting/Connecting Problems

Problem	Probable Cause	Action
<p>Attempted to start Server or Wallboard software. Received message that <i>Omninames</i> and/or <i>ConnectionServer</i> is/are not running.</p>	<p><i>Omninames</i> and/or <i>ConnectionServer</i> is/are not running.</p>	<ol style="list-style-type: none"> 1. Close all applications. 2. Reboot the PC. 3. Wait three minutes. 4. Restart Server software. <p>This allows time for the TCP/IP stacks to correctly set up on your PC/LAN. or Restart <i>Omninames</i> and <i>ConnectionServer</i>.</p> <ol style="list-style-type: none"> 1. Open C:\Programs Files\Lucent\BCMS Vu\Common. 2. Double-click on <i>ConnectionServer.exe</i>. 3. Press Ctrl-Alt-Del to open the “Windows NT Security” window (<i>Windows</i> NT 4.0) or “Close Program” window (<i>Windows</i> 95 or 98). 4. Select Task Manager (<i>Windows</i> NT4.0 only). 5. In the “Windows NT Task Manager” window or “Close Program” window, verify that <i>ConnectionServer.exe</i> is running.

Starting/Connecting Problems

Problem	Probable Cause	Action
<p>(continued) Attempted to start Server or Wallboard software. Received message that <i>Omninames</i> and/or <i>ConnectionServer</i> is/are not running</p>	<p>(continued) <i>Omninames</i> and/or <i>ConnectionServer</i> is/are not running.</p>	<p>(continued)</p> <ol style="list-style-type: none"> 6. Close Task Manager. 7. Repeat step 1. 8. Double-click on <i>omniNames.exe</i>. 9. Repeat steps 3 and 4. 10. In the “Windows NT Task Manager” window or “Close Program” window, verify that <i>omniNames.exe</i> is running.

Historical Data Downloading Problems

Problem	Probable Cause	Action
Historical data not updated and/or Historical Reports have no data.	Lost connection to the DEFINITY system	Check the status of the DEFINITY system and the physical connections. If necessary, connect to the DEFINITY system.
	Database location is incorrectly specified.	Check location of database. If database is in incorrect location, correctly specify the location. Refer to Chapter 4, "Configuring and Managing BCMS Vu Software.". If database location is correct and problem persists, contact Lucent Technologies.
	Lack of proper user permission	Be sure you have the following permissions: <i>Display Admin and Maint Data and System Measurements.</i>
	Improper username/password	Be sure you are using the correct username/password combination. Try manual login on SAT.
	There is no data in the database for the "Absolute" dates specified.	Verify that the "Absolute" dates are correct.

Historical Data Downloading Problems

Problem	Probable Cause	Action
<p>Historical data downloads not occurring at scheduled times.</p>	<p><i>BCMS Vu</i> user was shut down at scheduled download times.</p>	<p>Find out if <i>BCMS Vu</i> was shut down at time of scheduled download:</p> <ol style="list-style-type: none"> 1. Log in to the DEFINITY system. 2. Execute command <i>list history</i>. 3. Verify that <i>BCMS Vu</i> user was logged in at the scheduled download times. <p>If it was not logged in, make sure it is always logged in at scheduled download times. If it was logged in at scheduled download times, make sure database location is correctly specified. See Chapter 4, "Configuring and Managing the <i>BCMS Vu</i> Software."</p> <p>If database location is correct and problem persists, contact Lucent.</p>

Historical Report Problems

Problem	Probable Cause	Action
<p>Error message appears on PC monitor: "list bcms xxx day: Column data in BCMS has overflowed DEFINITY system display capacity." Historical Report indicates that an agent was logged on 1092 min, 15 sec, but agent was actually logged on for a longer period of time.</p> <p>* This error is reported if the value of any data item overflows, that is, becomes larger than the maximum value of the item that can be reported. However, the chance of a field in a Historical Report overflowing (other than a time field) is exceedingly small.</p>	<p>1092 min, 15 sec (18 hr, 12 min, 15 sec) is the longest period of time that DEFINITY system can record.*</p>	<p>Make sure each agent has a unique ID and logs out at the end of each shift.</p>
<p>Each line of data in historical data report is duplicated on the next line.</p>	<p>The database may be fragmented.</p>	<p>Compact the database. Refer to "Compacting the Database" in Chapter 4.</p>
<p>Scheduled Historical Report to print to file, and it did not happen.</p>	<p>If you specify "Print to file" when you schedule the printing of Historical Reports, when the time to print arrives, the program requests that you enter a file name and waits until one is supplied.</p>	<p>Do not schedule a Historical Report to print to a file or Be ready to supply a file name at the scheduled time.</p>

Historical Report Problems

Problem	Probable Cause	Action
<p>Scheduled Historical Report printing did not occur, and this is not recorded in the error log.</p>	<p>If <i>BCMS Vu</i> Server or Client is closed or if printer is not operating when printing is scheduled, this is not indicated in the error log. Error log records only successful scheduled printing.</p>	<p>Check error log. If printing is recorded, find out if <i>BCMS Vu</i> Server or Client was closed at the scheduled time or if printer was not operating.</p>
<p>Scheduled Historical Report prints on a printer that was removed from the printer list.</p>	<p>If you remove a printer from your printer list, scheduled reports that are targeted to that printer will print if the printer is still on the network, and you will not be informed of this.</p>	<p>Change the printer to which the report is targeted.</p>

Historical Report Problems

Problem	Probable Cause	Action
<p>When you try to open a historical report, the following error message appears: "There is no default printer. To install and select a default printer, open the Start button, choose Settings. Select Printers and then select Add Printer."</p>	<p>No printer is administered for the PC. Before you can open a historical report, a fictitious printer name must be administered and made the default printer, even if no printer is available to the PC.</p>	<p>For Windows 95 or 98:</p> <ol style="list-style-type: none"> 1. Select "Start/Settings/Printers." 2. In the "Printers" window select "Add Printer." 3. In the "Add Printer Wizard" window select "Next." 4. Select "Local Printer" and select "Next." 5. Highlight "HP" in the left selection box and "HP LaserJet 4MP" in the right selection box, and select "Next." 6. Highlight "LPT1" and select "Next." 7. In the window with the text "Do you want your Windows-based programs to use this printer as the default printer?" select the radio button next to "Yes" and select "Next." 8. In the window with the text "Would you like to print a test page?" select the radio button next to "No" and select "Finish."

Historical Report Problems

Problem	Probable Cause	Action
<p>(continued) When you try to open a historical report, the following error message appears: "There is no default printer. To install and select a default printer, open the Start button, choose Settings. Select Printers and then select Add Printer."</p>	<p>(continued) No printer is administered for the PC. Before you can open a historical report, a fictitious printer name must be administered and made the default printer, even if no printer is available to the PC.</p>	<p>9. If the printer driver is already installed on your hard drive, the printer administration will be completed.</p> <p>If Windows 95 or 98 was installed on your hard drive from a compact disc, but printer drivers were not installed, insert the compact disc that contains the Windows 95 program into your compact disc drive. Be sure the correct path to the drive is in the text window and select "Next." The printer administration will be completed.</p> <p>If Windows 95 or 98 was installed on your hard drive from a network drive, enter the path to the network drive directory that contains the Windows 95 or 98 program and select "Next." The printer administration will be completed.</p> <p>For PCs using Windows NT 4.0:</p> <ol style="list-style-type: none"> 1. Select "Start/Settings/Printers." 2. In the "Printers" window select "Add Printer."

Historical Report Problems

Problem	Probable Cause	Action
<p>(continued) When you try to open a historical report, the following error message appears: "There is no default printer. To install and select a default printer, open the Start button, choose Settings. Select Printers and then select Add Printer."</p>	<p>(continued) No printer is administered for the PC. Before you can open a historical report, a fictitious printer name must be administered and made the default printer, even if no printer is available to the PC.</p>	<ol style="list-style-type: none"> 3. Select the radio button next to "My Computer" and select "Next." 4. Check the box next to "LPT1 Local Port" and select "Next." 5. Highlight "HP" in the left selection box and "HP LaserJet 4MP" in the right selection box, and select "Next." 6. In the window with the text "Do you want your Windows-based programs to use this printer as the default printer?" select the radio button next to "Yes" and select "Next." 7. In the window with the text "Indicate whether this printer will be shared with other network users," select the radio button next to "Not shared" and select "Next."

Historical Report Problems

Problem	Probable Cause	Action
<p>(continued) When you try to open a historical report, the following error message appears: "There is no default printer. To install and select a default printer, open the Start button, choose Settings. Select Printers and then select Add Printer."</p>	<p>(continued) No printer is administered for the PC. Before you can open a historical report, a fictitious printer name must be administered and made the default printer, even if no printer is available to the PC.</p>	<p>8. In the window with the text "After your printer is installed, you can print a test page so you can confirm that the printer is set up properly," select the radio button next to "No" and select "Finish."</p> <p>9. If the printer driver is already installed on your hard drive, the printer administration will be completed.</p> <p>If Windows NT 4.0 was installed on your hard drive from a compact disc, but printer drivers were not installed, insert the compact disc that contains the Windows NT 4.0 program into your compact disc drive. Be sure the correct path to the drive is in the text window and select "Next." The printer administration will be completed.</p>

Historical Report Problems

Problem	Probable Cause	Action
<p>(continued) When you try to open a historical report, the following error message appears: "There is no default printer. To install and select a default printer, open the Start button, choose Settings. Select Printers and then select Add Printer."</p>	<p>(continued) No printer is administered for the PC. Before you can open a historical report, a fictitious printer name must be administered and made the default printer, even if no printer is available to the PC.</p>	<p>If Windows NT 4.0 was installed on your hard drive from a network drive, enter the path to the network drive directory that contains the Windows NT 4.0 program and select "Next." The printer administration will be completed.</p>
<p>When you try to export a historical report to Excel 5.0 by selecting "Excel 5.0 (XLS)" in the "Format" box of the "Export" window, the second window that appears (labeled "Choose Export File") allows you to save the file only in Excel 4.0 format in the "Save as type" box.</p>	<p>Crystal Report problem</p>	<p>If you choose "Excel 5.0 (XLS)" as the format in the "Format" box of the first window, the file will be saved in Excel 5.0 format, regardless of the format specified in the second window.</p>

Historical Report Problems

Problem	Probable Cause	Action
<p>When you try to export a historical report to <i>Microsoft Word</i>, all pages of the report are labeled "Page 1" in the header.</p>	<p>Crystal Report problem</p>	<p>In <i>Microsoft Word</i>, edit the document header to insert the page number instead of "1":</p> <ol style="list-style-type: none"> 1. In the "View" menu item, select "Header and Footer." 2. Delete the number "1" after the word "Page" in the document header. Leave the cursor after the word "Page." 3. In the "Header and Footer" toolbar, select the "Page Numbers" icon (the icon with the pound "#" character.) 4. Close the "Header and Footer" toolbar. 5. Save the file and, if appropriate, exit <i>Microsoft Word</i>.

Historical Report Problems

Problem	Probable Cause	Action
<p>A historical report was scheduled to print to a file, but it was printed on a printer connected to the PC or on the network.</p>	<p>The printer that was configured to print to a file was not the application default printer. If you set the port of a printer that is not the application default printer, to print to a file, and you schedule a historical report to be printed on that printer, then the report will be printed on the application default printer, not to a file.</p> <p>To schedule a historical report to be printed to a file, you must</p> <ol style="list-style-type: none"> 1. Set the port of a printer to print to a file. 2. Make that printer the default application printer (if it is not already). 3. Schedule the historical report to be printed by the default application printer that you designated in step 2. <p>CAUTION: If you print to a file, remember that at the time you choose for the report to be printed, your will be prompted to enter a file name. The prompt window remains on the screen, no file is written, and BCMSVu Client is halted until you enter a file name.</p>	<p>(WINDOWS NT 4.0)</p> <ol style="list-style-type: none"> 1. Select Start/ Settings/ Control Panel. 2. Select "Printers." 3. Position the cursor over the icon that represents the printer that you will designate (or have designated) as the default application printer. Click the secondary mouse button. 4. Select "Properties." 5. Select the "Ports" tab. 6. Under the heading "Port," check the box next to "FILE:". 7. Select "OK." 8. Exit Control Panel. 9. In BCMSVu Client, <ol style="list-style-type: none"> a. Select File/Printer Setup. b. In the "Printer Setup" window, be sure the printer you configured in steps 3 through 6 is in the "Printer Name" box. c. Select "OK."

Historical Report Problems

Problem	Probable Cause	Action
<p>A historical report was scheduled to print to a file, but it was printed on a printer connected to the PC or on the network.</p>	<p>The printer that was configured to print to a file was not the application default printer. If you set the port of a printer that is not the application default printer, to print to a file, and you schedule a historical report to be printed on that printer, then the report will be printed on the application default printer, not to a file.</p> <p>To schedule a historical report to be printed to a file, you must</p> <ol style="list-style-type: none"> 1. Set the port of a printer to print to a file. 2. Make that printer the default application printer (if it is not already). 3. Schedule the historical report to be printed by the default application printer that you designated in step 2. <p>CAUTION: If you print to a file, remember that at the time you choose for the report to be printed, you will be prompted to enter a file name. The prompt window remains on the screen, no file is written, and BCMSVu Client is halted until you enter a file name.</p>	<p>10. When you schedule the historical report, in the window where you select the printer, be sure to select the application default printer that you chose in step 9.</p> <p>(WINDOWS 95 or 98)</p> <ol style="list-style-type: none"> 1. Select Start/Settings/Control Panel. 2. Select "Printers." 3. Position the cursor over the icon that represents the printer that you will designate (or have designated) as the default application printer. Click the secondary mouse button. 4. Select "Properties." 5. Select the "Details" tab. 6. In the "Details" tab, in the pull-down box labeled "Print to the following port," select "FILE." 7. Select "OK."

Historical Report Problems

Problem	Probable Cause	Action
<p>A historical report was scheduled to print to a file, but it was printed on a printer connected to the PC or on the network.</p>	<p>The printer that was configured to print to a file was not the application default printer. If you set the port of a printer that is not the application default printer, to print to a file, and you schedule a historical report to be printed on that printer, then the report will be printed on the application default printer, not to a file.</p> <p>To schedule a historical report to be printed to a file, you must</p> <ol style="list-style-type: none"> 1. Set the port of a printer to print to a file. 2. Make that printer the default application printer (if it is not already). 3. Schedule the historical report to be printed by the default application printer that you designated in step 2. <p>CAUTION: If you print to a file, remember that at the time you choose for the report to be printed, your will be prompted to enter a file name. The prompt window remains on the screen, no file is written, and BCMSVu Client is halted until you enter a file name.</p>	<ol style="list-style-type: none"> 4. Exit Control Panel. 5. In BCMSVu Client, <ol style="list-style-type: none"> a. Select File/Printer Setup. b. In the "Printer Setup" window, be sure the printer you configured in steps 3 through 6 is in the "Printer Name" box. c. Select "OK." 6. When you schedule the historical report, in the window where you select the printer, be sure to select the application default printer that you chose in step 9.

Real-Time Report Problems

Problem	Probable Cause	Action
<p>For non-EAS installations: Agent Reports are not functioning properly.</p>	<p>Login ID option is not validated.</p>	<p>Validate Login ID at the DEFINITY system by doing the following:</p> <ul style="list-style-type: none"> • If the System Customer Option Field, “bcms login IDs,” is set to “y,” the Feature-related System Parameters Field, “Validate loginIDs,” must also be set to “y.” • If “bcms loginIDs” is set to “n,” call Lucent.
<p>Real-time reports are not changing.</p>	<p>Lost connection to the DEFINITY system.</p>	<p>Check connection on status bar. Try to reconnect to the DEFINITY system if the connection is not active and if the DEFINITY system is still operational.</p>
<p>Reports and/or downloads do not appear to be functioning.</p>	<p>Lack of proper user permission</p>	<p>Make sure the login ID for the DEFINITY system has the following permissions: <i>Display Admin and Maint Data and System Measurements.</i></p>
	<p>Improper username/password</p>	<p>Make sure you are using the correct username/ password combination. Try manual login on SAT.</p>

Real-Time Report Problems

Problem	Probable Cause	Action
<p>Real-Time reports do not run on the client PC.</p>	<p>When DNS is used on a Client with Windows 95 or 98, the Server must have a line added to the "Hosts" file.</p> <p>(Continued on next page.)</p>	<p>Edit the "host" file.</p> <ol style="list-style-type: none"> 1. Using an editor, open WINNT\System32\drivers\etc\Hosts. 2. Insert the following line (if it is not there already) with the other "Hosts" lines: <client IP address> <tab><client PC Name> .domain<tab>PC Name <p>For example, if the client PC host name is BCMSVuPC, the domain is ABCINC.com and the IP address is 123.123.123.123, add the following line: 123.123.123.123<tab>BCMSVuPC.ABCINC.com<tab>BCMSVuPC</p> <ol style="list-style-type: none"> 3. Save the file and exit the editor.

Real-Time Report Problems

Problem	Probable Cause	Action
		<p>Note: The computer name (PC Name) and identification name must be the same. If the PC does not have a domain name, the "PC Name.domain" information need not be included. This information can be found in Start/Settings/Control Panel/Network/Protocols.</p>
	DNS is not configured properly.	Configure DNS: Refer to "Configuring a Non-Novell LAN Network" in Chapter 2.
Value of item does not appear above vertical bar in Real-Time Graph report.	If the label containing the value of the item is wider than the bar, the value is not shown. This prevents the numbers overlapping the numbers above adjacent bars.	None
Real-time report updates take longer than thirty seconds.	Too many open real-time reports	Reduce the number of open real-time reports. Ten clients should each be able to open ten real-time reports without impacting performance.
	Download of Historical data is occurring.	Wait until download is completed.
Real-time text reports do not state the time and date in the regional format chosen in Windows.	BCMSVu requirements dictate that time and date on real-time text reports be in the same format as on the DEFINITY system.	None

Real-Time Report Problems

Problem	Probable Cause	Action
JAPANESE only: In the Japanese version of BCMSVu R2, column headings of real-time text reports are sometimes truncated.	Default width of column is sometimes too small in Japanese.	<ol style="list-style-type: none">1. Place the cursor over the vertical line that separates the narrow column from the column to its right.2. Hold down the primary mouse key and drag the vertical line to the right until the column is wide enough to accommodate the column heading.

Wallboard Problems

Problem	Probable Cause	Action
<p>Reports and messages do not appear on Wallboard.</p>	<ul style="list-style-type: none"> • Wallboard is not connected to the specified port on the specified PC. • Wallboard software is not running on the PC to which the wallboard is attached. • Wallboard is not properly registered. • Wallboard address is not correct. • Wallboard has a poor physical connection. 	<p>Correct problem. Refer to “Installing a Wallboard” in <i>BCMS Vu Software R2 V2 Installation Guide</i>, and “Registering Wallboards” on page 4-11.</p>
	<p>Wallboard COM Port is not activated in your PC hardware configuration.</p>	<p>Consult your PC user guide or its manufacturer’s technical support to see how to tell if your COM Port has been disabled.</p>
<p>Wallboard is not changing. Data on wallboard indicates zero value and doesn’t update for a long period of time.</p>	<p>Server lost connection to the DEFINITY system.</p>	<p>Check connection on status bar. If the connection is not active and if the DEFINITY system is still operational, try to reconnect to the DEFINITY system. Make sure wallboard software is running on the PC to which the wallboard is connected.</p>

Wallboard Problems

Problem	Probable Cause	Action
<p>The wallboard is not updating. When you try to send a test message to the wallboard, you receive the error message, "Address # claimed by two different wallboards."</p>	<p>The physical configuration of the wallboard may have been moved or re-arranged, causing the wallboard and client to disconnect before the client released the wallboard. Therefore, the wallboard address appears to be in use.</p>	<p>IF YOU KNOW WHICH CLIENT LAST ACCESSED THE WALLBOARD, do the following steps, in order, until the wallboard begins to update.</p> <ol style="list-style-type: none"> 1. Close, then reopen any open report that is accessing the wallboard. If more than one report is open, you can use Report Properties to find the report that is accessing the problem wallboard. Alternately, you can close all reports, then reopen a report and send it to the problem wallboard. 2. Close the Client or disconnect the Client from the Server, then open the Client or reconnect the Client to the Server and send a report to the problem wallboard. 3. Close the Server, restart the Server, and send a report to the problem wallboard.

Wallboard Problems

Problem	Probable Cause	Action
		<p>If you have more than one Client and DO NOT KNOW WHICH CLIENT LAST ACCESSED THE WALLBOARD, do the following steps, in order, until the wallboard begins to update:</p> <ol style="list-style-type: none"> 1. Have all Clients close any wallboard report that is accessing the problem wallboard, then reopen a report from one Client and send it to the problem wallboard. If more than one wallboard report is open, you can use Report Properties to find the report that is accessing the problem wallboard. Alternately, you can simply close all reports, then reopen a report from one Client and send it to the problem wallboard. 2. Close all Clients or disconnect all Clients from the Server, then open all Clients or reconnect all clients to the Server and send a report to the problem wallboard.

Wallboard Problems

Problem	Probable Cause	Action
		Close the Server, restart the Server, and send a report to the problem wallboard.
Wallboard display does not change for several minutes.	Server program has been closed or Server PC has been disconnected.	Reconnect Server PC and/or restart Server software.
Server cannot register wallboard.	COM Port larger than 8 specified in "COM Port" setting.	Use a COM Port number from 1 through 8.
After you try to register a wallboard, you select Test Connection . You do not see "Test Message" on the wallboard, even though you are sure that the wallboard is properly connected and that you entered the correct matching name and COM Port number.	Another Server is accessing the wallboard.	Wait until the other Server has finished accessing the wallboard.
<p>Ferrograph wallboards only: If wallboard is disconnected while you try to write to it, no message is sent reporting that the wallboard can't be contacted.</p>	Nature of Ferrograph wallboard	None

Wallboard Problems

Problem	Probable Cause	Action
When you try to uninstall the Wallboard software, not every associated file is removed.	Install/Uninstall program	After you uninstall the Wallboard program, look in C:\Program Files\Lucent\BCMSVu\Common. If the file "Wallboard.dll" is present, remove it.

Miscellaneous Problems

Problem	Probable Cause	Action
<p>Another application on the PC “freezes.”</p>	<p>User started to close <i>BCMS Vu</i>, but closing was not completed.</p>	<ol style="list-style-type: none"> 1. Press Ctrl-Alt-Del to open the “Windows NT Security” window (<i>Windows NT 4.0</i>) or “Close Program” window (<i>Windows 95</i> or <i>98</i>). 2. Select Task Manager (<i>Windows NT 4.0</i> only). 3. In the “Windows NT Task Manager” window or “Close Program” window look for <i>BCMSVuServer</i>, <i>bcmsvuclient</i>, <i>omniNames.exe</i> and <i>ConnectionsServe</i>. 4. If any of these application names is there, highlight it and select the End Task or End Process Button.
<p>Another application on the PC is not responding.</p>	<p><i>BCMS Vu</i> is performing a historical data download.</p>	<p>Wait for the download to finish. Consider rescheduling the historical data download for a time of day when you are not using the PC.</p>

Miscellaneous Problems

Problem	Probable Cause	Action
When you upgrade from one version of R2 to another version, the old error log remains unchanged.	This is normal. Old entries will remain in the error log. New entries will be added as they occur.	None
Error # 1111: Message stating that DAO did not install correctly.	<i>Microsoft</i> DAO installation failed.	<p>Reinstall DAO:</p> <ol style="list-style-type: none"> 1. Close all applications. 2. Insert the <i>BCMS Vu</i> CD-ROM into the CD drive. 3. In the “<i>BCMS Vu R2 Master Setup</i>” window select Exit. 4. In <i>My Computer</i> or <i>Explorer</i> select the CD-ROM drive. 5. In the folder Server\dao\disk1, double-click on “setup.exe.” <p>The program will correctly install DAO.</p>

Miscellaneous Problems

Problem	Probable Cause	Action
<p>Unexpected symptoms, such as processor hanging and/or error messages indicating a memory allocation problem.</p>	<p>Programs other than <i>Microsoft Office 95, 97</i> or <i>2000</i> and <i>Symantec pcANYWHERE</i> installed on the Server or Client PC. Lucent Technologies certifies that <i>BCMS Vu</i> software has been tested and found to run co-resident with <i>Microsoft Office</i> and <i>Symantec pcANYWHERE</i>. Lucent makes no claims whatsoever as to the compatibility of <i>BCMS Vu</i> software with any other software application.</p>	<p>Remove incompatible application(s) and restart <i>BCMS Vu</i>.</p>

Miscellaneous Problems

Problem	Probable Cause	Action
<p>For <i>Windows</i> NT 4.0 only: Received a message reporting a virtual memory error or memory allocation error.</p>	<p>Insufficient memory allocated for paging file size.</p>	<p>Check for enough disk free space.</p> <p>Always use at least the file size recommended by <i>Windows</i>:</p> <ol style="list-style-type: none"> 1. Select Control Panel/ System/ Performance. 2. On the “Performance” tab, in the “Virtual Memory” box, select Change. 3. In the box labeled “Total Paging File Size for all Drives,” note the number next to “Recommended.” 4. Enter this number in the box labeled “Maximum Size (MB).” 5. Select Set. 6. Exit the Control Panel.

Miscellaneous Problems

Problem	Probable Cause	Action
<p>For <i>Windows</i> 95 or 98: Received a message reporting a virtual memory error or memory allocation error.</p>	<p>Insufficient memory allocated for paging file size.</p>	<p>Always use at least the file size recommended by <i>Windows</i>.</p> <ol style="list-style-type: none"> 1. Select Control Panel/ System/ Performance. 2. On the “Performance” tab, select Virtual Memory. 3. Activate the radio button next to “Let Windows manage my virtual memory settings.” 4. Select OK. 5. Exit Control Panel.

Miscellaneous Problems

Problem	Probable Cause	Action
<p>One or more of the following happens:</p> <ul style="list-style-type: none"> • Clients “freeze” for over a minute, then post error message telling that network connection from Server is broken, yet in the configuration diagram the Server indicates that Clients are still connected. • Server “freezes” and takes inordinately long time to display menu items. • Server connectivity icons (three icons at right end of taskbar) blink slowly. 	<p>Server connection to network is broken.</p>	<p>Stop the Server application and restart it. Server and Client programs should recover.</p>

Miscellaneous Problems

Problem	Probable Cause	Action
<p>Can't establish sharing. When you start <i>BCMS Vu</i> Server, you receive an error message telling you that the Server cannot establish sharing.</p>	<p>No sharing privileges</p>	<p>The server user must be either an "Administrator" or "Power User." Ask your network administrator to configure your user Login ID as such,</p> <p style="text-align: center;">or</p> <ol style="list-style-type: none"> 1. Open Start/Programs/Administrative Tools/User Manager. 2. In the upper window, click on your user name. 3. Click on Groups. 4. Add "Administra- tor" or "Power User" to the Server."
<p>For Japanese version only: In the Japanese version of <i>BCMSVu R2</i>, dates do not appear in the format based on the formal (Year of the Emperor) calendar.</p>	<p><i>BCMSVu</i> does not support the Japanese formal calendar, based on the Year of the Emperor.</p>	<p>Do not choose the formal calendar format when you install Windows. If windows is already installed and the formal calendar format is chosen, change to the Gregorian calendar format.</p>

Miscellaneous Problems

Problem	Probable Cause	Action
<p>On Novell network only: Can't access database or configuration files in supposedly shared folders.</p>	<p>Novell network not properly administered.</p>	<p>When you use a Novell network, you must use a TCP/IP stack configuration. If the Server is running on a machine using domain validation, all Clients must log into either the same domain as the NT 4.0 machine, or to a domain that has a trustee relationship with that domain, in addition to logging into the Novell LAN.</p> <p>You may need to refer to your network documentation or contact your network supervisor to do this.</p>
<p>On a LAN network with DHCP: Remote Client can't stay connected to the Server long enough to receive data.</p>	<p>Incorrect network configuration</p>	<p>When you use DHCP, you must be sure the PC running the <i>BCMS Vu</i> server has a static IP address.</p> <p>When you configure "DHCP," the "host name" under DNS in TCP/IP network properties must be the name of the PC.</p>

Error Log

The *BCMS Vu* error log is an ASCII file containing the most recent 300 system messages generated by *BCMS Vu*. It is kept on the Server PC and contains messages about both Server and Client incidents.

Note

In spite of its name, the error log also reports potential problems and useful information about the software and the system.

The error log displays information about the last 300 incidents that have occurred. After 300 entries have been reported, the log rolls over, deleting the oldest record and writing in the newest. The contents are updated automatically every 30 seconds; the most recent incident is displayed at the top of the error log window.

You will not be able to see information about incidents which have occurred since you opened the error log until you close the “Notepad” window and re-open it. You should close the error log display as soon as you have read it or fixed the problem. You can select it again later if you encounter any more trouble.

Each row of the error log describes one incident. The significance of each column is as follows:

- There are three severity levels indicated by icons:



Danger: A problem that stops part of the system from functioning normally



Warning: A problem that should be fixed immediately



Information: Useful information.

- The **subsystem name** identifies the module of the application in which the problem occurred. For example, the Server, Client, and ConnectionServer.
- The **error description** is a brief statement about the cause of the error. For more about the cause of the error and how to prevent its happening again, refer to “Error Log” and “Error Codes” in Online Help or “Error Messages” in this guide.
- The **date/time stamp** identifies the time the error occurred.

To see the latest messages in the error log, do the following:

Select **Error log** from the **View** menu.

or

Start Notepad and open the file `C:\Program Files\lucent\BCMS Vu\Server\BCMSVuServer\ ERR_xx.txt`, where “xx” is the build number of the software version.

Note

When you update from one version of *BCMS Vu* Software R2 to a higher version, the error log is not recreated. That is, the old error log is copied verbatim into the directory with the new software and new incidents are added as they occur.

By default, the most recent errors are at the top of the error log. You can scroll through the error log to see recent errors.

When you display the error log from *BCMS Vu*, you can sort the entries according to individual columns. Click on a column heading and the rows are sorted according to the values or alphabetization on the items in the column. To reverse the order of sorting, click on the column heading again.

Connection Log

In addition to the error log, which is typically kept on the Server PC, another file called the connection log resides on each Client PC. In it are stored statistics and information about all instances where the Client attempts to connect to or disconnect from the Server. If the Server is unavailable for some reason, this attempt cannot be logged to the error log, but it is entered into the connection log.

Each line contains details of each attempt the client makes to connect or disconnect from a Server, and contains the following information:

"E"	Ignore
Number	Ignore
Date and Time	The time at which the incident occurred
Severity	
0	Error
2	Warning
1	Information
Logged by	The Client name
ID	
8601	Successful connection
8602	Failed to connect
8603	Normal disconnection
8604	Abnormal disconnection
Details	Textual description of the error

If the Client fails to connect to the Server, the textual description of the entry describes in more detail the cause of the problem and the error number of the problem. Refer to "Error Messages" in this chapter and use this error number to track the real cause of the problem.

The connection log is found at C:\Program Files\Lucent\BCMS Vu\Client\Connection.log and must be viewed in Notepad or any other ASCII editor.

Troubleshooting the Data Module

Verifying the COM Port

If the DEFINITY system connection test does not pass,

1. Verify that the cable between the data module and the PC serial port is properly connected.

If it is, go to step 2.

If it is not, correctly connect the cable between the data module and the PC serial port. If the problem still exists, replace the cable to be sure you do not have a faulty cable. If the problem *still* exists, go to step 2.

2. Verify that you have selected the correct COM Port for the data module.

If you have, go to step 3.

If you have not, change the COM Port selection. Go to “Setting Up The COM Port” on page 10-41 for instructions on how to change the COM Port. If the problem still exists after you change the COM Port selection, go to step 3.

3. Consult your PC user guide or its manufacturer’s technical support to see how to tell if your COM Port has been disabled.
4. Use the terminal emulator to be sure that your PC is communicating with the data module. See “Using a Terminal Emulator” on page 10-42.
5. Connect the data module voice terminal to another PC where *BCMS Vu* is working properly. If the datamaster voice terminal works properly on the new PC, there is a problem with your PC. Contact your technical support.

Setting Up The COM Port

If you get a message that *BCMS Vu* cannot start, it may be because you selected the wrong COM Port during installation.

You need to configure the COM Port so that your associated software can create the connections between your PC and your data module. To set up the COM Port, configure the DEFINITY system. See “Connecting to the DEFINITY System” on page 4-4.

Restart your PC .

Repairing a Corrupted Database

The database records that have been downloaded and stored on your PC hard disk can become corrupted.

You can correct this by using the **Repair Database** command in the **Options** menu. After you repair the database, you will probably want to update the database Index that allows reports to be quickly created.

You can also **compact** the database in order to store more data on your hard disk.

To repair a corrupted database,

1. In the **Options** menu, select **Repair Database...** or select the **Repair Database Toolbar** button.
2. In the window that appears, click on **Repair Corrupted Database**.

The buttons in the window become gray temporarily. When the operation finishes or fails, the grayed items become normal.

If the operation fails, an error notice appears.

3. To exit the window, select **Finish**.

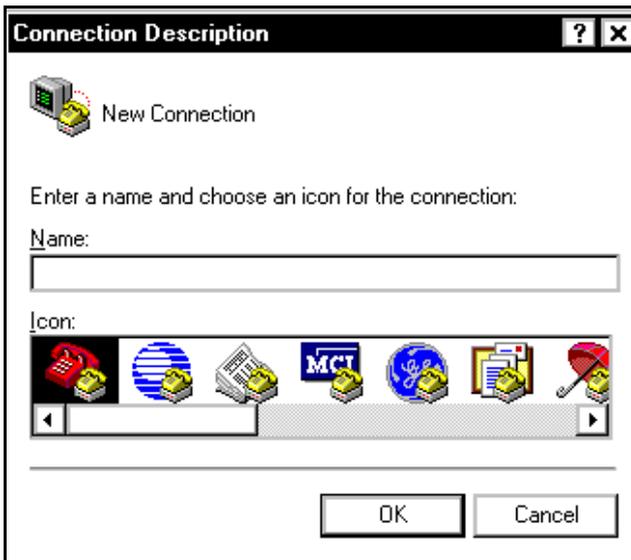
Using a Terminal Emulator

If you cannot connect *BCMS Vu Server* to the DEFINITY system it may be because *BCMS Vu Server* is not communicating with the data module. You can check the communication between the PC and the data module by using a terminal emulator that can establish a serial connection, such as *HyperTerminal™*, a terminal emulator supplied with *Windows*.

Opening *HyperTerminal* and Setting Options

1. In the **Start** menu, select **Programs/Accessories**.
2. In the “Accessories” drop-down menu select **HyperTerminal/HyperTerminal**.

The “HyperTerminal” window opens with the “Connection Description” dialog box active:



3. In the “Name” field of the “Connection Description” dialog box, enter “Data Module Test.”
4. Select **OK**.

The “Connect To” dialog box appears.



5. In the “Connect using:” field, click on the down arrow to display a pull-down menu of COM Ports.
6. Beginning with COM 1, select each COM Port incrementally until you find the one that connects to your data module.

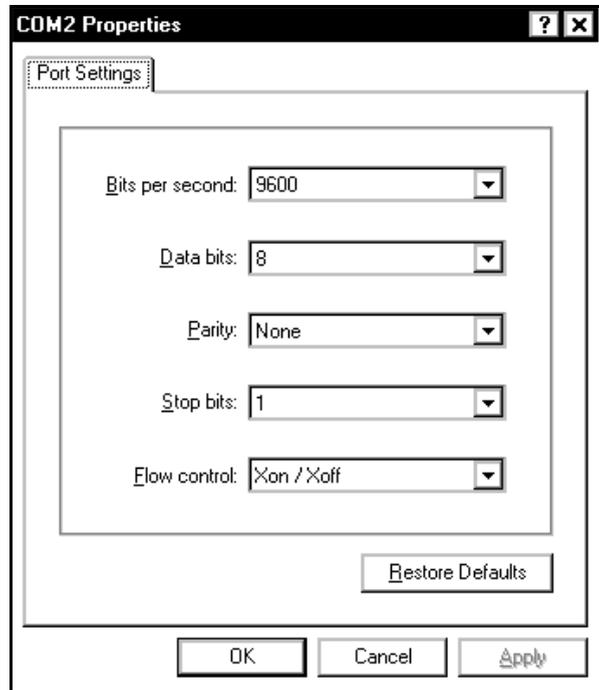
Note

The PC may lock or post an error while you are performing the next several steps. If it does, restart HyperTerminal, and begin at step 1.

7. Select **OK** in the “Phone Number” dialog box.
 - a. If the COM Port you selected is not one that is being used by your PC, a window appears with the message, “Unable to open COM N.”
 - b. Select **OK**.
 - c. If the PC locks up or you receive an error message, restart HyperTerminal and begin at step 1.

8. If the COM Port you selected is one that is being used by your PC, the “COM Properties” dialog appears:
9. In the “COM Properties” dialog box, select the following port settings from the pull-down menu:
 - **Bits per second** - Choose a baud rate of 9600.
 - **Data bits** - Choose 8 ASCII data bits.
 - **Parity** - Choose the “None” parity setting.
 - **Stop bits** - Choose 1 stop bit.
 - **Flow control** - Choose Xon/Xoff for the flow control.

The Port Settings should look like this:



10. Select **OK** to set your current settings and close the “COM Properties” dialog box.
11. In the “HyperTerminal” window, press the **Enter** key.
12. Type `ati`.

13. Press the **Enter** key again.

If nothing happens repeat steps 9 through 12.

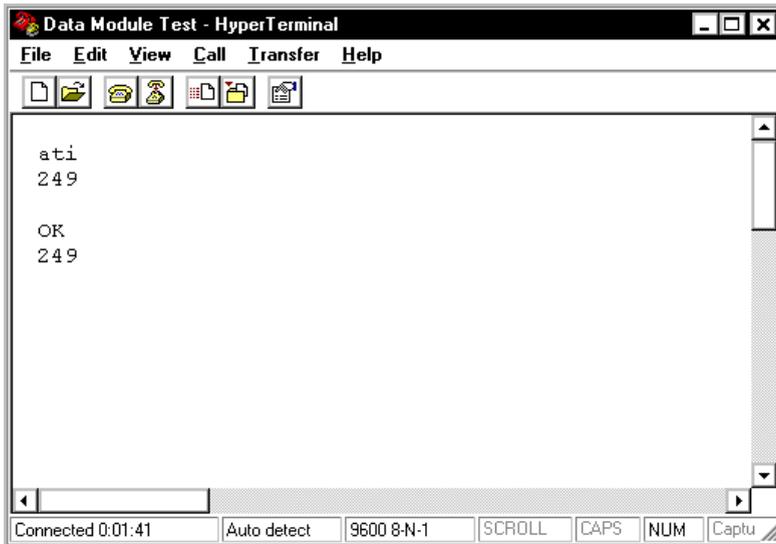
14. Enter **atd<extension>**

where *<extension>* is the hunt group number. In the following example it is 4444.

Note

If you chose a COM Port in step 6 that is being used by your PC, but is not attached to the data module, you cannot type in the “HyperTerminal” window. Check the cabling between the PC and the data module and between the data module and the DEFINITY system. Exit *HyperTerminal* and restart it before testing the next COM Port.

15. When the “HyperTerminal” window resembles the following illustration,

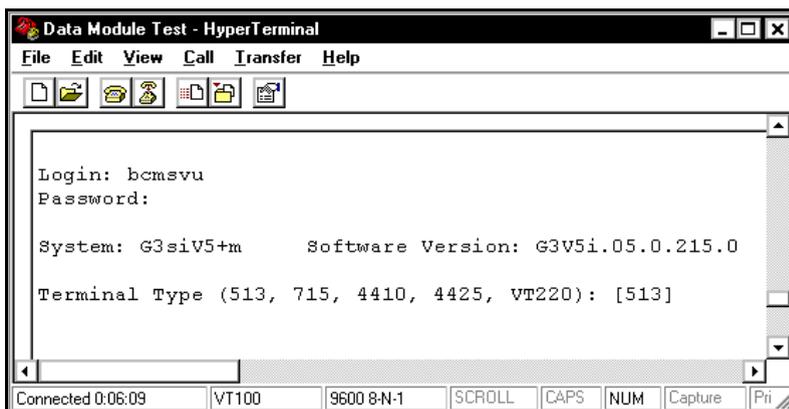


press **<Enter>**.

A Login prompt appears.

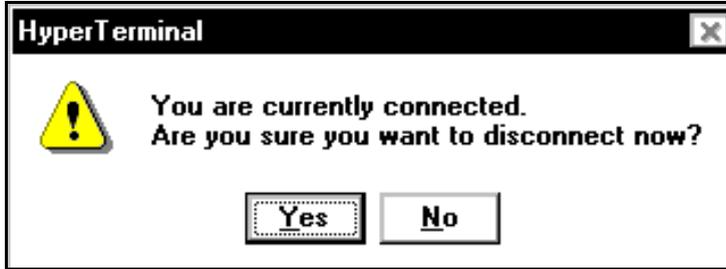
16. Enter the *BCMS Vu* Login ID (The *BCMS Vu* Login ID administered on the DEFINITY system).
17. Press <Enter>.
18. At the password prompt, enter the *BCMS Vu* password associated with the *BCMS Vu* Login ID.
19. Press <Enter>.

Two more lines appear in the open window, which resembles the following illustration:



20. If your screen resembles the one above, you have successfully logged into the DEFINITY system. If, after you enter the password in step 17 and press <Enter> once, the screen displays “Incorrect Login,” a) check the *BCMS Vu* Login ID and password administered on the DEFINITY system and b) re-enter them and press <Enter>.
21. If this does not correct the problem, check the data module installation and administration. Refer to Chapters 2 and 3 in *BCMS Vu Software R2 Installation Guide*.

22. To exit *HyperTerminal*, select File and then Exit from the “HyperTerminal” main menu. The following message appears:



23. Select Yes.

The following message appears:



To exit *HyperTerminal* without saving the data module test session, select No.

Error Codes

Error codes, their descriptions, and error resolutions are listed in the table below.

ID	Description	Resolution
500	Internal software error	Contact Lucent Technologies.
501	Resource error: a resource could not be obtained for some reason.	Under normal circumstances the software tries this operation again. This is a problem only if it happens repeatedly.
502	Internal software error	Contact Lucent Technologies.
6xx	Problem accessing file	Generally advisory only. <i>BCMS Vu</i> will create the file automatically.
1000	Internal software error	Contact Lucent Technologies.
1001	A historical download command cannot be executed.	Check that the DEFINITY system connection is functioning.
1002	Missing or incorrect fids in reply from DEFINITY system	<i>BCMS Vu</i> will recover from this problem automatically. If it happens often, check the DEFINITY system connection, serial port, and so forth.
1003	The command scheduler has exited abruptly.	Restart the connection. If this fails, restart the Server.
1101	ODBC reported an error.	<i>BCMS Vu</i> may resolve the problem. If not, check the ODBC installation. See “Troubleshooting” in this chapter.

ID	Description	Resolution
1102	The database could not be found.	Check the supposed location of the database in Options Configure Sharing Setup and verify that the database is present.
1103	BCMS data does not match DEFINITY system time.	If the difference is more than about a week, this is a DEFINITY system problem. Use <i>list bcms <object> <id> day</i> to check date consistency, and contact your DEFINITY system administrator.
1104	Database could not be opened: It may be corrupt.	Try to repair the database. Refer to “Repairing the Database” in <i>BCMS Vu Software R2 User Guide</i> . Otherwise, investigate your DAO installation.
1106	Bad time conversion	Check serial connection to the DEFINITY system.
1107	Column data has overflowed - some historical data is too big to be displayed by the DEFINITY system, and appears as ****.* , which is converted to the maximum possible value.	Make sure agents log out at the end of the shift. If it persists, use <i>list bcms <object> <id></i> commands to find out which one has the problem, and track it from there. It is not advisable to measure VRU or AUDIX splits/skills, since the “agents” in these splits/skills will be logged in and available 24 hours a day, which will cause this error to be logged.
1108	<i>BCMS Vu</i> passed incomplete data to historical download code.	Contact Lucent Technologies.

ID	Description	Resolution
1110	Mismatch between a split's list of agents and the overall list of agents	This may happen when agent definitions are changed on the DEFINITY system. Try another download and see if it goes away. Otherwise, contact Lucent Technologies.
1111	DAO failed to initialize.	<p>Reinstall DAO:</p> <ol style="list-style-type: none"> 1. Close all applications. 2. Insert the <i>BCMS Vu</i> CD-ROM into the CD drive. 3. In the "BCMS Vu R2 Master Setup" window, select Exit. 4. In <i>Windows My Computer</i> or <i>Explorer</i> select the CD-ROM drive. 5. In the folder <code>Server\dao\disk1</code> double-click on "setup.exe." <p>The program will correctly install DAO.</p>
4000	Attempt to run more than one Server	There are two <i>BCMS Vu</i> Servers running. If one of them is not visible, try looking for it in "Task Manager."
4001	A client has attempted to log in when the maximum number are already logged in.	This Client cannot be connected to the Server because there are already <number> Clients logged in. You must wait until a Client logs out of the Server. The <number> is determined by the type of hardware key installed.

ID	Description	Resolution
4002	The Server attempted to share a directory so that Client machines could access configuration files. This attempt failed because <i><error text></i> .	Check that file sharing is enabled, and that the Server login has appropriate permissions. If necessary, create a share manually, sharing the paths specified in Options Configure Sharing Setup .
4003	Unexpected loss of connection to Client <i><name></i> . The client machine may have been turned off or disconnected, or the Client may have hung.	Check network connectivity between Server and Client. If this happens inexplicably and often, contact Lucent Technologies.
4004	Attempted login by unregistered Client <i><name></i> . A client has attempted to log in and is not registered with the Server.	Advisory only. Use Options Configure Client on the <i>BCMS Vu</i> Server to add client permissions.
4100	Modified Administration Object by <i><login></i> (etc.): Administrative event - the Server setup has been changed.	Advisory only
4101	Registration of Client by <i><login></i> - <i><new Client></i> : Administrative event - a Client has been registered with the Server.	Advisory only
4102	Removal of Client by <i><login></i> <i><old login></i> : Administrative event - a Client has been unregistered from the Server.	Advisory only
4103	Registration of wallboard by <i><login></i> <i><details></i> : Administrative event - a Client has been registered with the Server.	Advisory only

ID	Description	Resolution
4104	Removal of wallboard by <login> - <details>: Administrative event: a wallboard has been deregistered from the Server.	Advisory only
4105	Modified Wallboard Object by <login> - <details>: Administrative event: a registered wallboard configuration has been changed.	Advisory only
4106	Database records have been erased.	Advisory only
4107	A monitored application cannot be found: Connection Server or Omninames are not running.	Restart these applications from the Common directory (refer to "Resolving Problems," this chapter, or stop and restart the Server).
4108	A monitored application has been restarted.	Advisory only
6008	Naming Service not in map	Entries have been removed from the registry of the machine that reports the error. Reinstall BCMS Vu on that machine.
6502	Server: Connection Server is not running on the machine (PC) specified.	Check that the machine you are trying to connect to has a running Connection Server, or stop and restart the Server.
6502	Client: Object does not exist.	Find the Server.
6504	Unable to find naming service	Check that Omninames is running, or stop and restart the Server.

Troubleshooting

ID	Description	Resolution
7001	Internal software error	Contact Lucent Technologies.
7011	The process you were trying to contact is missing, hung, or unable to complete the operation in time.	Make sure the process is running properly. Retry the operation. Restart the process if necessary. Note: if the problem is a DEFINITY system connection, try powering down the data module and powering it up again.
7012	Internal software error.	Contact Lucent Technologies.
7013	The login attempt has failed or timed out.	Check password and login for <i>BCMS Vu</i> and the DEFINITY system.
7014	Call not completed. The device could not be connected to.	Verify that the hunt group extension for Netcon channels is correct.
7015	Unknown exception (caught by default)	Retry the operation. Contact Lucent Technologies.
7101	Serial port does not exist.	Check the serial port (COM Port) selection under Options Configure Switch Connection .
7102	Serial port in use	Find out what else could be using the Serial port. If nothing is, try restarting the Connection Server. Refer to “Troubleshooting” in this chapter.
7103	Serial port failure	Make sure the data module or wallboard is securely plugged in. Refer to “Troubleshooting” in this chapter.

ID	Description	Resolution
7104	Serial port lost carrier.	Make sure the data module connection to the DEFINITY system is intact. Refer to “Troubleshooting the Data Module” in this chapter.
7105	Receive buffer overrun	<i>BCMS Vu</i> recovers from this problem automatically. If it occurs frequently, try adjusting the buffer speed through Start/Settings/Control Panel/System/Device Manager/Com Port/Port Settings/Advanced . See “Resolving Problems” on page 10-2.
7106	Serial receive error	Check that the serial port connection is securely attached. Retry the connection.
7107	Transmit Buffer overrun	See receive buffer overrun (7105).
7108	Serial transmit error	See serial receive error (7106).
7109	Could not communicate with device.	Be sure the data module or wallboard is securely plugged in.
7202	General network failure	If the DEFINITY system is booting, wait for the system to come up; retry connecting again.
7203	Invalid destination	Make sure the host name is a valid one. If using DNS, use the fully qualified host name.
7204	Network connection failed	Make sure that the port specified is 22.

ID	Description	Resolution
7205	Network remote reset.	<p>This error occurs when the DEFINITY system is being brought down (and hence the existing connection is being forcibly closed). Try connecting again, after the DEFINITY system is restarted.</p> <p>This error can also occur if the network is down. Contact the Network Administrator.</p>
7401	Internal software error	Contact Lucent Technologies.
7402	Server link timed out - the process you were trying to contact is missing, hung, or busy.	<p>Be sure the process is running properly. The missing process will be Omninames, ConnectionServer, or <i>BCMS Vu</i> Server. It may be necessary to restart the process. If using TCP/IP for connection to the DEFINITY system, make sure the IP address (if specified) is correct, or the DEFINITY system is up and running.</p>
7406	Server execution error	<p>Restart the Server. Depending on context, this could be the ConnectionServer or the <i>BCMS Vu</i> Server. If this persists, contact Lucent Technologies.</p>
7407	The Server is missing.	<p>Restart the Server. Depending on context, this could be the ConnectionServer or the <i>BCMS Vu</i> Server.</p>
7408	An internal process on the Server has vanished unexpectedly.	Reconnect the Client or restart the Server.

ID	Description	Resolution
7411	Unknown host name	Check that host is spelled correctly and is still on the network. Check your DNS settings, and network setup generally. Try using the “ping” command from an MS-DOS prompt to see if TCP/IP connectivity to the machine is working. Refer to “Configure Networks” in Chapter 2 of User Guide.
7412	The Naming Service could not be found.	Restart the Connection Server.
7413	The ConnectionServer device version does not match.	Upgrade your <i>BCMS Vu</i> installation or the Connection Server installation.
7414	The ConnectionServer profile version does not match.	Upgrade your <i>BCMS Vu</i> installation or the Connection Server installation.
7415	The operation you requested does not exist.	Upgrade your <i>BCMS Vu</i> installation or the Connection Server installation.
7420	A DEFINITY system command could not be run to completion. <i>BCMS Vu</i> retries it.	<i>BCMS Vu</i> recovers from this problem automatically. If it happens often, check the DEFINITY system connection, serial port, and so forth.
7499	An unexpected CORBA error has occurred (code <number>).	Note the code number given in the exception message and contact Lucent Technologies.

ID	Description	Resolution
7500	The session could not be connected.	Check that the connection is not in use already. Otherwise, retry, restart the Connection Server, and if that fails, restart <i>BCMS Vu</i> Server.
8001	Cannot open file: <file full path name>	Use <i>Explorer</i> to check that the file exists in the location given.
8101	Internal software error	Contact Lucent Technologies.
8102	Failed to set database location	ODBC call failed. Verify that ODBC is set up properly through the ODBC control panel.
8103	Crystal Report errors (strings generated by Crystal Reports)	A possible cause is no printer driver installed. Install a printer. If this does not solve the problem, contact Lucent Technologies.
8104	Error in report definition file: <filename>. The report definition file is present, but unusable.	Remove the file and reinstall <i>BCMS Vu</i> Server.
8501	Not enough information given to locate a server	You must specify both a Server name and the name of the <i>BCMS Vu</i> Server PC.
8502	The current version of the <i>BCMS Vu</i> Server interface (version <Server version>) is not compatible with this version of the <i>BCMS Vu</i> Client interface (version <Client version>).	Upgrade your server or client software to ensure compatibility.

ID	Description	Resolution
8503	This Client is not registered with that Server.	On the Server application go to menu item Options Configure Clients and add the <i>Windows</i> login ID of the user on the Client PC.
8504	Too many connections to the Server: The limit is <number>.	This Client cannot be connected to the Server because there are already <number> Clients logged in. You must wait until a Client logs out of the Server. The <number> is determined by the type of hardware key installed.
8505	The Server is performing maintenance operations.	Typically, database repairs/compaction are being carried out. Check the Server to see what it is doing, and, if necessary, wait for the operation to finish.
8506	Unknown rejection code: <number>	The Server has rejected the Client connection for an unknown reason. Contact Lucent Technologies.
8507	The Server is not properly configured.	The Server has detected a serious problem with its own configuration. Check the Server configuration through Options Configure Switch Connection .
8508	The Server could not be connected.	The Client has attempted to use the Server without connecting to it. Contact Lucent Technologies.

ID	Description	Resolution
8509	The historical database was not accessible through the share.	<p>On the Server application go to menu item Options Configure Sharing Setup and note the name of the share. Go to menu item Options Configure Downloads to find the location of the historical database.</p> <p>On the Client PC use <i>Explorer</i> to check that the historical database is accessible through the share noted above.</p>
8510	The configuration files are not accessible through the share.	<p>On the Server application go to menu item Options Configure Sharing Setup and note the name of the share.</p> <p>On the Client PC use <i>Explorer</i> to check that the configuration files are accessible through the share noted above. The configuration files are “BCMSSwitch” and “BCMSFields”.</p>
8511	The Server has detected a problem with the database.	Check the Server to see what sort of problem has occurred. If none is showing, request a download. If this works, try the Client again.
8512	The Server you selected could not be found.	Verify that the <i>BCMS Vu</i> Server you have requested is running.



Glossary

- Acceptable Service Level** A target value set to define the acceptable amount of time for an agent to answer a call. Target values are normally set as objectives by management.
- A percentage of calls answered within a set amount of time (for example, 80% of calls answered within 20 seconds).
- Note that *BCMS Vu* calculates the % In Service Level value differently than does BCMS. When there is no activity during an interval, BCMS leaves the value for the service level blank, while *BCMS Vu* includes a zero value for the service level. This difference does not affect the summary calculation for the % In Serv Levl because the summary calculation is a weighted average and it does not include the intervals for which null (blank) and zero were entered for the service level.
- ACD** (Automatic Call Distribution).
- A DEFINITY system feature using software that channels high-volume incoming and outgoing call traffic to agent groups (splits or skills).
- Also an agent state where the extension is engaged on an ACD call.

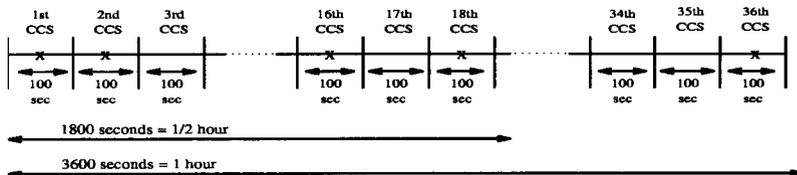
ACD Call	An ACD call is a call that was queued to a split/skill and then answered by an agent in that split/skill, or a call that queued as a direct agent call and was answered by the agent to whom it was queued.
ACD split/skill	See <i>split/skill</i> .
Active document	See <i>Active report</i> .
Active report	The report whose window is currently selected. To make a report the active report, open it and click on its title bar or anywhere in the report.
ACW	<p>(After Call Work).</p> <p>ACD work done when the agent is not on a call. There are two types of after call work (ACW): call related ACW and ACW not associated with a call.</p> <p>For G3V4, time the agents spent on non-ACD calls in ACW is not included, nor is time in ACW following a non-ACD call.</p> <p>Time on non-ACD calls in ACW is included for the DEFINITY system.</p>
AI	<p>(Auto-In).</p> <p>An ACD work mode that makes the agent available to receive calls and allows the agent to receive a new ACD call immediately after disconnecting from the previous call.</p>
Agent	The login ID that staffed the extension or VRU port. This term is often extended to mean the person who used the ID to staff the extension.

AUX The work state an agent is in when logged into a split/skill but not in ACD, ACW or Other work states. AUX work mode is a work mode in which agents are engaged in non-ACD work. This may represent a break or lunch, training, mail, team meetings, etc.

BCMS (Basic Call Center Management System). A software feature of the DEFINITY system which collects data about inbound ACD calls and how they are handled.

CCS The report item Centum Call Seconds (CCS) is the number of 100-second increments in which the trunk was busy during the intrahour interval. A trunk is "seized" while the call is in queue and while the call is connected to an agent. Therefore, wait time for abandoned calls is figured into the CCS figures. For example, since a half-hour has 1800 seconds, the maximum CCS for each trunk in a trunk group is 18 CCS. Multiplying 18 CCS by the number of trunks in a trunk group gives you the maximum occupancy for the trunk group, which you can then compare with your actual CCS. A CCS example follows.

x = The trunk for this 100-second increment is busy.
 (The trunk may not be busy for the entire 100-second increment)



Data module A serial communications device used for the asynchronous transfer of data. *BCMS Vu* connects to the DEFINITY system through a data module.

Note *BCMS Vu* does not work with analog modems, PDMs, or INADS.

DEFINITY system BCMS interval The period of time, either one hour or one half hour, during which measurements are collected in the DEFINITY system. At the end of the interval, counts are reset to 0.

Direct Agent Calling An EAS capability that makes it possible for a caller to reach the same agent every time and still include the call in the management tracking of the call center as an ACD call. This is ideal for claims processing, where a client needs to speak with the agent handling the claim.

Document See *Report*.

Hundred call seconds See *CCS*.

Interval See DEFINITY system BCMS interval.

MI (Manual-In).

An ACD work mode. The Manual In (MI) mode makes the agent available to receive an ACD call and automatically places the agent into the ACW state upon release from the call.

Other	The work state an agent is in when doing work for splits/skills other than the one for which the current report is being run. The agent is also in the Other state when the agent puts a call on hold from the AI or MI work mode.
Primary Skill	The first split/skill to which a call queues in a VDN is called the primary split/skill.
Report	A name used when referring to Real-Time Graphs, Wallboard Displays, Real-Time Text reports and Historical Reports.
Report class	A set of historical data items contained in <i>BCMS Vu</i> Historical Reports. For example, “agent data” comprises a report class.
Secondary Skill	The second split/skill to which a call queues in a VDN is called the secondary split/skill.
Service Level	See Acceptable Service Level.
Split/skill	A group of extensions that are staffed by agents trained to handle a certain type of call.
Tertiary Skill	When a call is queued to multiple splits/skills, the third split/skill the call queued to in a VDN is called the tertiary split/skill.

VDN

(Vector Directory Number).

An extension that provides access to the Vectoring feature of the DEFINITY system. Vectoring allows you to specify the treatment of inbound calls based on the dialed number.

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